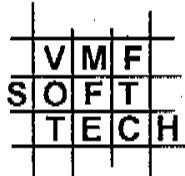
**VMF SOFT TECH LTD.****AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED JUNE 30, 2011**

Name of the Company	VMF SOFTECH LIMITED			
Scrip Code	: 519602			
For the Quarter Ended	30-06-2011			
(Rupees in Lacs)				
Particulars	3 months ended (30/06/2011)	3 months ended 30/06/2010	Year Ended 30.06.2011	Year Ended 30.06.2010
	Audited	Unaudited	Audited	Audited
1. (a) Net Sales/Income from Operations	8.94	8.86	67.49	94.22
(b) Other Operating Income	0	0	0	0
Income	8.94	8.86	67.49	94.22
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	0	0	0	0
b. Consumption of raw materials	0	0	0	0
c. Purchase of traded goods	0	0	0	0
d. Employees cost	10.38	1.26	17.59	15.28
e. Depreciation	4.91	4.89	19.58	19.54
f. Other expenditure	1.62	1.58	78.57	42.00
g. Total	16.91	7.73	115.74	76.82
(Any item exceeding 10% of the total expenditure to be shown separately)				
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	-7.97	1.13	-48.25	17.4
4. Other Income-Interest and Dividend Received	0.01	0	1.04	1.74
5. Profit before Interest and Exceptional Items (3+4)	-7.96	1.13	-47.21	19.14
6. Interest	0	0	0	
7. Profit after Interest but before Exceptional Items (5-6)	-7.96	1.13	-47.21	19.14
8. Exceptional Items-Sundry A/c Written off	313.41	0	313.41	0.24
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	-321.37	1.13	-360.62	19.38
10. Tax expense	0	0	0	0
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-321.37	1.13	-360.62	19.38
12. Extra Ordinary Items - Deferred Tax	3.92	0	3.92	-0.29
13. Net Profit(+)/ Loss(-) for the period (11-12)	-325.29	1.13	-364.54	19.09
14. Paid-up equity share capital (of Rs.10/- each	922.84	922.84	922.84	922.84
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	8.07	8.07	8.07	8.07

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**VMF SOFT TECH LTD.**

16. Earnings Per Share (EPS)				
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-3.95	0.21	-3.95	0.21
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-	-	-	-
17. Public Shareholding				
- No. of shares	6532003	6499151	6532003	6499151
- Percentage of shareholding	70.70	70.34	70.70	70.34
18. Promoters and promoter group Shareholding **				
a) Pledged/Encumbered				
- Number of shares	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered				
- Number of Shares	2707097.00	2739949.00	2707097.00	2739949.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	29.30	29.66	29.30	29.66

Notes:

1) The above financial results have been audited and were taken on record by the Board of Directors at the Board meeting held on 11th August 2011.

2) Summary of Investor Complaints

Opening Balance- NIL

Disposal - NIL

Closing Balance- NIL

for M/s. VMF SOFT TECH LTD.,

A handwritten signature in black ink, appearing to read 'Krishna Reddy Chintam'.

(KRISHNA REDDY CHINTAM)

Managing Director

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