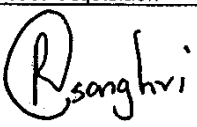


**FORMATS UNDER TAKEOVER REGULATIONS FORMAT FOR FILING THE
INFORMATION WITH STOCK EXCHANGES BY ACQUIRER AS REQUIRED UNDER
REGULATION 3(3) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES & TAKEOVERS) REGULATIONS, 1997**

Name of the Target Company	SANGHVI MOYERS LIMITED			
Name of acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	Mr. Rishi Chandrakant Sanghvi			
Shareholding details	Before the said proposed Acquisition		After the said pro- posed Acquisition	
	No. Of shares	% (Shares/ voting rights)	No. Of shares	% (Shares/ voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition	8,50,500	1.96%	53,00,500	12.24%
Paid up capital of the target company before and after the proposed acquisition	8,65,76,000		8,65,76,000	
Type of acquisition (By way of public/rights/inter se transfer)	Inter se transfer			
In case, the acquisition is by way of inter se transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Maharashtra Erectors Private Limited			
No. and percentage of shares/voting rights of T.C. proposed to be acquired through the acquisition	10.28%			
Acquisition price per share	123.00			
Date of proposed acquisition	08/09/2011			
				
(Signature of the acquirer/Authorised Signatory)				
Place: Pune				
Date: 08/09/2011				