DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target Company	COMPUAGE INFOCOM LIMITED	
Name of the acquirer and PCA with the acquirer	ATUL H. MEHTA	
Details of the acquisition as follows	NUMBER	%w.r.t.Total paid up capital of Target Company
(a) Share/Voting rights(VR) before acquisition under consideration	12,82,984	24.77
(b) Shares/Voting Rights acquired	49,75,00	4.06
(c) Shares/VR after acquisition	17,80,484	28.83
Mode of acquisition ( ∈.g. Open market/public issue/rights issue/ preference allotment/inter se transfer etc.)	Conversion of warrants	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/08/2011	
Paid up capital/ Total Voting Capital of the	51,80,000	Rs. 5,18,00,000
target company before the said acquisition	Equity Shares	
	of Rs.10/- each	
Paid up capital/ Total Voting Capital of the	61,75,000	Rs. 6,17,50,000
target company after the said acquisition	Equity Shares	
	of Rs.10/- each	

### Notes:

- 1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
- 2. The stock exclange shall immediately display the above information on the trading screen, the notice board and also on its website.

Signature of the acquirer/Authorised Signatory

Place: Mumbai

Date: 14/09/2011

DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1A) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 1997

Name of the Target Company	COMPUAGE INFOCOM LIMITED	
Name of the acquirer and FCA with the acquirer	BHAVESH H. MEHTA	
Details of the acquisition as follows	NUMBER	%w.r.t.Total paid up capital of Target Company
(a) Share/Voting rights-(VR) before acquisition under consideration	12,82,985	24.77
(b) Shares/Voting Rights acquired	4,97,500	4.06
(c) Shares/VR after accuisition	17,80,485	28.83
Mode of acquisition ( e.g. Open market/public issue/rights issue/ preference allotment/inter se transfer etc.)	Conversion	of Warrants
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/08	/2011
Paid up capital/ Total Voting Capital of the target company before the said acquisition	51,80,000 Equity Shares of Rs.10/- each	Rs. 5,18,00,000
Paid up capital/ Total Voting Capital of the target company after the said acquisition	61,75,000 Equity Shares of Rs.10/- each	Rs. 6,17,50,000

#### Notes:

- 1. The disclosure shall be made whenever the post acquisition holding crosses 5%, 10% and 14% of the total paid up capital of the target company within 2 days of the acquisition.
- 2. The stock exclange shall immediately display the above information on the trading screen, the notice board and also on its website.

#### Posts Melota

Signature of the adquirer/Authorised Signatory

Place: Mumbai

Date: 14/09/2011

# COMPUAGE



3, Dhuru Building, 1st Floor, 329, Vithalbhai Patel Road, Mumbai - 400 004. Tel. No. : 2384 2200/01/02/03 Fax : 2384 2210 E-mail : info@compuageindia.com Website : www.compuageindia.com

Disclosure of details of acquisition to	o Stock Eychanges	by target company in		
terms of Regulation 7 (3) of SEBI	(Substantial Acqu	isition of Shares and		
Takeovers) Regulations, 1997	(Substantial Zitta	isition of Shares and		
Name of the Target Company	Compuage Infocom Limited			
Date of reporting	14/09/2011			
Names of Stock Exchanges where the	Bombay Stock Exchange Limited			
shares of Target Company are listed	Madras Stock Exchange Limited			
Details of acquisition/sale received in terms of Reg. 7(1)				
Name of the Acquirer /Seller and	ATUL H MEHTA			
PACs with them	•			
Date of Transaction	29 / 08 /2011			
Date of receipt of intimation of	14/09/2011			
allotment by acquirer/seller				
Mode of acquisition (e.g. open	CONVERSION OF WARRANTS			
market/public issue/right issue/				
preferential allotment, inter se transfer				
etc)				
Mode of sale (e.g. open	NOT APPLICABLE			
market/MOU/off market, etc.)				
Particulars of acquisition/sale	No. of shares	% w.r.t total paid up		
		capital of Target		
		Company		
(a) Shares/Voting rights of the seller	12,82,984	24.77		
before sale				
(b) Shares/Voting rights sold	4,97,500	4.06		
(a) Shares /VP of the miles often sale	17 80 484	28.83		
(c) Shares/VR of the seller after sale Paid up capital/total voting capital of	17,80,484	<u> </u>		
the target company before the said sale	Rs. 5,18,00,000 consisting of 51,80,000 shares of Rs. 10/- each			
the target company before the said safe	51,00,000 Shares Of I	NS. 10/ - Cacil		
Paid up capital/total voting capital of	Rs.6,17,50,000 consisting of 61,75,000			
the target company after the said sale	shares of Rs. 10/- each			
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	For Compuage Infocom Limited			
Place:Mumbai	(Atul H. Mehta)			
Date: 14/09/2011	Chairman and Managing Director			

## COMPUAGE INFOCOM

3, Dhuru Building, 1st Floor, 329, Vithalbhai Patel Road, Mumbai - 400 004. Tel. No. : 2384 2200/01/02/03 Fan : 2384 2210 E-mail : info@compuageindia.com Website : www.compuageindia.com

Disabeture of details of acquisition	to Stock Evahance	a lar tayoot commons in	
Disclosure of details of acquisition terms of Regulation 7 (3) of SEBI			
Takeovers) Regulations, 1997	(Substantial Acq	distinct of Shares and	
Name of the Target Company	Compuage Infocom Limited		
Date of reporting	14/09/2011		
Names of Stock Exchanges where the	Bombay Stock Exchange Limited		
shares of Target Company are listed	Madras Stock Exchange		
Details of acquisition/sal			
Name of the Acquirer /Seller and PACs with them	BHAVESH H. MEHTA		
Date of Transaction	29/08/2011		
Date of receipt of intimation of			
allotment by acquirer/seller	14/09/2011		
Mode of acquisition (e.g. open market/public issue/right issue/ preferential allotment, inter se transfer etc)	CONVERSION OF WARRANTS		
Mode of sale (e.g. opem	NOT APPLICABLE		
market/MOU/off market, etc.)			
Particulars of acquisition/sale	No. of shares	% w.r.t total paid up capital of Target Company	
(a) Shares/Voting rights of the seller before sale	12,82,985	24.77	
(b) Shares/Voting rights sold	4,97,500	4.06	
(c) Shares/VR of the seller after sale	17,80,485	28.83	
Paid up capital/total voting capital of	Rs. 5,18,00,000 con		
the target company before the said acquisition	51,80,000 shares of Rs. 10/- each		
Paid up capital/total voting capital of	Rs. 6,17,50,000 consisting of		
the target company after the said acquisition	61,75,000 shares of Rs. 10/- each		
	For Compuage In	For Compuage Infocom Limited	
	AL		
Place:Mumbai	(Atul H. Mehta)		
Date: 14/09/2011	Chairman and Managing Director		