


**FORMATS UNDER TAKEOVER REGULATIONS FORMAT FOR FILING THE  
INFORMATION WITH STOCK EXCHANGES BY ACQUIRER AS REQUIRED UNDER  
REGULATION 3(3) OF SEBI (SUBSTANTIAL ACQUISITION  
OF SHARES & TAKEOVERS) REGULATIONS, 1997**

<b>Name of the Target Company</b>	<b>SANGHVI MOYERS LIMITED</b>			
Name of acquirer(s) along with PAC [Referred together as "Acquirers" hereinafter]	Mr. Chandrakant Phoolchand Sanghvi			
Shareholding details	Before the said proposed Acquisition		After the said proposed Acquisition	
	No. Of shares	% (Shares/voting rights)	No. Of shares	% (Shares/voting rights)
Shareholding/voting rights of acquirer(s) in target company before and after the proposed acquisition	819,284	1.89%	99,69,284	23.03%
Paid up capital of the target company before and after the proposed acquisition	8,65,76,000		8,65,76,000	
Type of acquisition (By way of public/rights/ <i>inter se</i> transfer)	Inter se transfer			
In case, the acquisition is by way of <i>inter se</i> transfer as per regulations, disclose names of transferors and their shareholding in T.C. before transfer	Maharashtra Erectors Private Limited			
No. and percentage of shares/voting rights of T.C. proposed to be acquired through the acquisition	21.14%			
Acquisition price per share	123.00			
Date of proposed acquisition	08/09/2011			
<p align="center"></p> <p>(Signature of the acquirer/Authorised Signatory)</p> <p>Place: <u>Pune</u> Date: <u>05/09/2011</u></p>				