



PUNJAB CHEMICALS AND CROP PROTECTION LTD.

Regd. Office : S.C.O. 417-418, Sector 35-C, Chandigarh-160022, INDIA.

Tel: 0172-2600955/2603120, Fax: 0172-2603621, Email: info@punjabchemicals.com, Website: www.punjabchemicals.com

Ref : PCCPL/SE/2019

Date: 30.09.2012

THRU' COURIER/FAX

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, New Trading wing, P.J Towers
Dalal Street Fort
MUMBAI-400 001
Scrip Code: 506618
Tel No: 022-22728073

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
MUMBAI-400 051
Scrip Symbol: PUNJABCHEM
Tel No: 022- 26598235/ 26598458

Sub: **Outcome of Meeting of Issue and Allotment Committee-Preferential Issue II.**
(30.09.2012)

Dear Sirs,

This is to inform you that the "Issue and allotment Committee-Preferential Issue II" of the Board of Directors of the Company in their meeting held today has allotted 30,00,000 Equity shares of face value of Rs. 10/- each at a premium of Rs. 90/- per share to Goyal Consulting Services Private Limited due to exercise of conversion option of 30,00,000 Zero- Coupon Unsecured Fully Convertible Debentures of Rs. 100/- each.

Consequent to the above allotment, the share capital of the Company stands increased to:

- Issued Capital - Rs. 12,27,72,180 divided into 1,22,77,218 Equity Shares of Rs. 10/- each.
- Subscribed & Paid-up Capital - Rs. 12,26,21,850/- divided into 1,22,62,185 Equity Shares of Rs. 10/- each.

Kindly take note of the same.

Thanking you,

Yours faithfully,
for PUNJAB CHEMICALS AND
CROP PROTECTION LIMITED,

(CS PUNIT K ABROL)
SR. V.P.(FINANCE) & SECRETARY