

WINDSOR MACHINES LIMITED.
Regd. Office – 102/103, Dev Milan Co.Op. Housing Society,
Next to Tip Top Plaza, LBS Road, Thane (W) - 400 604

UN-AUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30th JUNE, 2011.

Rs. in Lacs

Sr. no	Particulars	3 months ended on 30.06.2011 (Un -audited)	Corresponding 3 months in the previous year (Un-audited)	Previous Accounting Year ended on 31.03.2011 (Audited)
1	Net Sales/Income from operations	5,867.50	5,933.55	25,056.92
2	Expenditure			
	a) (Increase)/decrease in stock in trade and work in progress	331.87	(55.88)	(662.80)
	b) Consumption of raw materials	4,041.34	4,092.46	16,522.80
	c) Employees cost	685.26	620.88	2,387.48
	d) Depreciation	54.07	56.12	220.04
	e) Other expenditure	458.46	556.87	2,505.93
	f) Total	5,571.00	5,270.45	20,973.45
3	Profit (+)/Loss (-) from Operations before Interest & Exceptional items (1 - 2)	296.50	663.10	4,083.47
4	Other Income	117.34	63.42	331.32
5	Profit (+)/ Loss (-) before Interest & Exceptional Items (3+4)	413.84	726.52	4,414.79
6	Interest (Net)	25.32	303.16	315.69
7	Profit(+)/Loss(-) after Interest but before Exceptional items (5-6)	388.52	423.36	4,099.10
8	Exceptional Items	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	388.52	423.36	4,099.10
10	Tax expenses			
	a) Deferred Tax	(161.87)	-	1,814.93
	b) Provision for wealth tax	-	-	(0.50)
11	Net profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	226.65	423.36	5,913.53
12	Extra ordinary item	-	-	8,135.96
13	Net profit(+)/Loss(-) (11-12)	226.65	423.36	14,049.49
14	Paid-up Equity Share Capital (Face value of Rs.2/- each).	1,271.44	1,303.59	521.44
15	Reserves & Surplus (excluding Revaluation Reserves)	-	-	(239.45)
16	Earning Per Share (EPS) (In Rupees)			
	a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.72	1.35	18.82
	b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.72	1.35	44.70

Sr. no	Particulars	3 months ended on 30.06.2011 (Un -audited)	Corresponding 3 months in the previous year (Un-audited)	Previous Accounting Year ended on 31.03.2011 (Audited)
17	Public shareholding: - Number of Shares - Percentage of shareholding	1,50,10,092 23.61%	75,05,046 57.57%	75,05,046 57.57%
18	Promoters and promoter group shareholding: a) Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	Nil - - - 4,85,61,708 100% 76.39%	Nil - - - 55,30,854 100% 42.43%	Nil - - - 55,30,854 100% 42.43%

NOTE :

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 12th August, 2011.
- Pursuant to the requirements of Clause 41 of the Listing Agreement the statutory Auditors of the company have carried out a Limited Review of the un-audited quarterly results of the Company for the quarter ended on 30th June,2011.
- Segment Information for the quarter ended 30th June,2011 under Clause 41 of the Listing Agreement.

(A) PRIMARY SEGMENT INFORMATION (BUSINESS SEGMENTS)

Particulars	(Rs. in lacs)		
	3 months Ended on 30.06.2011 (Un-audited)	Corresponding 3 months in the previous year (Un-audited)	Previous Accounting year ended on 31.03.2011 (Audited)
(i) Segment Revenue			
Extrusion Machinery Division	2,921.19	2,799.75	11,303.06
Injection Moulding Machinery	2,946.31	3,133.80	13,753.86
Total Segment Revenue	5,867.50	5,933.55	25,056.92
(ii) Segment Result			
Extrusion Machinery Division	203.68	403.08	2,412.85
Injection Moulding Machinery	209.31	323.44	2,025.15
Total Segment Results	412.99	726.52	4,438.00
Unallocated Corporate expenses net of unallocated income	0.85	-	(23.21)
Profit (Loss) before interest etc., Extra-ordinary items and taxation	413.84	726.52	4,414.79
Interest etc. paid- net	25.32	303.16	315.69
Profit / (Loss) before taxation and Extra-ordinary items	388.52	423.36	4,099.10
Tax Expenses			
a) Deferred tax	(161.87)	-	1,814.93
b) Provision for wealth tax	-	-	(0.50)
Net Profit / (Loss) from Ordinary Activities after tax	226.65	423.36	5,913.53
Extraordinary items	-	-	8,135.96
Net Profit / (Loss) after taxation & extra-ordinary items	226.65	423.36	14,049.49

(iii) Capital Employed

(Segment Assets Less Segment Liabilities)

Extrusion Machinery Division	1,403.75	332.14	1,136.97
Injection Moulding Machinery	(843.23)	(2,103.96)	(987.17)
Total capital employed in segments	560.52	(1,771.82)	149.80
Unallocated Corporate assets less corporate liabilities	698.12	(8,752.51)	882.19
Total capital employed	1,258.64	(10,524.33)	1,031.99

(B) SECONDARY SEGMENT INFORMATION (GEOGRAPHICAL SEGMENTS)

Segment Revenue

Within India	5,007.99	5,027.57	20,259.76
Outside India	859.51	905.98	4,797.16
Total Revenue	5,867.50	5,933.55	25,056.92

Segment Assets

Within India	8,338.92	7,315.25	8,399.72
Outside India	189.14	284.38	209.88
Total Assets	8,528.06	7,599.63	8,609.60

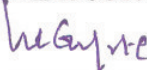
Capital Expenditure

Within India	55.19	111.90	431.82
Outside India	-	-	-
Total Capital Expenditure	55.19	111.90	431.82

The segment revenue and total assets include the revenue and assets respectively, which are identifiable with each segment and amounts allocated to the segments on a reasonable basis.

- As required by the Scheme sanctioned by the Board for Industrial And Financial Reconstruction (BIFR), the Company convened an Extra-ordinary General Meeting on 12th May, 2011, and passed the special resolutions to issue and allot 1,87,50,000 equity shares of Rs. 4/- each on preferential basis which shall be subject to minimum lock in period of three years as per SEBI (ICDR) Regulations 2009 and also approved the increase of the Authorized Share Capital from Rs. 20 crores to Rs. 40 crores and to sub-divide every equity share of Rs. 4/- each (after reduction in share value by 60% as per BIFR Scheme and preferential issue) into two equity shares of Rs. 2/- each. The preferential issue and sub-division has since been duly approved of Rs. 2/- each and new ISIN No. INE052A01021 for fully paid-up equity shares of face value of Rs. 2/- each has been allotted to the Company.
- The net worth of the Company has turned positive on 31st March, 2011, hence the Company has filed miscellaneous application for Deregistration from the status of "Sick Company" to the Board for Industrial and Financial Reconstruction (BIFR) on 29th July, 2011.
- There were no investor complaints pending at the beginning of the quarter. During the quarter 6 complaints were received, which have been resolved. As at 30th June, 2011 there were no complaints pending.

By Order of the Board
For WINDSOR MACHINES LIMITED


K.C. Gupta
Executive Director

Place: Mumbai
Date: 12.08.2011