

Rajesh Jain
 Director
 Date: 03.08.2011

Regulation 13(4) - Details of changes in shareholding of Director or Officer of a listed company and his dependent persons

Name, PAN No. & Address of Director/Officer	No. & % of shares/ voting rights held by him/ her/ his/ her dependent persons	Start of financial year in which the change in shareholding took place	End of financial year in which the change in shareholding took place	Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	No. of shares/ voting rights held	% of shares/ voting rights held	Whether the shares/ voting rights were acquired through the exercise of rights conferred by the company (Yes/No)	Whether the shares/ voting rights were acquired through the exercise of rights conferred by the company (Yes/No)	Whether the shares/ voting rights were acquired through the exercise of rights conferred by the company (Yes/No)
RAJESH JAIN 1895 East Park Area Kirti Nagar New Delhi - 110095 PAN: AADPH129G	5,713,500 9.33%	01.08.2011	03.08.2011	Acquired by way of Gift	6,213,500	10.14%			
Total	5,713,500 9.33%				6,213,500	10.14%			

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (4) and (5))

FORM D

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1)

Name of the Target company	PANACEA BIOTEC LTD.	
Name of the acquirer and PAC with the acquirer	Dr: Rajesh Jain	
Details of the acquisition as follows	Number	% with respect to total paid up capital of Target Company
	(a) Shares/Voting rights (VR) before acquisition under consideration	5,713,500 / 9.33%
	(b) Shares/voting rights acquired	5,00,000 / 0.82%
(c) Shares/VR after acquisition	6,213,500	10.14%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Inter se transfer	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.08.2011	
Paid up capital/total voting capital of the target company before the said acquisition	61,250,746	
Paid up capital/total voting capital of the target company after the said acquisition	61,250,746	

- Notes:**
- The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
 - The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

Rajesh Jain
 (Signature of the acquirer/Authorised Signatory)

Place: New Delhi
 Date: 03.08.2011