

Saregama India Limited  
Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028  
Unaudited Financial Results for the Quarter Ended 30th June, 2011

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended 30th June 2011 (Unaudited)	Quarter Ended 30th June 2010 (Unaudited)	Year Ended 31st March 2011 (Audited)
1. (a) (i)	Net Sales	1,549	1,333	6,736
	(ii) Licence Fees	1,640	1,298	6,460
(b)	Other Operating Income	21	24	305
2	Expenditure :			
(a)	(Increase)/Decrease in Stock in Trade and Work in Progress	25	287	(52)
(b)	Consumption of Raw Materials/Contract Manufacturing Charges	410	363	1,512
(c)	Cost of production of Films, Television Serials and Portals	531	224	1,509
(d)	Employees Cost	636	471	2,196
(e)	Depreciation and Amortisation	95	63	2,244
(f)	Advertisement and Sales Promotion	63	46	1,376
(g)	Royalty	338	336	1,349
(h)	Other Expenditure	779	702	2,931
	Total	2,877	2,492	13,065
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	333	163	436
4.	Other Income	45	61	277
5.	Profit before Interest and Exceptional Items (3+4)	378	224	713
6.	Interest	175	164	484
7.	Profit after Interest but before Exceptional Items (5-6)	203	60	229
8.	Exceptional Items	-	-	-
9.	Profit (+) Loss (-) from Ordinary Activities before Tax (7+8)	203	60	229
10.	Tax Expense			
(a)	Current Tax	42	18	70
(b)	Deferred Tax charge/(credit)	(94)	-	(476)
11.	Net Profit (+) Loss (-) from Ordinary Activities after Tax (9-10)	255	42	605
12.	Extraordinary Items (net of tax expense)	-	-	-
13.	Net Profit (+) Loss (-) for the period (11-12)	255	42	605
14.	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,740	1,740	1,740
15.	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)			11,178
16.	Earnings Per Share (EPS)			
(a)	Basic and Diluted EPS before Extraordinary Items for the period (Rs.)	1.47	0.24	3.65
(b)	Basic and Diluted EPS after Extraordinary Items for the period (Rs.)	1.47	0.24	3.65
17.	Public Shareholding			
	- Number of Shares	7,838,079	7,838,079	7,838,079
	- Percentage of Shareholding	45.04	45.04	45.04
18.	Promoters and Promoter Group Shareholding			
(a)	Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-
(b)	Non-Encumbered			
	- Number of Shares	9,564,859	9,564,859	9,564,859
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	54.96	54.96	54.96



/s/

**Segment wise Revenue, Results and Capital Employed**

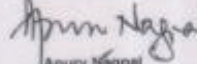
Particulars	Quarter Ended	Quarter Ended	Year Ended
	30th June 2011 (Unaudited)	30th June 2010 (Unaudited)	31st March 2011 (Audited)
<b>Segment Revenue</b>			
(a) Music	2,701	2,279	11,114
(b) Films and Television Serials	488	352	2,082
Total	3,189	2,631	13,196
Less: Inter Segment Revenue	-	-	-
<b>Net Sales and Licence Fees/Income From Operations</b>	3,189	2,631	13,196
<b>Segment Results</b>			
Profit (+) / Loss(-) before tax and interest for each segment			
(a) Music	966	886	4,596
(b) Films and Television Serials	(196)	(109)	(2,538)
Total	771	577	2,058
Less:			
i) Interest	175	164	484
ii) Other Unallocable Expenditure	435	385	1,885
iii) Other Unallocable Income	42	32	240
<b>Total Profit Before Tax</b>	203	60	229
<b>Capital Employed</b>			
(a) Music	5,781	5,391	7,136
(b) Films and Television Serials	3,140	4,618	2,905
<b>Total</b>	9,931	11,007	10,041

**Notes :**

- Out of the 53,38,628 equity shares of Rs. 10/- each for cash at a premium of Rs. 35/- (issue price - Rs. 45/-) pursuant to the Rights Issue in 2005, allotment of 5,290 equity shares (relating to cases under litigation / pending clearance from concerned authorities) were in abeyance till 30th June, 2011.
- The Company has adopted the Intrinsic Value method in keeping with the applicable regulatory pronouncements for accounting the stock options granted by the Company during the financial year 2006-07 and 2008-09, which had no impact on the financial results of the Company. Had the Fair Value method been used in keeping with the said pronouncements, net results and earnings per share (basic and diluted) for the quarter ended 30th June, 2011 would have been lower by Rs. 8.08 lacs and Rs. 0.05 respectively.
- The number of investor complaints received, disposed off and lying unresolved during the quarter ended/as at 30th June, 2011 are as under :

Pending at the beginning of the quarter -	NIL
Received during the quarter -	1
Disposed off during the quarter -	1
Lying unresolved at the end of quarter -	NIL
- Previous periods' figures have been regrouped/rearranged where considered necessary.
- The above results, drawn in terms of Clause 41 of the Listing Agreement with Stock Exchanges, were reviewed by the Audit Committee and subsequently taken on record by the Committee of Directors at its meeting held on 12th August, 2011, and subjected to Limited Review by the Statutory Auditors of the Company.

On behalf of the Board

  
 Apurv Nagpal  
 Managing Director

Kolkata,  
12th August, 2011

