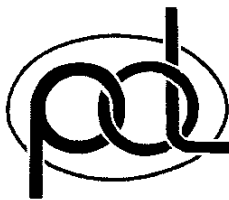


CORPORATE OFFICE :
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 PHNES BOMBAY
 22084282, 22056590, 43454200 / 14
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 E-mail : poltd@vsnl.com
 Website : http://www.panchsheelorganics.com



**Panchsheel
 Organics
 Limited**

**MFGRS. OF: BULK DRUGS
 & FORMULATIONS**

To,
 The Secretary
 M.P. Stock Exchange,
 Palika Plaza,
 Indore-452001.

Unaudited Financial Result (Provisional) for the Quarter ended 30th June 2011

Rs in Lacs

Sr. No.	Particulars	3 Months	Corresponding	Year to Date	Year to	Previous
		ended	3 Months ended	figures for	datefigures for	accounting
		30/06/2011	30/06/2010	30/06/2011	30/06/2010	31/03/2010
		Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited / Unaudited*
1	Net Sales / Income from Operations	541.68	767.50	541.68	767.50	2,350.78
2	Other Income	-	-	-	-	10.25
3	Total Income (1+2)	541.68	767.50	541.68	767.50	2,361.03
4	Expenditure					
a.	(-)/Increase / (+)Decrease in stock in trade and work in process	11.77	74.13	11.77	74.13	(129.65)
b.	Consumption of raw materials	284.44	465.25	284.44	465.25	1,690.26
c.	Purchase of traded goods	136.93	141.51	136.93	141.51	448.52
e.	Employees cost	7.37	6.80	7.37	6.80	31.27
d.	Depreciation	8.10	7.15	8.10	7.15	35.27
f.	Other expenditure	34.68	22.97	34.68	22.97	108.81
g.	Total	483.29	717.81	483.29	717.81	2,184.48
	(Any item exceeding 10% of the total Expenditure to be shown separately)					
5	Interest	13.99	7.13	13.99	7.13	35.91
6	Exceptional items	-	-	-	-	-
7	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	44.40	42.56	44.40	42.56	140.64
8	Tax expense	-	-	-	-	55.16
9	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	44.40	42.56	44.40	42.56	85.48
10	Extraordinary Items (net of tax expense Rs _____)					
11	Net Profit (+)/ Loss (-) for the period (9-10)	44.40	42.56	44.40	42.56	85.48
12	Paid-up equity share capital (Face Value of the Share shall be indicated)	501.54	501.54	501.54	501.54	501.54
13	Reserves excluding Revaluation Reseves as per balance sheet of previous accounting year.	-	-	-	-	795.68
14	Earnings Per Share (EPS)					
a.	Basic and diluted EPS before Extraordinary items for the period for the year to date and for the previous year (not to be annualized)	0.89	0.85	0.89	0.85	1.70
b.	Basic and diluted EPS after Extraordinary items for the period for the year to date and for the previous year (not to be annualised)					1.70

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15	Public Shareholding					
	-Number of shares	2435490	2686190	2435490	2686190	2686190
	-Percentage of shareholding	48.56	53.56	48.56	53.56	53.56
16	Promoters and Promoter Group Shareholding					0.00
	Pledged/ Encumbered					0.00
	Number of Shares	0	0	0	0	
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
	Non-encumbered					
	Number of Shares	2579910	2329210	2579910	2329210	2329210
	Percentage of Shares (as a % of the total shareholding of promoter and prom group)	51.44	46.44	51.44	46.44	46.44
	Percentage of Shares (as a % of the total share capital of the company)	100	100	100	100	100

Note:

1. The Audit Committee recommended the above result and the Board of Directors of the Company their meeting held on 12-08-2011 approved the same.
2. The Company has only one segment. Therefore, the discloser required of Accounting Standard 17 "Segment Reporting" prescribed by companies (Accounting Standard) Rule 2006 are not applicable.
3. Reserve include capital reserve for an amount Rs.65.84 Lacs subsidy from UNIDO
4. The Status of Investor complains for the quarter ended 30th June 2011.
 *Complaints received during the quarter – One
 *Complaints disposed off during the quarter - One
 *Complaints unresolved at the end of the Quarter – NIL
5. The Previous period / year figures have been regrouped and reclassified wherever necessary.

For Panchsheel Organics Ltd

Mahendra A Turakhia
 (Chairman & Managing Director)

Place : Indore
 Date : 12-08-2011

CC to :
 The Secretary,
 Bombay Stock Exchange
 Dalal Street, Fort,
 Mumbai- 400 001.