

**ROLCON ENGINEERING CO. LTD.**  
REGD. OFFICE: ANAND SOJITRA ROAD  
VALLABH VIDYANAGAR - 388120 (Gujarat)

**UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31ST DECEMBER 2011, UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

**SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED**

SR. NO.	PARTICULARS	FOR THREE MONTH ENDED			FOR NINE MONTH ENDED			YEAR ENDED	PARTICULARS	FOR THREE MONTH ENDED			FOR NINE MONTH ENDED			YEAR ENDED
		31-12-11	30-09-11	31-12-10	31-12-11	31-12-10	31-03-11			31-12-11	30-09-11	31-12-10	31-12-11	31-12-10	31-03-11	
1	(a) Net Sales/Income from operation (b) Other Operating Income TOTAL INCOME (a+b)	973.75 23.55 997.30	954.37 18.04 972.41	786.70 23.12 809.82	2821.35 61.89 2883.24	2297.67 60.12 2357.79	3256.99 78.88 3337.87	(1) Segment Revenue (A) Industrial Chain (B) Sprocket Wheel TOTAL	818.42 188.86 1007.28	793.51 191.31 984.82	637.01 178.13 815.14	2329.17 586.24 2915.41	1841.24 500.23 2391.47	2643.40 741.36 3384.76		
2	Expenditure (a) Increase / Decrease in Stock (b) Consumption of Raw Material (c) Purchase of Trade Goods (d) Staff Cost (e) Depreciation (f) Other Expenditure TOTAL EXPENDITURE (a+b+c+d+e+f)	-24.86 581.19 0.00 124.11 33.24 235.82 949.50	-8.91 580.89 0.00 120.94 33.26 214.02 940.20	-58.49 507.60 0.00 119.85 34.87 206.41 810.24	-6.66 1635.24 0.00 359.15 96.70 675.35 2739.78	-60.17 1377.36 0.00 333.11 84.05 589.45 3222.01	-8.98 1865.63 0.00 443.73 115.33 806.30 3222.01	NET SALES / INCOME FROM OPERATION Less: Inter Segment Revenue	1007.28 0.00	984.82 0.00	815.14 0.00	2915.41 0.00	2391.47 0.00	3384.76 0.00		
3	Profit from Operations before Other Income (1-2)	47.80	32.21	-0.42	123.46	33.99	115.85	(2) Segment Results, Profit & Loss before Tax & Interest (A) Industrial Chain (B) Sprocket Wheel TOTAL	30.00 27.88	31.71 12.81	2.95 1.95	84.79 70.84	29.78 37.97	77.85 85.12		
4	Other Income	10.08	12.31	5.32	33.17	33.88	46.91	Less: Interest	1.41	0.56	1.24	3.05	2.11			
5	Profit before Interest & Exceptional Items (3+4)	57.88	44.52	4.90	156.63	67.87	162.77	(B) Other un-allocable	0.00	0.00	0.00	0.00	0.00			
6	Interest	1.41	0.56	1.24	3.05	65.56	159.24	(3) Capital Employed	504.47	43.96	3.66	152.58	65.56			
7	Profit after Interest but before Exceptional Items (5-6)	56.47	43.96	3.66	153.58	65.56	159.24	(A) Industrial Chain	1080.03	1080.63	1085.93	1080.03	1080.63			
8	Exceptional Item	0.00	0.00	0.00	0.00	0.00	0.00	(B) Sprocket Wheel	12.00	12.00	12.00	12.00	12.00			
9	Profit/Loss from Ordinary Activities before tax (7-8)	56.47	43.96	3.66	153.58	65.56	159.24	(C) Un-allocable Corporate Assets Less- Liabilities	0.00	0.00	0.00	0.00	0.00			
10	Tax Expense	19.78	14.36	3.66	51.13	27.44	58.70	TOTAL CAPITAL EMPLOYED	1092.03	1092.03	1017.93	1092.03	1092.03			
11	Net Profit/Loss from Ordinary Activities after Tax(9-10)	36.69	29.60	0.00	102.45	38.12	100.54	NOTE:								
12	Extraordinary Item	0.00	0.00	0.00	0.00	0.00	0.00	1. The above Unaudited financial results of the Company as at 31st December, 2011, have been considered and taken on record by the Board of Directors at the meeting held on 27th January, 2012								
13	Net Profit/Loss for the period (11-12)	36.69	29.60	2.14	102.45	38.12	100.54	2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter Ended as at 31st December, 2011								
14	Paid Up Capital	75.60	75.60	75.60	75.60	75.60	75.60	3. The Company did not have any investor complaints pending at the beginning of the quarter, has not received any investor complaints during the quarter and hence there are no complaints lying unresolved at the end of the quarter on 31st December 2011								
15	Reserves as per Balance Sheet	1016.43	1016.43	942.33	1016.43	942.33	1016.43	4. The previous period figures have been regrouped / recast wherever necessary to make it appropriate for the comparison purpose.								
16	Earning Per Share (EPS.)	4.85	3.92	0.28	13.42	5.04	13.30									
17	(a) Basic & diluted EPS after Extraordinary Items Public Shareholding	4.85	3.92	0.28	13.42	5.04	13.30									
18	(b) Basic & diluted EPS after Extraordinary Items Promoters and promoter group shareholding (A) Depled/Encumbered (B) Non-allocated (C) Non-allocated (D) Non-allocated - Number of Shares - Percentage of share (as a % of the total share capital of the company) - Percentage of share (as a % of the total share holding of promoter & promoter group) - Percentage of share (as a % of the total share capital of the company)	4.85 478688 63.07% Nil Nil Nil 279172 100.00% 36.93%	3.92 478688 63.21% Nil Nil Nil 279132 100.00% 36.79%	0.28 478688 63.21% Nil Nil Nil 279132 100.00% 36.79%	13.42 478688 63.21% Nil Nil Nil 279172 100.00% 36.93%	5.04 478688 63.21% Nil Nil Nil 279132 100.00% 36.79%	13.30 478688 63.21% Nil Nil Nil 279132 100.00% 36.79%									

(Rs. In Lacs)

(Rs. In Lacs)

BY ORDER OF THE BOARD  
NAMKANTADIRECTOR