



PILL:HO:SEC:NBA:807

August 18, 2011

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

Dear Sirs,

SCRIP CODE : 526381

Sub.: Declarations under SEBI Regulations.

Please find enclosed herewith following declarations in connection with the acquisition of 27,766 equity shares of the Company on 16th August 2011 and 17th August 2011 by Mr. Asgar S. Patel, Chairman and Promoter of the Company :

- A declaration in form 3.5 under Regulation 7(3) of the SEBI (Substantial Acquisitions & Takeovers) Regulations, 1997, dated 18th August, 2011; and
- A declaration in form D under Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, dated 18th August, 2011.

All the requisite details in connection with the acquisition of Equity Shares under consideration are mentioned in the aforesaid declarations attached herewith.

Please take the same on record and acknowledge.

Yours' faithfully,

For PATEL INTEGRATED LOGISTICS LIMITED


(NITIN AKOLKAR)
COMPANY SECRETARY

Encl.: as above

c.e. with enclosures:

- National Stock Exchange Limited (PATINTLOG-EQ)
- Ahmedabad Stock Exchange Ltd.
- Madras Stock Exchange Ltd.
- The Delhi Stock Exchange Association Ltd.
- The Calcutta Stock Exchange Association Ltd.

Regd. & Head Office : Patel House, 5th Floor, Plot No. 48, Gazdar Bandh, North Avenue Road, Santacruz (W), Mumbai - 400 054. Tel No.: 26058420, 26052390. Fax No.: 26058420, 26052554 • www.patel-india.com

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(11)	The Company has received a declaration under Regulation 7(1A) of the SEBI (Substantial Acquisitions & Takeovers) Regulations, 1997, from Mr. Asgar S. Patel, stating that he has acquired 27,766 equity shares of the Company which constitute, in total, 0.18 % of the paid-up capital of the Company.	
Names of acquirer	Mr. Asgar S. Patel	
Date of acquisition	On 16.08.2011- 1477 equity shares On 17.08.2011- 26289 equity shares	
Date of receipt of intimation of acquisition by buyer.	18 th August, 2011	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.)	Acquired in the Open Market.	
Particulars of acquisition	Number	% w.r.t. total paid up capital of Target Company.
a) Shares / Voting rights (VR) of the buyer before acquisition	9,83,645	6.53%
b) Shares / voting rights acquired	27,766	0.18%
c) Shares / VR of the buyer after acquisition	10,11,411	6.71%
Paid up capital/total voting capital of the target company before the said acquisition.	1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-.	
Paid up capital/total voting capital of the target company after the said acquisition.	1,50,79,412 equity shares of Rs. 10/- each fully paid up aggregating to Rs. 15,07,94,120/-.	

Note: Mr. Asgar S. Patel is the Chairman and a Promoter of PILL. The no. of shares acquired do not constitute 2% or more of the paid-up capital of PILL. However, this declaration is made in terms of Regulation 7(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, as a matter of abundant precaution and in the interest of transparency and good corporate practice.

For PATEL INTEGRATED LOGISTICS LIMITED


(NITIN AKOLKAR)
COMPANY SECRETARY



Place : Mumbai
Date : 18th August, 2011