

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 3. Whether the acquirer belongs to Promoter/Promoter Group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC Before the acquisition/disposal under consideration holding of: a) Shares carrying voting rights JM Financial Products Limited b) Voting rights in the TC (specify holding in each category) Total (a+b+c) Details of acquisition(sale) a) Shares carrying voting rights acquired/sold) JM Financial Products Limited b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instituent that entitles the acquired role distribution for the TC (specify holding in each category) Total (a+b+c) After the acquisition/sale acquired role distributed securities/any other instrument that entitles the acquired role distributed shares carrying voting rights in the TC (specify holding in each category) encurred/sold Total (a+b+c) After the acquisition/sale shares carrying voting rights in the TC (specify holding in each category) encurred/sold Total (a+b+c) Varants/convertible securities/any other instrument that entitles the acquired role for the category of the macquired role for the TC (specify holding in each category) encurred/sold Total (a+b+c) Varants/convertible securities/any other instrument that entitles the acquired role for the TC (specify holding in each entegory) encurred/sold Total (a+b+c) Varants/convertible securities/any other instrument that entitles the acquired role for the TC (specify holding in each entegory) encurred/sold Total (a+b+c) Varants/convertible securities/any other instrument that entitles the acquired role for the TC (specify holding in each entegory) encurred role for the TC (specify holding in each entegory) encurred role for the TC (specify holding in each entegory) encurred role for the TC (specify holding in each entegory) encur	1. Name of the Target Company (TC)	Simmonds Marshall	Limited	त्त्राच्याच्याच्याच्याच्याच्याच्याच्याच्याच्य
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a) Shares carrying voting rights acquired/(sold) JM Financial Products Limited b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquired to receive shares earrying voting rights in the TC (specify holding in each eategory) acquired/sold Total (a+b+c) After the acquisition/sale, holding of: a) Shares carrying voting rights JM Financial Products Limited b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares earrying voting rights in the TC (specify holding in each eategory) after acquisition.	Total (a+b+c)	9,40,178	8.39%	8.39%
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	Total (a+b+c)	16,40,178	14.64%	14.64%



6.	Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market
7.		Creation of encumbrance on shares resulting in aggregation of more than 2% on October 23, 2012
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale (#)	1,12,00,000 Equity Shares
9.	Equity share capital/total voting capital of the TC after the said acquisition /sale (#)	1,12,00,000 Equity Shares
10.	Total diluted share/voting capital of the TC after the said acquisition/sale. (*) (#)	1,12,00,000 Equity Shares

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The total shares/voting capital and the total diluted shares/voting capital of the TC has been derived from the latest shareholding pattern of TC available on the website of BSE Limited (i.e. www.bseindia.com).

- a. These shares are held as collateral to secure the loan sanctioned/given to the borrower(s) as on September 12, 2012.
- **b.** These shares are held as collateral to secure the loan sanctioned/given to the borrower(s) as on October 23, 2012.

for JM Financial Products Limited

Ankur Shah

Company Secretary

Place: Mumbai

Date: October 26, 2012