

**BSL LIMITED**

Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhillwara (Raj.) 311 001

**PART-I STATEMENT OF FINANCIAL RESULTS ( UNAUDITED) FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER,2012**

(Rs. In Lac)

Sr.No.	Particulars	Quarter ended			Half Year Ended		Year
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	<b>Income from Operations</b>						
	(a) Net Sales/ Income from operations (Net of Excise Duty)	8169	6829	8513	14998	15306	30363
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>8169</b>	<b>6829</b>	<b>8513</b>	<b>14998</b>	<b>15306</b>	<b>30363</b>
2	<b>Expenses</b>						
	a) Cost of Material Consumed	3805	3320	3209	7125	7243	14350
	b) Purchase of stock-in-trade	153	158	90	311	251	534
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(118)	(212)	1352	(330)	304	486
	d) Employees benefit expenses	1036	976	955	2012	1838	3645
	e) Depreciation and amortisation expenses	370	367	329	737	678	1375
	f) Power, Fuel & Water	728	725	627	1453	1241	2570
	g) Other expenditure	1541	1287	1510	2828	2860	5586
	<b>Total expenses</b>	<b>7515</b>	<b>6621</b>	<b>8072</b>	<b>14136</b>	<b>14415</b>	<b>28546</b>
3	<b>Profit/ (Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)</b>	<b>654</b>	<b>208</b>	<b>441</b>	<b>862</b>	<b>891</b>	<b>1817</b>
4	Other Income	41	69	23	110	52	106
5	<b>Profit/ (Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>695</b>	<b>277</b>	<b>464</b>	<b>972</b>	<b>943</b>	<b>1923</b>
6	Finance Costs	484	480	446	964	912	1860
7	<b>Profit/ (Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)</b>	<b>211</b>	<b>(203)</b>	<b>18</b>	<b>8</b>	<b>31</b>	<b>63</b>
8	Exceptional items	-	-	-	-	-	-
9	<b>Profit/ (Loss) from Ordinary activities before tax (7-8)</b>	<b>211</b>	<b>(203)</b>	<b>18</b>	<b>8</b>	<b>31</b>	<b>63</b>
10	<b>Tax Expenses</b>						
	a) Current Tax	-	-	-	-	-	28
	b) Deferred Tax	-	-	-	-	(1)	-
	c) Earlier Year's	-	-	-	-	(1)	50
	<b>Total Tax Expenses</b>	<b>211</b>	<b>(203)</b>	<b>18</b>	<b>8</b>	<b>32</b>	<b>13</b>
11	<b>Profit/(Loss) from Ordinary Activities after tax (9-10)</b>	<b>211</b>	<b>(203)</b>	<b>18</b>	<b>8</b>	<b>32</b>	<b>13</b>
12	Extraordinary Items (Net of Tax expenses)	-	-	-	-	-	-
13	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>211</b>	<b>(203)</b>	<b>18</b>	<b>8</b>	<b>32</b>	<b>13</b>
14	Paid-up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029	1029
15	Reserves excluding Revaluation reserves	-	-	-	-	-	-
16	<b>Earnings per Shares (Before &amp; After Extra ordinary items)</b>	<b>2.05</b>	<b>(1.97)</b>	<b>0.17</b>	<b>0.08</b>	<b>0.31</b>	<b>0.13</b>
	Basic EPS (Rs.)	2.05	(1.97)	0.17	0.08	0.31	0.13
	Diluted EPS (Rs.)	2.05	(1.97)	0.17	0.08	0.31	0.13

**PART-II****A. PARTICULARS OF SHAREHOLDING**

1	Public shareholding	4483096	4483096	4483096	4483096	4483096	4483096
	- Number of shares	43.56	43.56	43.56	43.56	43.56	43.56
	- Percentage of shareholding						
2	Promoters and promoter group Shareholding	NIL	NIL	NIL	NIL	NIL	NIL
a)	M pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44	56.44

**B. INVESTOR COMPLAINTS**

1	Pending at the beginning of the Quarter						-NIL-
2	Received during the quarter						4
3	Disposed off during the quarter						4
4	Remaining Unresolved at the end of the quarter						-NIL-

  
 (ARUN CHURIWAL)  
 CHAIRMAN/MANAGING DIRECTOR

<b>BSL LIMITED</b>		
<b>STATEMENT OF ASSETS &amp; LIABILITIES</b>		( IN LACS)
Particulars	As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
<b>A. EQUITY &amp; LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	1029	1029
(b) Reserves and Surplus	5294	5149
(c) Money Received Against Share Warrants	-	-
<b>Sub-total - Shareholders' Fund</b>	<b>6323</b>	<b>6178</b>
<b>(2) Share Application Money Pending Allotment</b>		
	-	-
<b>(3) Non-Current Liability</b>		
(a) Long-Term Borrowings	6591	7190
(b) Deferred Tax Liabilities (Net)	1055	1055
(c) Other Long Term Liabilities	302	297
(d) Long-Term Provisions	-	-
<b>Sub-total - Non-Current Liabilities</b>	<b>7948</b>	<b>8542</b>
<b>(4) Current Liabilities</b>		
(a) Short-Term Borrowings	7387	6790
(b) Trade Payables	2526	2557
(c) Other Current Liabilities	2705	2051
(d) Short-Term Provisions	-	172
<b>Sub-total - Current Liabilities</b>	<b>12618</b>	<b>11570</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>26889</b>	<b>26290</b>
<b>B. ASSETS</b>		
<b>(1) Non -Current Assets</b>		
(a) Fixed Assets	11267	11785
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets	-	-
(d) Long-Term Loans & Advances	186	201
(e) Other Non-Current Assets	-	-
<b>Sub-total - Non-Current Assets</b>	<b>11453</b>	<b>11986</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	7712	7376
(c) Trade Receivables	6107	5152
(d) Cash & Cash Equivalents	50	38
(e) Short-Term Loans & Advances	251	250
(f) Other Current Assets	1316	1488
<b>Sub-total - Current Assets</b>	<b>15436</b>	<b>14304</b>
<b>TOTAL- ASSETS</b>	<b>26889</b>	<b>26290</b>



(ARUN CHURIWAL)  
CHAIRMAN & MANAGING DIRECTOR

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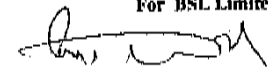
**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(Rs. in Lac)

Sr.No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		Unaudited 30.09.2012	Unaudited 30.06.2012	Unaudited 30.09.2011	Unaudited 30.09.2012	Unaudited 30.09.2011	Audited 31.03.2012
1	Segment Revenue						
	a) Textile	8129	6781	8482	14910	15217	30245
	b) Wind Power	40	48	31	88	89	118
	Total	8169	6829	8513	14998	15306	30363
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	8169	6829	8513	14998	15306	30363
2	Segment Results Profit/(Loss) before Tax and interest from each segment						
	a) Textile	674	247	453	921	891	1877
	b) Wind Power	21	30	11	51	52	46
	Total	695	277	464	972	943	1923
	Less:						
	a) Interest	484	480	446	964	912	1860
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-	-
	Total Profit / (Loss) before tax	211	(203)	18	8	31	63
3	Capital Employed						
	a) Textile	21788	21041	21369	21788	21369	21431
	b) Wind Power	799	780	823	799	823	757
	Total	22587	21821	22192	22587	22192	22188

**NOTE:-**

- The above financial results were reviewed by the Audit Committee and thereafter were taken on record by the Board of Directors at their meeting held on 26th October, 2012 at Noida (U.P.)
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By order of the Board  
For BSL Limited


(ARUN CHURIWAL)

CHAIRMAN &amp; MANAGING DIRECTOR

Place : Noida  
Dated : 26/10/2012