

THE KCP LIMITED
Registered Office: 'NAMAKURUNGA BUILDINGS'
No 2, D. F.V. Chari Street, Chennai - 600 008
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		UnAudited	UnAudited	UnAudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	19740	21164	14852	39904	28032	68593
	Excise Duty	2707	2973	1917	5680	3973	3678
	(a) NET SALES/ INCOME FROM OPERATIONS	14033	18191	12935	34224	24059	59915
	(b) OTHER OPERATING INCOME	23	46	14	69	49	132
	TOTAL INCOME FROM OPERATIONS	14056	18237	12949	34293	24108	60047
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	3699	3603	3417	6762	5985	13136
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-139	693	-925	854	-2557	-1112
	(d) STORES AND SPARES CONSUMED	1084	1245	906	2129	1824	3654
	(e) EMPLOYEES BENEFIT EXPENSE	1315	1284	980	2399	2011	5259
	(f) DEPRECIATION AND AMORTISATION EXPENSE	840	755	746	1695	1369	2933
	(g) POWER & FUEL	3077	4884	3525	9961	6807	16158
	(h) FREIGHT OUTWARD	3227	2915	779	6141	1202	4826
	(i) OTHER EXPENSES	1483	1549	2055	2832	2302	6818
	TOTAL EXPENSES	15986	16728	11553	32714	19943	51704
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	-	-	-	-	-	-
4	OTHER INCOME	70	1509	1386	1579	4165	8343
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	434	2394	1771	2836	3052	9029
6	FINANCE COSTS	506	3903	3117	4409	7217	12272
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	927	946	989	1873	1763	3793
8	EXCEPTIONAL ITEMS	-411	2857	2128	2836	5454	8477
9	PROFIT/(LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	-484	3203	3117	2836	5454	8477
10	TAX EXPENSE	-158	-998	383	440	1305	2255
11	NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	-642	2205	1734	2096	4149	6152
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
13	NET PROFIT/(LOSS) FOR THE PERIOD (11-12)	-642	2205	1734	2096	4149	6152
14	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						29542
17	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary Items (not annualised) - Rs.	-0.26	1.78	1.30	1.52	3.11	4.56
	(b) Basic and diluted EPS after Extraordinary Items (not annualised) - Rs.	-0.76	1.78	1.30	1.52	3.11	4.56
18	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	88492082	88759857	69231691	88492082	69231691	69062245
	PERCENTAGE OF SHAREHOLDING	53.13%	53.33%	53.70%	53.13%	53.70%	53.57%
19	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) Pledged/encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	- Number of shares	60429078	60161901	59680460	60429078	59859469	59858014
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the Company)	46.87%	46.67%	46.30%	46.87%	46.30%	46.43%

- Notes:
- The above statement was reviewed by the Audit Committee and taken on record at the Board Meeting held on 25th October, 2012.
 - Production of cement from cement Unit II-Mukhya commenced during previous financial year, hence the previous period figures are not comparable.
 - During the First Half year the company received dividend of Rs.2228 Lakhs from its subsidiary.
 - During the half year ended September 2012, the cement production was disrupted due to power holiday for a period of 60 days.
 - The Board of Directors of the Company have declared Second Interim dividend of Rs. 0.25 per Equity share of Rs. 1/- (25% on paid up Equity share Capital) for the financial year 2012-13. The record date for this ams is fixed as 2nd November 2012.
 - The Statutory Auditors of the company have carried out a limited review of the above financial statements.
 - Figures for the previous period have been regrouped wherever necessary.

PARTICULARS	Pending As on 01.07.2012	Received during the quarter	Redressed during the quarter	Pending As on 30.09.2012
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For THE KCP LIMITED

Place : Chennai - 600 008

Date : 25.10.2012

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)					
Sl.No	PARTICULARS	3MONTHS ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	2197	3692	2294	5889	4359	14300
b	Cement	16692	17499	12533	34191	23581	54232
c	Power	325	349	552	674	1009	1880
d	Others	39	34	64	73	187	239
	Total	19253	21574	15443	40827	29136	70651
	Less: Inter segmental Revenue	513	410	591	923	1104	2058
	Excise Duty	2707	2973	1917	5680	3973	8678
	Net Sales / Income from Operations	16033	18191	12935	34224	24059	59915
2	Segment Results						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	769	783	363	1552	1194	3405
b	Cement	-382	824	1552	442	3668	5384
c	Power	43	69	242	112	374	748
d	Others	-21	-10	-28	-31	-52	-107
	Total	409	1666	2129	2075	5184	9430
	Less:						
	Interest	927	946	-989	1873	-1763	3795
	Other unallocable expenditure(-) net of unallocable Income (+)	-97	-2237	988	-2334	2033	-2842
	Total Profit Before Tax	-421	2957	2128	2536	5454	8477
3	Capital Employed						
a	Engineering	15589	13166	16707	15589	16707	13353
b	Cement	59735	45001	51555	59735	51555	44222
c	Power	4881	4309	4849	4881	4849	4537
d	Others	14006	2606	12566	14006	12566	1161
	Total	94211	65082	85677	94211	85677	63273

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
Statement of Assets and Liabilities

PARTICULARS	AS AT 30.09.2012	AS AT 30.09.2011	AS AT 31.03.2012
	Unaudited	Unaudited	Audited
A EQUITY AND LIABILITIES			
1 Shareholder Funds			
Share Capital	3,289	3,289	3,289
Reserves and Surplus	34,890	33,272	34,292
	38,179	36,561	37,581
2 Non-Current Liabilities			
Long-term Borrowings	16,270	19,864	17,627
Trade Payables	4	106	33
Deferred Tax Liability (Net)	4,942	3,844	4,893
Other Long-term liabilities	1,849	1,285	1,768
Long-term Provisios	64	29	261
Total Non Current Liabilities	23,129	25,128	24,582
3 Current Liabilities			
Short-term Borrowings	9187	5335	8244
Trade Payables	9751	4097	3717
Other Current Liabilities	13199	12075	15153
Short term Provisions	769	2491	2065
Total Current Liabilities	32906	23998	29180
TOTAL EQUITY AND LIABILITIES	94214	85687	91343
B Assets			
1 Non current Assets			
Fixed Assets	56006	52226	54373
Non current Investments	2890	2427	2890
Long term Loans and Advances	1594	1105	1418
Trade Receivables	229	319	113
Other Non Current assets	3	3	0
Total Non Current Assets	60,722	56080	58,794
2 Current Assets			
Current Investments			
Inventories	14,772	12997	14,840
Trade Receivables	5,378	3396	7,438
Cash and Bank Balances	6,684	5040	3,504
Short term Loans and Advances	6,288	8015	6,433
Other Current Assets	370	159	334
	33,492	29,607	32,549
TOTAL ASSETS	94,214	85,687	91,343

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