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## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RAVIKUMAR DISTILLERIES LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BPJ HOLDING PRIVATE LIMITED MR.S.KARUNANITHI MS.B.VENODHINI MR. LAKSHMI NARAYANAN			
Whether the acquirer belongs to Promoter/Promoter group	NO			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE&BSE			
Details of the acquisition as follows	Number % w.r.t.total % w.r.t. total diluted share/voting share/voting capital of capital the TC (*) wherever applicable			
Before the acquisition under consideration, holding of:				
a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares	2421000	10.087%	10.087%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL	
category) d) Total (a+b+c)	2421000	10.087%	10.087%	
Details of acquisition				
<ul><li>a) Shares carrying voting rights acquired</li><li>b) VRs acquired otherwise than by equity shares</li></ul>	480000	2%	2% -	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL	
category) acquired d) Total (a+b+c)	480000	2%	2%	
After the acquisition, holding of:			·	
a) Shares carrying voting rights b) VRs otherwise than by equity shares	2901000	12.087%	12.087%	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL	
category) after acquisition d) Total (a+b+c)	2901000	12.087%	12.087%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET			
Salient features of the securities acquired including time till	<u> </u>			

redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.09.2012		
Equity share capital / total voting capital of the TC before the said acquisition	24,21,000 – 10.087%		<del></del>
Equity share capital/ total voting capital of the TC after the said acquisition	29,01,000 - 10.087%	· · ·	<u></u>
Total diluted share/voting capital of the TC after the said acquisition	29,01,000 - 10.087%		

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory

Place: CHENNAl - 600006

Date: 28.09.2012