

OVERSEAS SYNTHETICS LIMITED

Regd. Office: Nutan Estate, Vasta Devdi Road, Madhav Baug, Katargam, Surat 395004.

NOTICE

Shareholders are hereby informed that the Company has on 22nd September, 2012, completed the dispatch of Notice, dated 15th September, 2012 under Section 192A of the Companies Act, 1956 along with the Postal Ballot Form and a self addressed business reply envelope (for which postage stamp will be paid by the Company) in relation to special resolutions under Section 17 read with Section 146(2) of the Companies Act, 1956 seeking shareholders consent for altering the Main Object Clause of the Company by inserting sub clause 3 in the Main Object clause III A of the Memorandum of Association of the Company and shifting the registered office of the Company from Surat to Vadodara.

The Board of Directors has appointed Shri Hemang M. Mehta of H. M. Mehta & Associates, Practicing Company Secretaries, Vadodara as the Scrutinizer for conducting the Postal Ballot in a fair and transparent manner. The Scrutinizer will submit the report to the Board of Directors of the Company after completion of the Scrutiny and results of the Postal Ballot will be announced on Tuesday, the 30th day of October, 2012 at Company's registered office situated at Surat. The results of the postal will be posted on Company's website at www.overseassynthetics.com for information of the members, besides being communicated to BSE. The date of declaration of the Postal Ballot results will be taken as the date of passing the resolution.

Shareholders are requested to note that the Postal Ballot Form duly completed and signed should reach the Scrutinizer not later than the closing of working hours on Saturday, 27th October, 2012. All Postal Ballot Forms received after the said date will be strictly treated as if reply from such shareholders has not been received. A Member may request for a duplicate postal ballot form, if so required. A person who has become Member after 15.09.2012 but before 27.10.2012 may obtain the postal ballot form from the Company and vote on the Resolutions by Postal Ballot. The voting rights of Members shall be reckoned on 27.10.2012, which is the cutoff date.

Place : SURAT
Date: 26.09.2012

For Overseas Synthetics Limited
Yogesh C. Parmar
Company Secretary