

5D, Kakad House, 5th Floor, 'A' Wing,  
Sir Vithaldas Thackersey Marg,  
Opp. Liberty Cinema, New Marine Lines,  
Mumbai - 400020.  
Tel. : 022-2201 9473 / 022-2201 9417



**P. H. CAPITAL LTD.**

Date: 29.10.2012

To,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Tower,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai -400001.

Sub: Revised unaudited quarterly Results for Quarter Ended 30<sup>th</sup> September 2012.

Dear Sir,

With reference to above, we are enclosing herewith revised unaudited quarterly Results for Quarter Ended 30<sup>th</sup> September 2012.

**In Original Unaudited quarterly Results Submitted:**

1. Sr. No. 10 – Tax Expenses – Rs. 3.38 under Quarter ended 30.09.2012 and Tax Expenses – Rs. 2.30 under Half year ended 30.09.2012.
2. Sr. No.11 – Net Profit – Rs. 23.24 under quarter ended 30.09.2012 and Net Profit – Rs.17.14 under Half year ended 30.09.2012.
3. Sr. No 16 (i & ii) Basic and Diluted – EPS – Rs. 0.77 under quarter ended 30.09.2012 and EPS -0.57 under Half year ended 30.09.2012.
4. Reserves and Surplus – Rs. -272.90 under half year ended 30.09.2012.
5. Provisions – Rs. 2.67 under half year ended 30.09.2012.

**Following are changes:**

**In Revised Unaudited Quarterly Results:**

1. **Sr. No. 10 – Tax Expenses – Rs. 1.42 under Quarter ended 30.09.2012 and Tax Expenses – Rs. 1.59 Under Half year ended 30.09.2012.**
2. **Sr. No.11 – Net Profit – Rs. 18.43 under quarter ended 30.09.2012 and Net Profit – Rs.13.25 under Half year ended 30.09.2012.**
3. **Sr. No 16 (i & ii ) Basic and Diluted – EPS – Rs. 0.61 under quarter ended 30.09.2012 and EPS -0.44 under Half year ended 30.09.2012.**



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**4. Reserves and Surplus – Rs. -272.20 under half year ended 30.09.2012.**

**5. Provisions – Rs. 1.96 under half year ended 30.09.2012.**

Kindly condone the Mistake and I assure you that such lapses will not take place henceforth in future.

Please take the same in your record.

Thanking You,

For P.H. CAPITAL LIMITED

Resol  
Compliance Officer



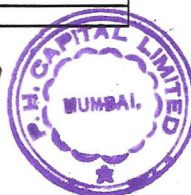
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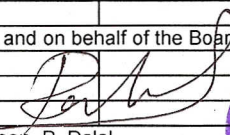
| (₹ in Lacs except per share data)   |  |               |            |            |                 |            |            |
|---|--|---------------|------------|------------|-----------------|------------|------------|
| PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012 . |  |               |            |            |                 |            |            |
| SR.NOS.   | PARTICULARS  | QUARTER ENDED |            |            | HALF YEAR ENDED |            | YEAR ENDED |
|   |  | (Un-audited)  |            |            | (Un-audited)    |            | (Audited)  |
|   |  | 30.09.2012    | 30.06.2012 | 30.09.2011 | 30.09.2012      | 30.09.2011 | 31.03.2012 |
| 1   | <b>INCOME FROM OPERATIONS</b>  |               |            |            |                 |            |            |
|   | ( a ) Sales Income from operation  | 587.01        | 398.43     | 11.60      | 985.44          | 143.01     | 213.91     |
|   | ( b ) Other operating Income   | 4.50          | 0.00       | 2.27       | 4.50            | 2.39       | 2.44       |
|   | Total Income from operations   | 591.51        | 398.43     | 13.87      | 989.94          | 145.40     | 216.35     |
| 2   | <b>EXPENSES</b>  |               |            |            |                 |            |            |
|   | (a) Purchases of stock-in-trade  | 660.76        | 530.62     | 110.48     | 1191.38         | 329.53     | 329.53     |
|   | (b) ( Increase )/ decrease in inventories in stock in trade  | (108.49)      | (143.79)   | (84.71)    | (252.28)        | (189.80)   | (140.79)   |
|   | (c) Employees benefits expenses  | 3.31          | 4.16       | 3.78       | 7.47            | 7.62       | 16.40      |
|   | (d) Depreciation   | 2.31          | 2.29       | 2.31       | 4.60            | 4.60       | 9.18       |
|   | (e) Professional fees  | 0.00          | 0.00       | 0.16       | 0.00            | 0.28       | 1.22       |
|   | (f) Repairs & Maintenance expenses   | 0.00          | 0.00       | 0.00       | 0.00            | 0.00       | 0.80       |
|   | (g) Travelling expenses  | 0.85          | 0.00       | 0.77       | 1.15            | 1.83       | 2.62       |
|   | (h) Other Administrative expenses  | 3.32          | 3.33       | 2.81       | 6.35            | 6.29       | 11.91      |
|   | Total Expenses   | 562.06        | 396.61     | 35.60      | 958.67          | 160.35     | 230.87     |
| 3   | Profit/ (Loss) from Operation before other income, finance costs and exceptional items ( 1 - 2 )   | 29.45         | 1.82       | -21.73     | 31.27           | -14.95     | -14.52     |
| 4   | Other income   | 0.00          | 0.00       | 0.00       | 0.00            | 0.00       | 0.00       |
| 5   | Profit/ (Loss) from Ordinary activities after before finance costs and exceptional items ( 3 ± 4 ) | 29.45         | 1.82       | -21.73     | 31.27           | -14.95     | -14.52     |
| 6   | Finance costs  | 9.60          | 6.83       | 6.03       | 16.43           | 9.05       | 20.48      |
| 7   | Profit/(Loss) from ordinary activities after finance costs but before Exceptional Item ( 5 ± 6 )   | 19.85         | -5.01      | -27.76     | 14.84           | -24.00     | -35.00     |
| 8   | Excess / (Short) Provision of Taxation ( Net )   | -             | -          | (0.27)     | -               | (0.27)     | (0.27)     |
| 9   | Profit/Loss from ordinary activities before Tax ( 7 ± 8 )  | 19.85         | -5.01      | -28.03     | 14.84           | -24.27     | -35.27     |
| 10  | Tax Expenses   | 1.42          | -0.18      | 0.19       | 1.59            | 0.19       | 0.37       |
| 11  | Net Profit / (Loss) from ordinary activities afterTax (9±10)                                       | 18.43         | -5.19      | -27.84     | 13.25           | -24.08     | -34.90     |
| 12  | Extraordinary items  | 0.00          | 0.00       | 0.00       | 0.00            | 0.00       | 0.00       |
| 13  | Net Profit / (Loss) for the period ( 11 ± 12 )   | 18.43         | -5.19      | -27.84     | 13.25           | -24.08     | -34.90     |
| 14  | Paid-up Equity Share Capital ( Face Value of ₹10/-Each )   | 300.01        | 300.01     | 300.01     | 300.01          | 300.01     | 300.01     |
| 15  | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year           | -             | -          | -          | -               | -          | -          |
| 16 . i  | <b>Earnings per share (before extraordinary items)</b>   |               |            |            |                 |            |            |
|   | ( of ₹10/- each ) ( not annualised ) :   |               |            |            |                 |            |            |
|   | (a) Basic  | 0.61          | (0.17)     | (0.93)     | 0.44            | (0.80)     | (1.16)     |
|   | (b) Diluted  | 0.61          | (0.17)     | (0.93)     | 0.44            | (0.80)     | (1.16)     |
| 16 . ii   | <b>Earnings per share (after extraordinary items)</b>  |               |            |            |                 |            |            |
|   | ( of ₹10/- each ) ( not annualised ) :   |               |            |            |                 |            |            |
|   | (a) Basic  | 0.61          | (0.17)     | (0.93)     | 0.44            | (0.80)     | (1.16)     |
|   | (b) Diluted  | 0.61          | (0.17)     | (0.93)     | 0.44            | (0.80)     | (1.16)     |
| PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 30TH SEPTEMBER 2012.              |  |               |            |            |                 |            |            |
| A PARTICULARS OF SHAREHOLDINGS  |  |               |            |            |                 |            |            |
| 1   | <b>Public Shareholdings</b>  |               |            |            |                 |            |            |
|   | - Number of shares   | 750400        | 750400     | 750400     | 750400          | 750400     | 750400     |
|   | - Percentage of Shareholding   | 25.01         | 25.01      | 25.01      | 25.01           | 25.01      | 25.01      |
| 2   | <b>Promoters and promoter group Shareholding</b>   |               |            |            |                 |            |            |
|   | <b>a) Pledged / Encumbered</b>   |               |            |            |                 |            |            |
|   | - Number of shares   | -             | -          | -          | -               | -          | -          |
|   | - Percentage of shares ( as a % of the total shareholding of promoter & promoters group )          | -             | -          | -          | -               | -          | -          |
|   | - Percentage of shares ( as a % of the total share capital of the company )                        | -             | -          | -          | -               | -          | -          |
|   | <b>b) Non - encumbered</b>   |               |            |            |                 |            |            |
|   | - Number of shares   | 2249700       | 2249700    | 2249700    | 2249700         | 2249700    | 2249700    |
|   | - Percentage of shares ( as a % of the total shareholding of promoter & promoters group )          | 100.00        | 100.00     | 100.00     | 100.00          | 100.00     | 100.00     |
|   | - Percentage of shares ( as a % of the total share capital of the company )                        | 74.99         | 74.99      | 74.99      | 74.99           | 74.99      | 74.99      |
| B INVESTOR COMPLAINTS 3 months ended 30/09/2012   |  |               |            |            |                 |            |            |
|   | Pending at the beginning of the quarter  | Nil           |            |            |                 |            |            |
|   | Received during the quarter  | 5             |            |            |                 |            |            |
|   | Disposed of during the quarter   | 5             |            |            |                 |            |            |
|   | Remaining unresolved at the the end of the quarter   | Nil           |            |            |                 |            |            |

*Paul*





UNAUDITED STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2012.  
 (Rs in Lacs )

| S.NOS.       | PARTICULARS  | SIX MONTHS ENDED |   |
|--------------|--|------------------|---|
|              |  | 30.09.2012       | 30.09.2011  |
|              |  | (un - audited)   |   |
| <b>I.</b>    | <b>EQUITY AND LIABILITIES</b>  |                  |   |
| 1            | <b>SHAREHOLDERS' FUNDS :</b>   |                  |   |
|              | ( a ) Share Capital  | 300.01           | 300.01  |
|              | ( b ).Reserves and Surplus   | -272.20          | -274.60   |
| 2            | <b>NON CURRENT LIABILITIES :</b>   |                  |   |
|              | ( a ) Long Term Borrowings   | 23.18            | 29.46   |
|              | ( b ) Deferred Tax Liabilities ( Net )   | 10.38            | 10.94   |
| 3            | <b>CURRENT LIABILITIES :</b>   |                  |   |
|              | ( a )Short Term Borrowings   | 482.28           | 279.72  |
|              | ( b ) Trade Payable  | 1.18             | 1.76  |
|              | ( c ) Other Current Liabilities  | 0.98             | 0.58  |
|              | ( d ) Provisions   | 1.96             |   |
|              | <b>TOTAL</b>   | <b>547.79</b>    | <b>347.85</b>   |
| <b>II.</b>   | <b>ASSETS</b>  |                  |   |
| 4            | <b>NON CURRENT ASSETS</b>  |                  |   |
|              | (a) Fixed Assets   | 71.14            | 80.26   |
|              | (a) Non -current Investments   | ( Rs. 200 )      | ( Rs. 200 )   |
| 5            | <b>CURRENT ASSETS</b>  |                  |   |
|              | ( a ) Inventories  | 448.12           | 244.86  |
|              | ( b ) Cash and Cash Equivalents  | 10.60            | 4.71  |
|              | ( c ) Other Current Assets   | 17.93            | 18.02   |
|              | <b>TOTAL</b>   | <b>547.79</b>    | <b>347.85</b>   |
| <b>Note:</b> | 1. The above Unaudited Financial results were reviewed by the Audit Committee and taken on record by the Board at its meeting held on 29.10.2012 |                  |   |
|              | 2. The Statutory Auditors have conducted a 'Limited Review'of the above financial results for the quarter ended on 30.09.2012.                   |                  |   |
|              | 3. Previous Year's figures have been regrouped / recast wherever necessary.  |                  |   |
|              |  |                  | For and on behalf of the Board of Directors   |
|              |  |                  |  |
| Place:       | Mumbai   |                  | Rikeen P. Dalal   |
| Date:        | 29.10.2012   |                  | Director  |



*For*