

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neuland Laboratories Limited
2.	Name of the acquirer(s)	Dr. Davuluri Rama Mohan Rao
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Dr. Suryanarayana M Siram
	b. Proposed date of acquisition	On or after November 1, 2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	141,691
	d. Total shares to be acquired as % of share capital of T	1.85%
	e. Price at which shares are proposed to be acquired	Not above the prevailing market price
	f. Rationale, if any, for the proposed transfer	Inter-se transfer between Promoters / Promoter Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(i)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Rs.277/- per share
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer hereby declares that the acquisition price will not be higher by more than 25% of the price computed in Point 7.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer hereby declares that both transferor and transferee have complied/ will comply applicable disclosure requirements in Chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations

DR Rao

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer hereby declares that all the conditions specified under Regulation 10(1)(a), with respect to the exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(*)				
	Davuluri Rama Mohan Rao (Acquirer)	1,079,626	14.12	1,221,317	15.98
	Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)	1,687,876	22.08	1,687,876	22.08
	Davuluri Vijaya Rao	214,065	2.80	214,065	2.80
	Davuluri Sucheth Rao	157,204	2.06	157,204	2.06
	Davuluri Saharsh Rao	93,712	1.23	93,712	1.23
	Davuluri Rama Mohan Rao (HUF)	150,166	1.96	150,166	1.96
	Davuluri Rohini Niveditha Rao	135,759	1.78	135,759	1.78
	Gannabathula Venkata Krishna Rama Rao	37,683	0.49	37,683	0.49
	Gannabathula Veeravenkata Satyanarayanamurty	26,058	0.34	26,058	0.34
	Gannabathula Subbayamma	18,423	0.24	18,423	0.24
	Gannabathula Uma Bala	5,332	0.07	5,332	0.07
	Velugubanti S Prasada Rao	80,084	1.05	80,084	1.05
	Total Acquirer(s) and PACs (other than sellers)	3,685,988	48.21	3,827,679	50.07
	Seller (s)				
	Suryanarayana M Siram	141,791	1.86	100	0.001

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Hyderabad

Date: October 25, 2012

