

**Format for Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18 (6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

(i)	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited
(ii)	Name of the Acquirers /PAC	Dalmia Bharat Enterprises Limited
(iii)	Name of the persons / entities who acquired shares in the TC	Dalmia Bharat Enterprises Limited
(iv)	Whether disclosure about the persons / entities stated at (iii) was given in the detailed public announcement as earlier Acquirer or Persons acting in concert with Acquirer. (Yes / No) If no, provide (a) Reasons for non-disclosure (b) Relationship of the entity with Acquirer / PAC	Yes

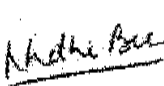

**Details of acquisition - for each person mentioned at (iii)**

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired*	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share capital / voting capital of Target Company)	
					Before acquisition	After acquisition
50,000	October 08, 2012	Market Purchase on NSE	Open Market	19.00	4.89%	4.95%
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					3,959,753	Equity Shares constituting 4.89% of Total Share Capital of TC
TOTAL shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					4,009,753	Equity Shares constituting 4.95% of Total Share Capital of TC

\* Since the equity shares have been purchased from Open Market, Identity of sellers is not known to the Acquirer.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

**For Dalmia Bharat Enterprises Limited**

**Nidhi Bisaria**  
**Company Secretary**

Date: October 8, 2012  
Place: New Delhi