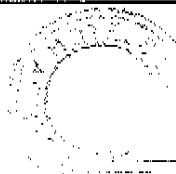


CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 30TH JUNE, 2011

(AMOUNT IN LAKHS)

S.No.	Particulars	UNAUDITED (REVIEWED)		AUDITED
		Quarter Ended		Year Ended
		30-Jun-11	30-Jun-10	31-Mar-11
1	Sales / Income from Operations	2,697.35	2,385.75	10,293.05
2	Other Income	137.95	147.97	672.89
	SUB- TOTAL	2,835.30	2,533.72	10,965.94
3	Total Expenditure			
	- Consumables & Materials	573.45	468.90	2,006.35
	- Staff Cost	533.57	419.06	2,083.14
	- Heat, Light & Power	177.67	144.46	851.74
	- Other Expenses	598.42	517.16	1,954.91
	Gross Operating Profit	952.19	984.14	4,069.80
4	Interest	550.38	569.44	2,327.03
5	Depreciation	361.39	359.77	1,450.63
6	Profit (+) / Loss (-) before tax (1+2-3-4-5)	40.42	54.93	292.14
7	Provision for Tax (MAT)	14.76	23.39	(70.91)
8	Profit After Tax (MAT)	25.66	31.54	221.23
9	Privision for Deffered Tax	19.67	1.22	(141.69)
10	Net Profit (+) / Loss (-) (6-7)	5.99	30.32	79.54
11	Paid up Equity Share Capital (Face value of Rs. 10/- each)	4,240.52	4,240.52	4,240.52
12	Reserves excluding revaluation reserves	-	-	20,468.23
13	Basic and Diluted EPS for the period fro the year to date and for the previous year (not to be annualised)			
	- Basic EPS	0.01	0.07	0.19
14	Public Shareholding			
	Number of Shares	2,87,32,657	2,88,02,430	2,88,02,430
	Percentage Shareholding	67.76	67.92	67.92
15	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	Number of Shares	1,14,90,820	1,05,01,220	1,03,40,820
	Percentage Shares (as a % of the total shareholding of promoters and promoter group)	84.04	77.20	76.02
	Percentage Shares (as a % of the total share capital)	27.10	24.76	24.39
	b) Non-Encumbered			
	Number of Shares	21,81,747	31,01,574	32,61,974
	Percentage Shares (as a % of the total shareholding of promoters and promoter group)	15.96	22.80	23.98
	Percentage Shares (as a % of the total share capital)	5.14	7.31	7.69

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VICEROY HOTELS LIMITED

Regd. Office: B-2-120/115/14, 5TH FLOOR, SHANGRILA PLAZA, ROAD NO. 2, BANJARA HILLS, HYDERABAD - 500 034

STAND ALONE UN-AUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED 30TH JUNE, 2011

(AMOUNT IN LAKHS)

S.No.	Particulars	UNAUDITED (REVIEWED)		AUDITED
		Quarter Ended		Year Ended
		30-JUN-11	30-MAR-10	31-MAR-11
1	Sales / Income from Operations	1,788.12	1,534.79	6,872.46
2	Other Income	93.15	95.36	488.53
	SUB- TOTAL	1,881.27	1,630.15	7,360.99
3	Total Expenditure			
	- Consumables & Materials	211.48	166.37	724.21
	- Staff Cost	362.39	268.74	1,393.91
	- Heat, Light & Power	126.50	102.86	710.90
	- Other Expenses	390.37	331.98	1,122.40
	Gross Operating Profit	790.53	760.20	3,409.57
4	Interest	521.95	536.22	2,205.87
5	Depreciation	326.56	324.98	1,306.68
6	Profit (+) / Loss (-) before tax (1+2-3-4-5)	(57.98)	(101.00)	(102.98)
7	Provision for Taxation (MAT)		-	-
8	Profit After Tax (MAT)	(57.98)	(101.00)	(102.98)
9	Provision for Deferred Tax	17.27	-	(125.72)
10	Net Profit (+) / Loss (-) (6-7)	(75.25)	(101.00)	(228.70)
11	Paid up Equity Share Capital (Face value of Rs. 10/- each)	4,240.52	4,240.52	4,240.52
12	Reserves excluding revaluation reserves	-	-	19,423.07
13	Basic and Diluted EPS for the period from the year to date and for the previous year (not to be annualised)			
	- Basic EPS	(0.18)	(0.24)	(0.54)
14	Public Shareholding			
	Number of Shares	2,87,32,657	2,88,02,430	2,88,02,430
	Percentage Shareholding	67.76	67.92	67.92
15	Promoters and Promoter Group Shareholding			
	a) Pledged/Encumbered			
	Number of Shares	1,14,90,820	1,05,01,220	1,03,40,820
	Percentage Shares (as a % of the total shareholding of promoters and promoter group)	84.04	77.20	76.02
	Percentage Shares (as a % of the total share capital)	27.10	24.76	24.39
	b) Non-Encumbered			
	Number of Shares	21,81,747	31,01,574	32,61,974
	Percentage Shares (as a % of the total shareholding of promoters and promoter group)	15.96	22.80	23.98
	Percentage Shares (as a % of the total share capital)	5.14	7.31	7.69

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Notes:

- 1 The above Un- Audited Results were reviewed by the Audit Committee on 12-08-2011 and approved by the Board of Directors on 13-08-2011.
- 2 Figures have been re-grouped wherever necessary.
- 3 Hoteliering business is the company's only business segment, Hence disclosure of segment wise information is not applicable.
- 4 The above results were Limited Reviewed by the Statutory Audiots in terms of Listing agreement entered with stock Exchanges.
- 5 Status of the Investor complaints for the quarter ended 30th June, 2011.

Complaints pending at the beginning of the quarter	Nil
Compliants received during the quarter	1
Complaints disposed off during the quarter	1
Complaints un-resolved at the end of quarter	Nil
- 6 The Consolidated Financial Results include the results subsidiary companies i.e. M/s.Cafe D'Lake Pvt. Ltd., which operates Restaurants viz Minerva Coffeeshop and Blue Fox Bar & Restaurants at Hyderabad and Vijayawada and also M/s.Crustum Products Pvt. Ltd., which operates "BreadTalk" outlets at Mumbai, Bangalore, Gurgoan and Hyderabad.



for VICEROY HOTELS LIMITED

A handwritten signature in black ink, appearing to read "P. Prabhakar Reddy".

P.PRABHAKAR REDDY
CHAIRMAN & MANAGING DIRECTOR

Place : HYDERABAD

Date : 13-08-2011