

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TV18 Broadcast Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	#Network18 Media & Investments Limited (alongwith other promoter & promoter group entities)*		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd & BSE Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC.	Number	% w.e.t. total share/voting capital wherever applicable	% w.e.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	216373562	59.76	59.76
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N A	N A	N A
Total (a+b+c)	216373562	59.76	59.76
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	759987639	44.40	44.40
b) VRs acquired /sold otherwise than by shares	-	-	-

Network 18 Media & Investments Limited

Regd. office: 503,504 & 507, 5th Floor, Mercantile House, 15 Kasturba Gandhi Marg, New Delhi- 110 001

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301

Tel # 95-120- 4341818, fax # 95-120- 4324110



Network 18

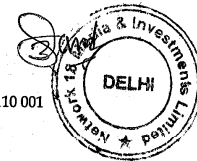
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	759987639	44.40	44.40
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	976361201	57.04%	57.04
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	976361201	57.04	57.04
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of Shares in Rights Issue		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29/10/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	362081871 (Pre - Paid up Equity Share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1711659753 (Post - Paid up Equity Share)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	1711659753 (Post - Paid up Equity Share)		

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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Please refer to enclosed details of Promoters' / Promoter Group Shareholding.

For Network18 Media & Investments Ltd

Place : Noida
Date : 30/10/2012


Yug Samrat
Company Secretary



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Sr.No	Name of the Shareholder	Statement of holding of "Promoter and Promoter Group" entities of TV18 Broadcast Limited						Annexure-A	
		Pre Issue			Post Issue			Issue	
		No. of Shares held Pre Rights	As a % of total Equity Shares (Pre Issue)	No. of Shares held Post Rights	As a % of total Equity Shares (Post Issue)	No. of Shares Acquired in Rights	As a % of total Equity Shares (post Rights)	No. of Shares Acquired in Rights	As a % of total Equity Shares (post Rights)
1	NETWORK18 MEDIA & INVESTMENTS LIMITED	185526648	51.24	877035062	51.24	691508414	40.40		
2	RRB INVESTMENTS PRIVATE LIMITED	34600	0.01	163563	0.01	128963	0.01		
3	RAGHAV BAHL	136000	0.04	642909	0.04	506909	0.03		
4	RITU KAPUR	11274	0.003	53295	0.00	42021	0.00		
5	VANDANA MALIK	18102	0.005	85572	0.00	67470	0.00		
6	SUBHASH BAHL	584	0.0002	2760	0.00	2176	0.00		
7	RRB MEDIASOFT PRIVATE LTD	500	0.0001	2363	0.00	1863	0.00		
8	RB MEDIASOFT PRIVATE LTD	500	0.0001	26050431	1.52	26049931	1.52		
9	WATERMARK INFRA TECH PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61		
10	COLORFUL MEDIA PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61		
11	ADVENTURE MARKETING PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61		
12	RB MEDIA HOLDINGS PRIVATE LTD	200	0.0001	10420173	0.61	10419973	0.61		
13	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST (held in the name of its Trustee)	28725006	7.93	28725006	1.68	0	0.00		
14	TV 18 EMPLOYEES WELFARE TRUST	619548	0.17	619548	0.04	0	0.00		
15	IBN18 TRUST	1300000	0.36	1300000	0.08	0	0.00		
	Total	216373562	59.76	976361201	57.04	759987639	44.40		

