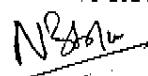


FORMAT 3.5
Format for disclosure of details of acquisition/sale to Stock Exchanges by target company, in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

| | | |
|--|--|---|
| Name of the Target company | PATEL INTEGRATED LOGISTICS LIMITED (PILL) | |
| Date of reporting | 11 th August 2011 | |
| Names of the stock exchanges where the shares of the target company are listed. | a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd. | |
| Details of acquisition received in terms of Reg. 7(1) and 7(1A). | The Company has received a declaration under Regulation 7(1A) of the SEBI (Substantial Acquisitions & Takeovers) Regulations, 1997, from Mr. Asgar A. Patel, stating that he has acquired 6,009 equity shares of the Company which constitute, in total, 0.04 % of the paid-up capital of the Company. | |
| Names of acquirer | Mr. Asgar S. Patel | |
| Date of acquisition . | 09 th August 2011 | |
| Date of receipt of intimation of acquisition by buyer. | 11 th August, 2011 | |
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.) | Acquired in the Open Market. | |
| Particulars of acquisition . | Number | % w.r.t. total paid up capital of Target Company. |
| a) Shares / Voting rights (VR) of the buyer before acquisition . | 9,73,012 | 6.45% |
| b) Shares / voting rights acquired . | 6,009 | 0.04% |
| c) Shares / VR of the buyer after acquisition . | 9,79,021 | 6.49% |
| Paid up capital/total voting capital of the target company before the said acquisition. | 1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-. | |
| Paid up capital/total voting capital of the target company after the said acquisition. | 1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-. | |

Note: Mr. Asgar S. Patel is the Chairman and a Promoter of PILL. The no. of shares acquired do not constitute 2% or more of the paid-up capital of PILL. However, this declaration is made in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, as a matter of abundant precaution and in the interest of transparency and good corporate practice.

For PATEL INTEGRATED LOGISTICS LIMITED


 (NITIN AKOLKAR)
 COMPANY SECRETARY

Place : Mumbai

Date : 11th August, 2011