

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neuland Laboratories Limited																					
2.	Name of the acquirer(s)	Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)																					
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Persons belonging to Promoter Group of Target Company transferring shares to another Promoter Group Company, Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)																					
4.	Details of the proposed acquisition																						
	a. Name of the person(s) from whom shares are to be acquired	<ol style="list-style-type: none"> 1. Davuluri Rama Mohan Rao 2. Davuluri Vijaya Rao 3. Davuluri Sucheth Rao 4. Davuluri Rama Mohan Rao (HUF) 5. Davuluri Saharsh Rao 6. Davuluri Rohini Niveditha Rao 7. G V S Murthy 8. G V K Rama Rao 9. G Subbayamma 10. G Uma Bala 																					
	b. Proposed date of acquisition	On or after October 23, 2012																					
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<table border="1"> <tr><td>Dr. D.R. Rao</td><td>1079526</td></tr> <tr><td>Mrs. D. Vijaya Rao</td><td>213965</td></tr> <tr><td>Mr. D. Sucheth Rao</td><td>157104</td></tr> <tr><td>D. Rama Mohan Rao (HUF)</td><td>150166</td></tr> <tr><td>Mr. D. Saharsh Rao</td><td>93612</td></tr> <tr><td>Mrs. D. Rohini Niveditha Rao</td><td>135659</td></tr> <tr><td>Mr. G. V. S. Murthy</td><td>25958</td></tr> <tr><td>Mr. G V K Rama Rao</td><td>37583</td></tr> <tr><td>Mrs. G Subbayamma</td><td>18323</td></tr> <tr><td>Mrs. G Uma Bala</td><td>5232</td></tr> </table>	Dr. D.R. Rao	1079526	Mrs. D. Vijaya Rao	213965	Mr. D. Sucheth Rao	157104	D. Rama Mohan Rao (HUF)	150166	Mr. D. Saharsh Rao	93612	Mrs. D. Rohini Niveditha Rao	135659	Mr. G. V. S. Murthy	25958	Mr. G V K Rama Rao	37583	Mrs. G Subbayamma	18323	Mrs. G Uma Bala	5232	
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	d. Total shares to be acquired as % of share capital of TC	25.08%																					
	e. Price at which shares are proposed to be acquired	Shares in the acquirer company to be issued and allotted at a value in proportion to the Target Company shares being transferred, as part of consolidation of Promoter Group holding. Value of such shares to be issued and allotted shall not be above the prevailing market price of the Target Company shares being transferred.																					
	f. Rationale, if any, for the proposed transfer	Consolidation of Promoter Group Holding.																					
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(i)(a)(ii)																					
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the	N.A.																					




	shares of the TC are recorded during such period.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs.277/- per share			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer hereby declares that the acquisition price will not be higher by more than 25% of the price computed in Point 7.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer hereby declares that both transferor and transferee have complied / will comply applicable disclosure requirements in Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer hereby declares that all the conditions specified under Regulation 10(1)(a), with respect to the exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
Acquirer(s) and PACs (other than sellers)(*)					
	Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)	1687876	22.08	3605004	47.155
	Dr. Velugubanti Prasada Rao	80084	1.05	80084	1.048
	Dr. Suryanarayana M. Siram	141791	1.85	141791	1.855
	Total Acquirer(s) and PACs (other than sellers)	1909751	24.98	3605004	50.057
Seller (s)					
	Davuluri Rama Mohan Rao	1079626	14.12	100	0.001
	Davuluri Vijaya Rao	214065	2.80	100	0.001
	Davuluri Sucheth Rao	157204	2.06	100	0.001
	Davuluri Rama Mohan Rao (HUF)	150166	1.96	Nil	Nil
	Davuluri Saharsh Rao	93712	1.23	100	0.001
	Davuluri Rohini Niveditha Rao	135759	1.77	100	0.001
	Gannabathula Veeravenkata Satyanarayana Murty	26058	0.34	100	0.001
	Gannabathula Venkata Krishna Rama Rao	37683	0.49	100	0.001
	Gannabathula Subbayamma	18423	0.24	100	0.001
	Gannabathula Uma Bala	5332	0.07	100	0.001

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Hyderabad
Date: October 16, 2012

For Neuland Health Sciences Pvt. Ltd.



Director