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MPH. CORPORATION LIMITED

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2012 (₹Lacs.except per share data) Year Ended Half Year ended Quarter ended 31 Mar'12 30 Sept 12 | 30 Sept 11 30 June'12 Sr. 30 Sept 11 30 Sept 12 Unaudited Unaudited Pacticulars Audited Unaudited No. Unaudited Unaudited Income from operations a) Net Sales (Income from Operations (Net of excise duty) b) Other Operating Income Total income from operations (nct) Expenses a) Cost of materials consumed a) Purchases of stock-in-tracie e) Changes in inventories of finished goods. work-in-progress and stock-in-trade 22 !1 11 S 14 d) Employee bonefits expense 4 7 3 e) Depreciation and amortisation expense 34 13 2 2 f) Legal & Professional charges 39 20 21 9 12 109 g) Other expenses 41 51 22 20 21 (109)(51)Total expenses (41)(22)(21 (20)Profit from Operations before Other Income, Finace costs (1-124 25 13 29 14 (26)15 (12)Other Income (6) (9)(6)Profit/(Loss) from ordinary activities before Finance Costs 5 (3÷4) 15 (26)Finance Costs 6 (6) (9)(12)(6)Profit/(Loss) from ordinary activities before tax (5-6) Tax expense 3 a) For Current Year 12 b) For Earlier Years (26)(12)(9)(6)(6) 57 Net Profit (+)/ Loss(-) 37 57 57 Paid-up equity share capital (Face Value ₹ 10/- per share) 10 1,195 Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year Earnings Per Share (Face value of ₹ 10) 2.14 (4.62)(2.17)(1.01)(1.69)(1.16)2,14 (4,62)a)Basic (1.69)(2.17)(1.01)(1.16)b)Diluted PARTICULARS OF SHAREHOLDING Public Shareholding 151,971 151,971 151,971 151,971 151,971 151,971 Number of shares 26.59% 26.59% 26.59% 26.59% 26.59% 26.59% Percentage of shareholding Promoters and Promoter group Shareholding a) Picdged/encumbered Number of Shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the Company) b) Non-encumbered 419,606 419,606 419,606 419,606 419,606 419,606 Number of Shares

NOTES.

1) The above results for the quarter and half year ended 30th September 2012 and statement of assets and liabilities as on 30th September 2012 have been reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 31st October 2012. The auditors have carried out "Limited Review" of the above results.

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- There were no investor complaints pending at the beginning of the quarter. During the quarter, 1 investor complaint was received and has been redressed. There was no investor complaint pending at the end of the quarter.
- Provious Period/ Year figures have been regrouped /re-arranged wherever necessary.

-Percentage of shares (as a % of the total shareholding

Percentage of shares (as a % of the total share capital

of promoter and promoter group)

of the Company)



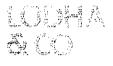
| | Statement of Assets and Liabilities | | |
|-------|-------------------------------------|-------------|------------|
| | Statement of Assets and Lightitles | | (Tin Lacs) |
| | | As at 30th | As at |
| 1 | | September | 31st March |
| | | 2012 | 2012 |
| S.no. | Particulars | (Unaudited) | (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | i ' | |
| 1 | (a) Share Capital | 57 | 57 |
| 1 | (b) Reserves & Surplus | 1,346 | 1,360 |
| 1 | Subtotal - Sharcholder's funds | 1,403 | 1,417 |
| 2 | Non-current Liablities | _ | |
| " | Sub-total - Non-current liabilities | | · - |
| 3 | Current liabilities | | |
| 1 | (a) Trade payables | 29 | 27 |
| | (b) Short term provision | 11 | 11 |
| 1 | (c) Other Current Liabilities | 15 | 15 |
| | Sub-total - Current liabilities | 55 | 53 |
| 1 | TOTAL - EQUITY AND LIABILITIES | 1,458 | 1,470 |
| В | ASSETS | 1 | |
| 1 | Non-current assets | 1 | 227 |
| 1 | (a) Fixed assets | 218 | |
| | (b) Long-term loans and advances | 2.3 | 1 |
| | Sub-total - Non-current assets | 241 | 247 |
| 2 | Current assets | 689 | 354 |
| | (a) Current investments | 494 | |
| | (b) Cash and cash equivalents | | 000 |
| | (c) Short-term loans and advances | 33 | · |
| | (d) Other current assets | | • |
| 1 | Sub-total - Current assets | 1,217 | |
| 1 | TOTAL - ASSETS | 1,458 | |

Place: Mumbai

Date: 31st October 2012

For MPIL Corporation Limited

Ravindra K Rajc Director



CHARTERED ACCOUNTANTS

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 Mumbai- 400 001
 Tel: +91-22-22691414/1515

Fax: +91-22-22650126 Email: <u>mumbui-q lodha</u>co.com

LIMITED REVIEW REPORT

To,
The Board of Directors
MPIL CORPORATION LIMITED

We have reviewed the accompanying statement of unaudited financial results of MPIL CORPORATION LIMITED for the quarter and half year ended 30th September, 2012 ("the Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the board of directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review, conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lodha and Co. Chartered Accountants (Registration No. 301051E)

A.M. Hariharan Partner

Membership No. 38323

31st October, 2012 Mumbai