

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Pudumjee Pulp And Paper Mills Limited
2.	Name of the acquirer(s)	1. Suma Commercial Private Limited (individual capacity) 2. Vandana Jatia jointly with Shyam M. Jatia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirers are Promoters
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Suma Commercial Private Limited (Partner - Suma & Sons)
	b. Proposed date of acquisition	01.11.2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	24,51,270 Equity shares
	d. Total shares to be acquired as % of share capital of TC	5.978%
	e. Price at which shares are proposed to be acquired	Rs. 15.00 per share
	f. Rationale, if any, for the proposed transfer	Inter se transfer amongst promoters
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii) of the SEBI (SAST) Regulations 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 13.50 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes Attached
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes Attached

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes Attached			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)				
	Suma Commercial Private Limited (individual capacity)	912020	2.224	2873036	7.007
	Vandana Jatia jointly with Shyam M. Jatia	150355	0.367	640609	1.562
	Shareholding of acquirer(s) collectively in a group	1062375	2.591	3513645	8.569
	- Seller (s)				
	Suma Commercial Private Limited (Partner - Suma & Sons)	2451270	5.978	--	N.A.

Note:

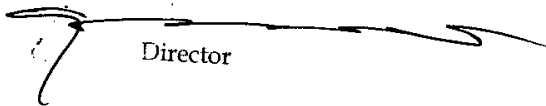
- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

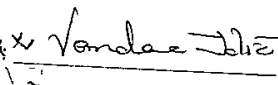
Date: 23.10.2012

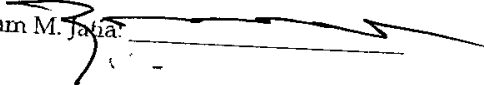
Place: Mumbai

Signature:

For Suma Commercial Private Limited
(In individual capacity)


Director

Vandana Jatia 

Shyam M. Jatia 

Date: 23.10.2012

To,
The Listing Department,
The Bombay Stock Exchange Ltd.
P. J. Towers, Dalal Street,
Mumbai 400 001

To,
The Listing Department,
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

To,
The Listing Department,
The Pune Stock Exchange Ltd
Shivleela Chambers, 3rd Floor
R.B.Kumthekar Marg, 752,
Sadashiv Peth,
Pune - 411 030
Stock Code : PADPU 2440

Stock Code : 500343

Stock Code : PDUMJEPULP

Dear Sir,

Company Name: Pudumjee Pulp And Paper Mills Limited

Sub: Interse Transfer


Declaration required under point 8, 9 and 10 of the Format for Disclosures under Regulation 10(5) of SEBI (SAST) Regulations, 2011:

We the acquirers namely Suma Commercial Private Limited (individual capacity) and Vandana Jatia jointly with Shyam M. Jatia do hereby declare and confirm in respect of the proposed inter se transfer amongst promoters that:

- i) the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable of the Format for Disclosure under Regulation 10(5) of the SEBI (SAST) Regulations, 2011.
- ii) the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulation 1997)
- iii) all the conditions specified under regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemptions have been duly complied with.

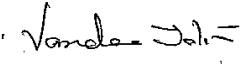
Thanking you

Yours faithfully
For Suma Commercial Private Limited
(individual capacity)


Director

C.c. Pudumjee Paper and Pulp Mills Ltd.

Address for all: 60 Jatia Chambers,
Dr. V.B.Gandhi Marg,
Fort, Mumbai - 400 001.


Vandana Jatia and Shyam M. Jatia