

Registered Office Virginia House

37 J. L. Nehru Road, Kolkata 700 071 India

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The Company Secretary VST Industries Limited 1-7-1063/1065, Azamabad Hyderabad 500 020

The Manager Listing Department National Stock Exchange of India Limited

Exchange Plaza, Plot No. C-1, G Block

Bandra-Kurla Complex, Bandra (East)

Mumbai 400 051

The General Manager Dept. of Corporate Services

BSE Limited

1st floor, New Trading Ring Rotunda Building, P. J. Towers

Dalai Street, Fort Mumbai 400 001

Dear Sirs,

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	VST Industries Limited			
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ITC Limited			
3.	Whether the acquirer belongs to Promoter / Promoter group	No	,		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited			
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)	
	Before the acquisition / disposal under consideration, holding of : a) Shares carrying voting rights	7,72,501	5.00%	5.00%	
	b) Voting rights (VR) otherwise than by shares c) Warrants / convertible securities / any other instrument that entitles the acquirer	-			
	to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)	7,72,50¶₩C	D 5.00%	G5090841	



	Details of acquisition / sale a) Shares carrying voting rights acquired / sold	3,89,459	2.52%	2.52%		
!	b) VRs acquired / sold otherwise than by shares			. 		
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold		-			
	d) Total (a+b+c)	3,89,459	2.52%	2.52%		
	After the acquisition / sale, holding of: a) Shares carrying voting rights	3,83,042	2.48%	2.48%		
	b) VRs otherwise than by shares					
	c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	~-				
	d) Total (a+b+c)	3,83,042	2.48%	2.48%		
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market				
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th August, 2012 to 3 rd October, 2012* (*Date on which the shareholding changed by 2% in aggregate)				
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 15,44,19,200/- divided into Equity Shares of ₹ 10/- each.				
9.	Equity share capital / total voting capital of the TC after the said acquisition / sale	₹ 15,44,19,200/- divided into Equity Shares of ₹ 10/- each.				
10.	Total diluted share / voting capital of the TC after the said acquisition / sale	₹ 15,44,19,200/- divided into Equity Shares of ₹ 10/- each.				
(+1						

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Yours faithfully,

(R. K. Singhi) Sr. Deputy Secretary

Place: Kolkata

Date: 4th October 2012