

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE 3 MONTHS AND 9 MONTHS ENDED 31.12.2011

		Rs in Million					
Particulars		Figures for the 3 months ended Dec'11	Figures for the 3 months ended Sep'11	Figures for the 3 months ended Dec'10	Figures for the 9 months ended Dec'11	Figures for the 9 months ended Dec'10	Audited figures for the previous year ended Mar'11
1(a)	Gross Sales						
(b)	Less: Excise Duty Recovered	221.4	339.4	283.3	841.7	869.1	1200.2
(c)	Net Sales/Income from Operations	(9.0)	(16.5)	(17.4)	(34.2)	(50.8)	(68.2)
(d)	Other Operating Income	212.4	322.9	265.9	807.5	818.3	1,132.0
2	Expenditure	0.8	4.0	-	6.0	1.1	1.9
	(a) (Increase)/decrease in stock-in-trade and work in progress	-	-	-	-	-	-
	(b) Consumption of raw materials	(91.5)	5.6	(17.4)	(107.1)	32.2	30.6
	(c) Purchase of traded goods	183.8	175.6	160.9	517.4	400.7	559.8
	(d) Employees cost	52.0	32.5	53.4	110.9	117.4	178.0
	(e) Depreciation	28.9	29.8	26.6	87.3	81.1	104.9
	(f) Other expenditure	6.2	5.3	6.6	16.0	18.0	23.4
	(g) Total	81.3	50.8	47.1	149.6	137.4	193.9
	Profit from Operations before Other Income, Interest & Exceptional Items(1-2)	229.7	299.6	277.2	774.1	786.8	1,090.6
3	Other Income	(16.5)	27.3	(11.3)	39.4	32.6	43.3
4	Profit before Interest & Exceptional Items (3+4)	0.9	0.5	0.5	1.6	38.1	149.4
5	Interest	(15.6)	27.8	(10.8)	41.0	70.7	192.7
6	Profit after Interest but before Exceptional Items(5-6)	24.9	24.2	16.2	69.7	49.7	68.8
7	Exceptional Items	(40.5)	3.6	(27.0)	(28.7)	21.0	123.9
8	Net Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	(40.5)	3.6	(27.0)	(28.7)	21.0	123.9
9	Tax expenses	(0.2)	(1.1)	(6.1)	(1.9)	(3.1)	(11.7)
10	Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	(40.7)	2.5	(20.9)	(30.6)	17.9	112.2
11	Paid-up equity share capital/ Face Value -Rs.10/-per share)	30.7	30.7	30.7	30.7	30.7	30.7
12	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
13	Earning Per Share(EPS)						1,395.1
	a) Basic and diluted EPS from ordinary activities for the period, for the year to date and for the previous year(not to be annualised)	(13.26)	0.82	(6.81)	(9.97)	5.83	36.55
	b) Basic and diluted EPS after Extra-ordinary Items for the period, for the year to date and for the previous year(not to be annualised)	(13.26)	0.82	(6.81)	(9.97)	5.83	36.55
14	Public Shareholding						
	- Number of Shares	840,990	992,928	992,928	840,990	992,928	992,928
	- Percentage of shareholding	27.42	32.38	32.38	27.42	32.38	32.38
15	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NII	NII	NII	NII	NII	NII
	- Percentage of shares (as a % of the total share capital of the company)	NII	NII	NII	NII	NII	NII
	b) Non-encumbered						
	- Number of Shares	2,225,953	2,074,015	2,074,015	2,225,953	2,074,015	2,074,015
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	72.58%	67.62%	67.62%	72.58%	67.62%	67.62%

Notes:

- 1 The above results have been taken on record by the Board of Directors at their meeting held on 25 th January, 2012
- 2 The statutory auditors have carried out a limited review of the financial results for the quarter and period ended 31 st December, 2011.
- 3 The results are available at the web site of the company viz www.revathi.co.in
- 4 Number of shareholders' complaints received and disposed off during the quarter- Nil
- 5 Prior period figures have been regrouped to conform with the current period's presentation, wherever applicable.

Chennai
January 25, 2012

for and on behalf of the Board
sd/-
K.SUNIL KUMAR
MANAGING DIRECTOR & CEO

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MANAGING DIRECTOR & CEO

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE 3 MONTHS AND 9 MONTHS ENDED 31.12.2011

		Rs in Million			
	Particulars	Figures for the 3 months ended Dec'11	Figures for the 3 months ended Sept'11	Figures for the 9 months ended Dec'11	Audited figures for the year ended Mar-11
1(a)	Net Sales/Income from Operations				
(b)	Other Operating Income	407.8	518.7	1,339.0	2,179.2
2	Expenditure	0.8	4.0	6.0	1.9
(a)	(Increase)/decrease in stock-in-trade and work in progress	(91.5)	5.6	(107.1)	(40.8)
(b)	Consumption of raw materials	183.8	175.6	517.4	856.8
(c)	Purchase of traded goods	52.0	32.5	110.9	213.6
(d)	Employees cost	156.4	132.5	415.5	447.9
(e)	Depreciation	9.4	8.7	26.8	45.7
(f)	Amortization of goodwill	-	-	18.4	75.7
(g)	Other expenditure	97.9	129.3	334.0	469.1
(h)	Total	408.0	484.2	1,315.9	2,068.0
3	Profit from Operations before Other Income, Interest & Exceptional Items(1-2)	0.6	38.6	29.2	113.0
4	Other Income	0.0	2.1	7.5	57.5
5	Profit before Interest & Exceptional Items (3+4)	0.6	40.7	36.6	170.5
6	Interest	26.3	24.9	73.2	93.9
7	Profit after Interest but before Exceptional Items(5-6)	(25.6)	15.8	(36.5)	76.6
8	Exceptional Items	-	-	-	-
9	Net Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8)	(25.6)	15.8	(36.5)	76.6
10	Tax expenses	5.1	(3.2)	1.6	(40.2)
11	Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10)	(20.5)	12.6	(34.9)	36.4
12	Extra-ordinary items	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11+12)	(20.5)	12.6	(34.9)	36.4
14	Share of profit/(loss) in Associate	0.7	(1.5)	(0.6)	0.0
15	Profit on sale of Joint Venture	-	-	-	72.0
16	Minority Interest	(7.5)	0.6	(9.3)	(32.2)
17	Net Profit(+)/Loss(-) for the period (13+14+15+16) after minority interest	(27.3)	11.7	(44.8)	76.3
18	Paid-up equity share capital(Face Value -Rs.10/-per share)	30.7	30.7	30.7	30.7
19	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				1,277.6
20	Earning Per Share(EPS)				
a)	Basic and diluted EPS from ordinary activities for the period, for the year to date and for the previous year(not to be annualised)	(8.92)	3.82	(14.62)	24.89
b)	Basic and diluted EPS after Extra-ordinary items for the period, for the year to date and for the previous year(not to be annualised)	(8.92)	3.82	(14.62)	24.89

Figures for the previous quarter and nine months ended 31st December, 2010 have not been given as the consolidated results are being published since quarter and year ended 31st March, 2011 onwards

In view of the continued improved performance and future cash flow projections, management has decided not to amortize goodwill arising on acquisition of one of its' subsidiaries from the quarter ended 30th September, 2011 onwards.

The segment in respect of the above consolidated results are given below:

Particulars	Rs in Million			
	Figures for the 3 months ended Dec'11	Figures for the 3 months ended Sept'11	Figures for the 9 months ended Dec'11	Audited figures for the year ended Mar-11
1.SEGMENT REVENUE				
<i>(Net sales/Income from each segment)</i>				
Construction & Mining	222.9	351.5	846.6	1,132.0
Engineering & Design Services	184.9	167.2	492.4	701.1
Specialty Chemical	-	-	-	346.0
	407.8	518.7	1,339.0	2,179.1
2.Segment Results				
<i>(Profit+)/Loss(-)before Tax and Interest from each segment</i>				
Construction & Mining	(16.2)	30.0	42.5	198.3
Engineering & Design Services	16.8	8.5	5.1	220.4
Specialty Chemical	-	-	-	62.4
	0.6	38.5	47.6	481.2
Less:Interest	(26.3)	(24.9)	(73.2)	(93.9)
Add: Unallocable Income/Expenditure-Net	0.0	2.1	(10.9)	(310.6)
Total Profit Before Tax	(25.6)	15.8	(36.5)	76.6

Chennai
January 25,2012

For and on behalf of the Board

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