

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	K G Denim Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	-		
Whether the acquirer belongs to Promoter/Promoter Group	-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	14,79,756	5.77%	5.77%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	14,79,756	5.77%	5.77%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5,19,229	2.02%	2.02%
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	5,19,229	2.02%	2.02%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9,60,527	3.74%	3.74%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	9,60,527	3.74%	3.74%
Mode of acquisition /sale (e.g. open market/off-market/public issue/ rights issue/preferential allotment/inter-se transfer etc.)	Open Market		

Javed
19/10/12

Date of acquisition /sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	02/06/09 to 18/10/2012
Equity share capital/ total voting capital of the TC before the said acquisition / sale	30/6/2012- Equity Share Capital – 2,56,53,905 30/6/2012- Total Voting Capital- 2,56,53,905
Equity share capital/ total voting capital of the TC after the said acquisition / sale	30/6/2012- Equity Share Capital – 2,56,53,905 30/6/2012- Total Voting Capital- 2,56,53,905
Total diluted share/ voting capital of the TC after the said acquisition / sale	30/6/2012- Equity Share Capital – 2,56,53,905 30/6/2012- Total Voting Capital- 2,56,53,905

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~seller~~ / Authorized Signatory

Place: New Delhi

Date: 19/10/2012
