

Oil Country Tubular Ltd.

'KAMINENI', 3rd Floor, King Kothi, Hyderabad - 500 001, AP, INDIA
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Format for informing details of acquisition to Stock Exchanges by target company, in terms of Regulation 7(3)

Name of Target Company: **OIL COUNTRY TUBULAR LIMITED**

| Date of reporting | 23 rd August, 2011 | | | | |
|---|--|---|--|---|--|
| Name of Stock exchanges where shares of reporting company are listed. | 1. Bombay Stock Exchange Ltd 2. National Stock Exchange of India Ltd. | | | | |
| Details of acquisition as informed u/r 7(1) | | | | | |
| Name of Acquirer(s) | Date of Acquisition/ date of receipt of intimation of allotment by acquirer. | Mode of acquisition (market purchase s/ inter-se transfer/ public/ rights/ preferential offer etc.) | No & % of shares /voting rights acquired | Shareholding of acquirers stated at (A) before acquisition (In terms of No. & % of shares/Voting Rights) | Shareholding of acquirer(s) stated at (A) after acquisition (In terms of No. & % of shares/Voting Rights) |
| (A) | (B) | (C) | (D) | (E) | (F) |
| UNITED STEEL ALLIED INDUSTRIES (P) LTD | 22 nd August, 2011 | Open Market | 80000 Equity Shares 0.18% | 13263522 Equity Shares 29.94% | 13343522 Equity Shares 30.12% |

For Oil Country Tubular Ltd.


C S Rao
 Company Secretary

Place : Hyderabad
 Date : 23rd August, 2011

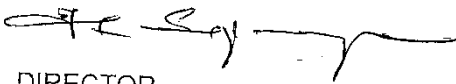
United Steel Allied Industries Pvt., Ltd

D-4 to 7, Industrial Estate
Moulali,
Hyderabad – 500 040

Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 7(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

| | | |
|--|--|--|
| Name of the Target company | Oil Country Tubular Limited | |
| Name of the acquirer and PACs with the acquirer | United Steel Allied Industries Pvt.,Ltd | |
| Details of the acquisition as follows | | |
| | No. of shares | % w.r.t. total paid up capital of Target Company |
| a) Shares/Voting rights (VR) before acquisition/sale under consideration | 13263522 | 29.94 |
| b) Shares/Acquired | 80000 | 0.18 |
| c) Shares/VR after acquisition | 13343522 | 30.12 |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc). | Open Market | |
| Date of acquisition/sale of shares/Vr or date of receipt of intimation of allotment of shares, whichever is applicable | 22.08.2011 | |
| Paid up capital/total voting capital of the target company before the said Acquisition | Rs.44,28,95,300/- (Rupees Forty Four Crores Twenty Eight Lakhs Ninty Five Thousand Three Hundred Only) consisting of 4,42,89,530 (Four Crores Forty Two Lakhs Eighty Nine Thousand Five Hundred and Thirty) Equity Shares of Rs.10/- (Rupees Ten) each fully paid-up | |
| Paid up capital/total voting capital of the target company after the said Acquisition | Rs.44,28,95,300/- (Rupees Forty Four Crores Twenty Eight Lakhs Ninty Five Thousand Three Hundred Only) consisting of 4,42,89,530 (Four Crores Forty Two Lakhs Eighty Nine Thousand Five Hundred and Thirty) Equity Shares of Rs.10/- (Rupees Ten) each fully paid-up | |

For UNITED STEEL ALLIED INDUSTRIES (P) LTD



DIRECTOR

Place: Hyderabad

Date: 22.08.2011