

W. H. BRADY & COMPANY LIMITED

Registered Office :

'Brady House', 12-14 Veer Nariman Road
Fort, Mumbai 400001.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / SIX MONTHS ENDED 30TH SEPTEMBER, 2012

(Rs. in Lacs)

PART I Sr. No.	Particulars	QUARTER ENDED			SIX MONTHS ENDED		YEAR ENDED AUDITED
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
1	Income from operations						
(a)	Net Sales/Income from operations (Net of excise duty)	384.64	243.41	304.98	628.05	528.46	1,066.10
(b)	Other operating income	285.26	204.70	186.52	489.96	420.43	773.45
	Total income from Operations (net)	669.90	448.11	491.50	1,118.01	948.89	1,839.55
2	Expenses						
(a)	Cost of materials consumed	-	-	-	-	-	-
(b)	Purchases of Traded Goods	322.85	190.89	258.23	513.75	429.77	826.77
(c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(4.66)	14.72	-	10.06	-	(28.37)
(d)	Employee benefits expense	44.67	42.33	51.26	87.00	96.21	206.32
(e)	Depreciation and amortisation expense	23.86	23.92	22.10	47.78	44.02	82.84
(f)	Other expenses	105.44	68.70	63.90	174.14	204.03	387.41
	Total expenses	492.17	340.56	395.49	832.73	774.03	1,474.96
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	177.73	107.55	96.01	285.28	174.86	364.59
4	Other income	0.26	3.69	1.45	3.96	8.33	118.26
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	178.00	111.24	97.46	289.24	183.19	482.85
6	Finance costs	52.47	51.43	27.58	103.90	54.40	127.08
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	125.53	59.81	69.88	185.34	128.79	355.77
8	Exceptional items	-	-	-	-	-	82.21
9	Profit / (Loss) from ordinary activities before tax (7+8)	125.53	59.81	69.88	185.34	128.79	263.56
10	Tax expense						
a	Current	26.00	12.00	12.05	38.00	40.60	52.48
b	Deferred	(3.54)	7.59	(2.81)	4.06	(1.20)	(6.03)
c	Fringe Benefit Tax	-	-	-	-	-	-
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	103.07	40.21	60.64	143.28	89.99	217.11
12	Extraordinary Items (net of expense Rs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	103.07	40.21	60.64	143.28	89.99	217.11
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	103.07	40.21	60.64	143.28	89.99	217.11
17	Paid-up equity share capital	255.00	255.00	255.00	255.00	255.00	255.00
18	Reserve including Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	547.57
19.1	Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised)						
(a)	Basic	4.04	1.58	2.38	5.62	3.51	8.51
(b)	Diluted	4.04	1.58	2.38	5.62	3.51	8.51
19.2	Earnings per share (after extraordinary items) (of Rs.10/- each) (not annualised)						
(a)	Basic	4.04	1.58	2.38	5.62	3.51	8.51
(b)	Diluted	4.04	1.58	2.38	5.62	3.51	8.51

PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	471460	471460	463960	471460	463960	471460
	- Percentage of shareholding	18.49	18.49	18.19	18.49	18.19	18.49
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
b)	Non - Encumbered						
	- Number of shares	2078540	2078540	2086040	2078540	2086040	2078540
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	81.51	81.51	81.81	81.51	81.81	81.51
Particulars		3 months ended					
B	INVESTOR COMPLAINTS	NIL					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	-					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

NOTES :

- 1 The above Results were taken on record by the Board of Directors at the meeting held on 27-10-2012
- 2 Segment reporting as defined in Accounting Standard-17 is considered not applicable.
- 3 Figures of previous periods have been regrouped wherever necessary.
- 4 The above Results have been Reviewed by Auditors as per Clause 41 of Listing Agreement.

FOR AND ON BEHALF OF THE BOARD



CHAIRMAN & MANAGING DIRECTOR

Mumbai,
27/10/2012

Standalone statement of Assets and Liabilities

(Rs. In Lacs)

Particulars	As at 30/09/2012	As at 31/03/2012
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	255.00	255.00
(b) Reserves and Surplus	4,837.77	4,793.30
(c) Money received against share warrants	-	-
Sub-total-Shareholders' funds	5,092.77	5,048.30
2 Share application money pending allotment	-	-
3 Minority interest*	-	-
4 Non - current liabilities		
(a) Long term borrowings	1,463.65	1,642.21
(b) Deferred tax liabilities (Net)	-	-
(c) Other long term liabilities	37.00	46.68
(d) Long term provisions	-	4.48
Sub-total-Non-current liabilities	1,500.65	1,693.37
5 Current Liabilities		
(a) Short term borrowings	177.13	218.59
(b) Trade payables	44.20	29.20
(c) Other current liabilities	434.51	379.88
(d) Short term provisions	227.83	194.33
Sub-total-Current liabilities	883.67	822.00
TOTAL - EQUITY AND LIABILITIES	7,477.09	7,563.67
B ASSETS		
1 Non-Current Assets		
(a) Fixed assets	4,588.25	4,732.61
(b) Goodwill on consolidation	-	-
(c) Non - current investments	44.28	44.28
(d) Deferred tax assets (Net)	7.13	11.18
(e) Long term loans and advances	16.26	17.85
(f) Other non current assets	1.80	44.38
Sub-total-Non-current assets	4,657.72	4,850.30
2 Current Assets		
(a) Current Investments	760.50	750.50
(b) Inventories	84.17	94.23
(c) Trade receivables	361.75	155.48
(d) Cash and cash equivalents	29.04	236.75
(e) Short term loans and advances	1,331.83	1,290.16
(f) Other current assets	252.08	186.25
Sub-total-Current assets	2,819.37	2,713.37
TOTAL- ASSETS	7,477.09	7,563.67

* Applicable in the case of consolidated statement of assets and liabilities.

FOR & ON BEHALF OF THE BOARD



CHAIRMAN & MANAGING DIRECTOR
Mumbai,
27/10/2012