



UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramarathnam_uttam@yahoo.com

October 29, 2012

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Bombay Stock Exchange Ltd.
Listing Department
P.J. Tower,
Dalal Street,
Fort, Mumbai – 400 001
Ref. – Scrip Code - 532729

Ref. :- Symbol – UTTAMSUGAR

Dear Sirs,

Sub.: Allotment of 1,23,69,120 Equity Shares of face value of Rs.10/- each for cash at a premium of Rs.12/- per equity share (i.e. an issue price of Rs.22/- per equity share) aggregating of Rs.27,21,20,640/- under the Rights Issue of the Company

This is to inform you that Rights Issue Allotment Committee in its meeting held on October 27, 2012 have issued and allotted 1,23,69,120 Equity Shares under the Rights Issue as detailed below:

Category	Number of Equity Shares allotted
Shareholders	55,17,492
Renounees	68,51,628
Total	1,23,69,120

Please take note that Listing application will be separately filed in due course of time.

This intimation is in compliance of Listing Agreement.

Yours faithfully,
For Uttam Sugar Mills Ltd.

(G. RAMARATHNAM)
CHIEF – LEGAL AND CORPORATE AFFAIRS &
COMPANY SECRETARY