

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	J. Kumar Infraprojects Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kamal J. Gupta		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
d) Shares carrying voting rights	13,22,500	4.76%	-
e) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
Total (a+b+c)	13,22,500	4.76%	-
Details of acquisition			
d) Shares carrying voting rights acquired	60,931	0.22%	-
e) VRs acquired otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	-
Total (a+b+c)	60,931	0.22%	-

After the acquisition, holding of:			
d) Shares carrying voting rights	13,83,431	4.98%	-
e) VRs otherwise than by equity shares	Nil	Nil	-
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	-
Total (a+b+c)	13,83,431	4.98%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24/09/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	2,78,01,205		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,78,01,205		
10. Total diluted share/voting capital of the TC after the said acquisition	2,78,01,205		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of Authorised Signatory

Place: *Mumbai*

Date: *24/09/2012*

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Before the acquisition under consideration, holding of :			
g) Shares carrying voting rights	13,83,431	4.98%	-
h) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
Total (a+b+c)	13,83,431	4.98%	-
Details of acquisition			
g) Shares carrying voting rights acquired	15,924	0.05%	-
h) VRs acquired otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	-
Total (a+b+c)	23,145	0.05%	-

After the acquisition, holding of:			
g) Shares carrying voting rights	13,99,355	5.03%	-
h) VRs otherwise than by equity shares	Nil	Nil	-
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	-
Total (a+b+c)	13,99,355	5.12%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03/10/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	2,78,01,205		
9. Equity share capital/ total voting capital of the TC after the said acquisition	2,78,01,205		
10. Total diluted share/voting capital of the TC after the said acquisition	2,78,01,205		

Note:

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Signature of Authorised Signatory

Place: Mumbai

Date: 03/10/2012

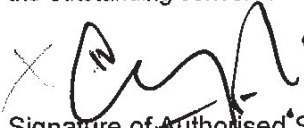
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Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	13,99,355	5.03%	-
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
Total (a+b+c)	13,99,355	5.03%	-
Details of acquisition			
a) Shares carrying voting rights acquired	23,145	0.09%	-
b) VRs acquired otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	-
Total (a+b+c)	23,145	0.09%	-

After the acquisition, holding of:			
a) Shares carrying voting rights	14,22,500	5.12%	-
b) VRs otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	-
Total (a+b+c)	14,22,500	5.12%	-
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7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	04/10/2012 08/10/2012 09/10/2012		
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Note:

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Signature of Authorised Signatory

Place: Mumbai

Date: 09/10/2012