



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur, District-Pune-412208

Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Un-audited Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	As at	
		Sep 30, 2012	March 31, 2012
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	8771	7698
	(c) Money received against share warrants		0
	Sub-total - Shareholders' funds	9321	8248
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1409	2357
	(b) Deferred tax liabilities (net)	287	287
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	98	99
	Sub-total - Non-current liabilities	1793	2743
5	Current liabilities		
	(a) Short-term borrowings	4910	5762
	(b) Trade payables	3622	5601
	(c) Other current liabilities	5055	4477
	(d) Short-term provisions	282	197
	Sub-total - Current liabilities	13870	16037
	TOTAL - EQUITY AND LIABILITIES	24984	27028
	B ASSETS		
1	Non-current assets		
	(a) Fixed assets	12882	12967
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	1305	146
	(f) Other non-current assets		0
	Sub-total - Non-current assets	15249	14176
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	2557	1960
	(c) Trade receivables	4564	8611
	(d) Cash and cash equivalents	1448	1082
	(e) Short-term loans and advances	1151	1181
	(f) Other current assets	16	18
	Sub-total - Current assets	9735	12852
	TOTAL - ASSETS	24984	27028
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 31st October, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director



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Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Un-audited Statement of Assets and Liabilities on Consolidated basis

S.No.	EQUITY AND LIABILITIES	As at	As at
		Sep 30, 2012	March 31, 2012
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	7800	7343
	(c) Money received against share warrants	0	0
	Sub-total - Shareholders' funds	8350	7893
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	1745	2686
	(b) Deferred tax liabilities (net)	287	287
	(c) Other long-term liabilities	0	1570
	(d) Long-term provisions	98	150
	Sub-total - Non-current liabilities	2130	4693
5	Current liabilities		
	(a) Short-term borrowings	6554	6817
	(b) Trade payables	4360	6368
	(c) Other current liabilities	6274	6053
	(d) Short-term provisions	282	266
	Sub-total - Current liabilities	17470	19504
	TOTAL - EQUITY AND LIABILITIES	27951	32090
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	14209	13847
	(b) Goodwill on consolidation *	0	0
	(c) Non-current investments	1	1
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	1305	317
	(f) Other non-current assets		
	Sub-total - Non-current assets	15516	14164
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	3525	3369
	(c) Trade receivables	5943	10694
	(d) Cash and cash equivalents	1716	1288
	(e) Short-term loans and advances	1151	2550
	(f) Other current assets	100	25
	Sub-total - Current assets	12435	17926
	TOTAL - ASSETS	27951	32090
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 31st October, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director



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ALICON CASTALLOY LIMITED
(Formerly known as Enkel Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur,District-Pune-412208

Un-Audited Financial Results for the Qtr. ended 30th September, 2012 on Standalone basis

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Half Year	Half Year	Year Ended
		30.09.2012	30.06.2012	30.09.2011	Ended	Ended	Year Ended
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-Audited)	(Audited)
1	Income from operations						
	a) Net sales / Income from operations (net of excise duty)	8848.27	10846.07	9771.72	19694.34	17681.86	37805.96
	b) Other operating income	47.06	64.20	88.54	111.25	135.37	276.46
	Total income from operations (Net)	8895.33	10910.26	9860.26	19805.59	17818.23	38082.42
2	Expenses						
	a) Cost of materials consumed	4661.39	6059.00	5455.28	10720.40	9366.27	19079.32
	b) Purchases of stock in trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(230.94)	(366.50)	(102.33)	(597.44)	(649.26)	(4.12)
	d) Employee benefits expense	1153.52	1251.32	1067.06	2404.84	2011.80	4588.05
	e) Depreciation and amortisation expense	420.50	424.14	309.20	844.64	680.12	1497.40
	f) Other expenses	2256.63	2512.18	2301.10	4768.82	4824.44	9005.55
	Total Expenses	8,261.10	9,880.15	9,030.30	18,141.25	16,233.36	34,166.20
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	634.22	1,030.12	829.96	1,664.34	1,584.86	3,916.22
3	Other income	70.68	72.01	18.58	142.69	38.87	109.82
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	704.90	1,102.13	848.54	1,807.03	1,623.74	4,026.04
5	Finance costs	226.01	244.48	261.38	470.49	494.09	1,230.02
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	478.89	857.65	587.26	1,336.54	1,129.65	2,796.03
7	Exceptional items - Expenditure / (Income)	-	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	478.89	857.65	587.26	1,336.54	1,129.65	2,796.03
10	Tax Expense	77.62	186.01	95.56	263.63	247.47	595.08
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	401.27	671.64	491.70	1,072.91	882.18	2,200.95
12	Extraordinary Items (net of tax expenses Rs Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	401.27	671.64	491.70	1072.91	882.18	2200.95
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	7696.76	7696.76	5662.25	7696.76	5662.25	7696.76
16 (i)	Earning Per Share (before extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.65	6.11	4.47	9.75	8.02	20.01
16 (ii)	Earning per share (after extra ordinary items)						
	face value of Rs. 5/- not annualised:						
	Basic & Diluted (Rs.)	3.65	6.11	4.47	9.75	8.02	20.01
	See accompanying note to the financial results						
	PARTICULARS OF SHAREHOLDING						
17	Public share holding						
	- Number of shares	4109120	4109120	6809120	4109120	6809120	4109120
	-Percentage of shareholding	37.36%	37.36%	61.90%	37.36%	61.90%	37.36%
18	Promoter and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	6890880	6890880	4190880	6890880	4190880	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	38.10%	62.64%	104.246%	62.64%
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL	3	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL	NIL	3
	Disposed of during the quarter	NIL	3	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL	NIL	3

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 30, 2012.
- The Company has single business segment, that of castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended September 30, 2012 has been computed on estimated basis.
- The Limited Review as required under clause 41 of the listing agreement with stock exchanges has been carried out by the statutory auditors of the Company.

Place-Shikrapur, Pune
Date- 30th October, 2012

For Alicon Castalloy Ltd.

(S. Rai)
Managing Director