

Y.H. DALMIA

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4, Scindia House,
New Delhi - 110 001

✓ **THE BOMBAY STOCK EXCHANGE LIMITED**
PJ Towers, Dalal Street, Mumbai - 400001.

THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

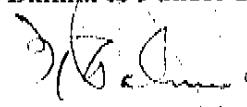
THE MADRAS STOCK EXCHANGE LIMITED
No.30, Second Line Beach, Chennai, 600 001, Tamil Nadu.

**FORMAT FOR FILING THE INFORMATION WITH STOCK EXCHANGES BY
ACQUIRER AS REQUIRED UNDER REGULATION 3(3)**

Name of the Target Company	Dalmia Bharat Sugar and Industries Limited			
Name of acquirer(s) along with PAC (Referred together as "acquirers" hereinafter)	Shri Y.H. Dalmia and Shri Punecet Yadu Dalmia			
Shareholding Details	Before the said Acquisition		Proposed after the said Acquisition	
	No. of Shares	% (shares/ voting rights)	No. of Shares	% (shares/ voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition	14,93,935	1.85	80,33,935	9.93
Paid up capital of the target company before and after the proposed acquisition	8,09,39,303	100.00	8,09,39,303	100.00
Type of acquisition (By way of public/rights/preferential allotment/inter-se transfer)	Inter-se transfer			
In case, the acquisition is by way of inter-se transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Shree Nirman Limited		65,40,130 (8.08%)	
No. and % of shares/voting rights of T.C. proposed to be acquired through the acquisition.	65,40,000 Shares (8.08%)			
Acquisition price per share	At prevailing market rate			
Date of proposed acquisition	On or after 15.09.2011			

Place: New Delhi
Dated: 07.09.2011

For Y. H. Dalmia & Punecet Yadu Dalmia


(Y.H. Dalmia)