Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

_				
1. Name of the Ta Company (TC)	rget 8	K Miles So	ftware Servic	es Limited
2. Name(s) of the acquirer Persons Acting in Conc (PAC) with the acquirer/		Comfort In	tech Limited	
Pledgee 3. Whether the accomplete pledgee belongs to Promoter/Promoter grounds.	quirer p			
4. Name(s) of the Exchange(s) where shares of TC are Listed	Stock the		Stock Exchai	
5. Details of the acquisition shares/voting rights/P holding of the Acquirer a PAC	leage	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition / Pledge under consideration holding of: a) Shares carrying verights	o <u>n,</u>	240150	4.32	4.32
b) Voting rights otherwise than by equ shares	(VR) uity			
c) Warrants/convertible securities/any other instrument that entered the acquirer to reconstruction shares carrying volume to the shares carrying to be according in each category.	titles eive ting cify			
Total (a+b+c)		240150	4.32	4.32

Page 1 of 3

		•	
Details of acquisition / Pledge	_		
a) Shares carrying voting rights acquired /Pledge	3561645	64.125	64.125
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)		1	
	3561645	64.125	64.125
After the acquisition/ Pledge, holding of:			
a) Shares carrying voting rights / Pledge	3801795	68.445	68.445
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other		·	
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	3801795	68.445	68.445
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.) Pledge	Disclosure as a Pledgee of the Shares as given in the explanation under Regulation 29(1)		
7. Date of acquisition/ Pledge of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible	18.01.2012		
securities/any other To		<u> </u>	

instrument that entitle acquirer to receive shatthe TC.		
8. Equity share capital / voting capital of the before the acquisition/Pledge		5554161 Equity Shares of Rs. 10/- each
 Equity share capital/ voting capital of the TC the said acquisition / Ple 	after	5554161 Equity Shares of Rs. 10/- each
10. Total diluted share/s capital of the TC afte said acquisition / Pledge	r the	5554161 Equity Shares of Rs. 10/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Comfort Intech Limited

Director/Company Secretary

Place: Mumbai

Date: 23.01.2012