



ANIK INDUSTRIES LIMITED

Corporate Office :

2/1, South Tukoganj, Behind High Court,

Indore - 452 001 (M.P.), INDIA

Phone : +91-731-4018009-10/41

Fax : +91-731-2513285

Email : anik@anikgroup.com

Website : www.anikghee.com

Unaudited (Provisional) Financial Results for the quarter ended 30th September, 2012

PART I							(Rs. in Lakhs)
PARTICULARS	Quarter Ended (3 months)			Half Year Ended		Year Ended	
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	
(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Income from operations							
(a) Net Sales / Income From Operations (Net of excise Duty)	30017.22	31749.46	32819.23	61766.68	65651.82	160549.40	
(b) Other Operating Income	153.31	32.52	59.68	185.83	69.57	220.23	
Total Income from operations (net)	30170.53	31781.98	32878.91	61952.51	65721.39	160769.63	
2 Expenses							
a) Cost of materials consumed	7960.39	11409.55	11964.93	19369.94	22577.95	33929.50	
b) Purchase of stock in trade	19760.90	13214.85	16908.55	32975.75	35706.95	113823.94	
c) Changes in inventories of finished goods, work in progress & stock in trade	(139.77)	5549.54	2278.24	5409.77	3799.97	1620.38	
d) Employee benefit expense	269.29	269.38	250.69	538.67	492.32	1110.51	
e) Depreciation & Amortisation Expense	143.44	142.10	140.55	285.54	280.17	564.09	
f) Other Expenditure	876.67	748.55	1,207.18	1,625.22	2,418.51	7,422.31	
Total expenses (a) to (f)	28870.92	31333.97	32750.14	60204.89	65275.87	158470.73	
3 Profit/ (Loss) from Operations before other Income, Finance Costs and Exceptional Items(1-2)	1299.61	448.01	128.77	1747.62	445.52	2298.90	
4 Other Income	479.25	752.27	797.10	1231.52	1653.33	5099.78	
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1778.86	1200.28	925.87	2979.14	2098.85	7398.68	
6 Finance Costs	1500.84	923.50	745.66	2424.34	1566.20	5787.24	
7 Profit? (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	278.02	276.78	180.21	554.80	532.65	1611.44	
8 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	
9 Profit(+)/Loss(-) from Ordinary Activities Before Tax (7+8)	278.02	276.78	180.21	554.80	532.65	1611.44	
10 Tax Expense							
Current Tax	70.00	55.00	70.00	125.00	140.00	220.00	
Deferred Tax	20.00	15.00	16.00	35.00	35.00	59.29	
11 Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	188.02	206.78	94.21	394.80	357.65	1332.15	
12 Extraordinary Item (net of tax expense Rs. ___ Lakhs)	0.00	0.00	0.00	0.00	0.00	7.77	
13 Net Profit/ (Loss) for the period (11-12)	188.02	206.78	94.21	394.80	357.65	1324.38	
14 Share of profit/(loss) of associates*	NA	NA	NA	NA	NA	NA	
15 Minority Interest*	NA	NA	NA	NA	NA	NA	
16 Net profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	188.02	206.78	94.21	394.80	357.65	1324.38	
17 Paid up equity share capital (FV of shares of Rs. 10/ each)	2775.35	2775.35	2775.35	2775.35	2775.35	2775.35	
18 Reserves excluding revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-	
19.i. Earnings per share (before extraordinary items) of Rs. 10/- each (not annualised)							
(a) Basic	0.68	0.75	0.34	1.42	1.29	4.80	
(b) Diluted	0.68	0.75	0.34	1.42	1.29	4.80	
19.ii. Earnings per share (after extraordinary items) of Rs. 10/- each (not annualised)							
(a) Basic	0.68	0.75	0.34	1.42	1.29	4.77	
(b) Diluted	0.68	0.75	0.34	1.42	1.29	4.77	

* Applicable in the case of consolidated results.





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PART II

	PARTICULARS	Quarter Ended (3 months)			Half Year Ended		Year Ended
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	i) Number of shares	13823650	13823650	13828650	13823650	13828650	13823650
	ii) Percentage of shareholding	49.81	49.81	49.83	49.81	49.83	49.81
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	i) Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	iii) Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non-encumbered						
	i) Number of shares	13929836	13929836	13924836	13929836	13924836	13929836
	ii) Percentage of shares (as a % of total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	iii) Percentage of shares (as a % of the total share capital of the Company)	50.19	50.19	50.17	50.19	50.17	50.19
	Particulars	3 months ended (30.09.2012)					
B	INVESTOR COMPLIANTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	4					
	Disposed of during the quarter	4					
	Remaining unresolved at the end of the quarter	NIL					

1 The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at their adjourned meeting held on 17.11.2012 and have undergone limited review by the Statutory Auditors.

2 Previous period/year figures have been regrouped/recasted wherever necessary.

Dated : 17.11.2012

Place : Indore

For & On Behalf of Board of Directors

Devin Sharma
Jt. Managing Director





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Segment wise Revenue, Results and Capital Employed
as per Clause 41 of the Listing Agreement
(for the quarter ended 30th September, 2012)

S. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
1	Segment Revenue (Net Sales/ Income)						
a.	Dairy Products	14638.72	16650.44	11941.45	31289.16	23807.65	62946.92
b.	Wind Power	42.38	20.29	27.56	62.67	53.46	80.53
c.	Trading Others	15336.13	15078.72	20850.22	30414.85	41790.71	96289.58
d.	Unallocable amount	632.55	784.8	856.78	1417.35	1722.9	6552.38
	Net Sales / Income	30649.78	32534.25	33676.01	63184.03	67374.72	165869.41
2	Profit before Tax and Interest						
a.	Dairy Products	712.56	640.43	321.31	1352.99	584.32	3466.56
b.	Wind Power	25.21	13.62	19.96	38.83	34.24	27.78
c.	Trading others	1041.09	546.23	584.6	1587.32	1480.29	3313.72
d.	Unallocable amount	0.00	0.00	0.00	0.00	0.00	590.62
	Total	1778.86	1200.28	925.87	2979.14	2098.85	7398.68
	Less : -						
i)	Interest	1500.84	923.50	745.66	2424.34	1566.20	5787.24
ii)	Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00	0.00
ii)	Other unallocable expenditure net of unallocated income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	278.02	276.78	180.21	554.80	532.65	1611.44
3	Capital Employed						
a.	Dairy Products	19334.40	17845.22	15963.37	19334.40	15963.37	23348.52
b.	Wind Power	691.64	534.24	628.45	691.64	628.45	707.62
c.	Trading Others	8222.66	6845.2	13067.01	8222.66	13067.01	3635.17
	Total Capital Employed in Segments	28248.70	25224.66	29658.83	28248.70	29658.83	27691.31
	Add :						
	Unallocable Corporate Assets Less Liabilities	(4946.65)	(2317.40)	(7550.19)	(4946.65)	(7550.19)	(4784.05)
	Total	23302.05	22907.26	22108.64	23302.05	22108.64	22907.26

Dated : 17.11.2012

Place : Indore

For & On Behalf of Board of Directors

Deven Senapati
Jt. Managing Director



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STATEMENT OF ASSETS AND LIABILITIES			
		Half Year Ended	Year Ended
Particulars		30.09.2012 Unaudited	31.03.2012 audited
A	EQUITY AND LIABILITIES		
1	SHARE HOLDERS' FUND :		
	(a) Share Capital	2,775.35	2,775.35
	(b) Reserves and Surplus	20,526.70	20,131.92
	(c) Money Received against Share warrants	-	-
	Sub-total - Shareholder's funds	23,302.05	22,907.27
2	Share application money pending allotment	-	-
3	Minority Interest	-	-
4	Non-Current Liabilities		
	(a) Long-term borrowings	1,226.11	1,956.05
	(b) Deferred tax liabilities (Net)	1,021.51	987.06
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	104.51	79.50
	Sub-Total - Non current liabilities	2,352.13	3,022.61
5	Current Liabilities		
	(a) Short-term borrowings	22,051.75	29,900.41
	(b) Trade payables	29,680.93	41,177.26
	(c) Other current liabilities	2,586.32	2,685.29
	(d) Short-term provisions	67.55	42.55
	Sub-total - Current Liabilities	54,386.55	73,805.51
	TOTAL - EQUITY AND LIABILITIES	80,040.73	99,735.39
B	ASSETS		
1	Net Current Assets		
	(a) Fixed Assets	11,737.47	11851.44
	(b) Goodwill on consolidation*	-	-
	(c) Non-current investment	7.08	7.08
	(d) Deferred Tax assets (net)	-	-
	(e) Long-term loans and advances	611.99	516.99
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	12,356.54	12375.51
2	Current assets		
	(a) Current Investments	2,351.28	2461.28
	(b) Inventories	8,966.79	14143.30
	(c) Trade receivables	40,617.21	44366.47
	(d) Cash & cash equivalents	6,899.02	16248.06
	(e) Short-term loans & advances	6,910.67	8091.55
	(f) Other current assets	1,939.22	2049.22
	Sub-total - Current assets	67,684.19	87359.88
	TOTAL-ASSETS	80,040.73	99735.39

* Applicable in the case of consolidated statement of assets and liabilities.



Dated : 17.11.2012

Place : Indore

For and Behalf of Board of Directors



Jt. Managing Director

 Registered Office : 610, Tulsiani Chambers, Nariman Point, MUMBAI - 400 021
 Phone : +91-22-22824851-53-57-59-63, 22886877 Fax : +91-22-22042865

To,
The Board of Directors
Anik Industries Ltd
Mumbai

17.11.2012

Sub : Limited Review for the quarter ending 30th September 2012

Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **ANIK INDUSTRIES LIMITED** as at and for the quarter ending 30th September 2012. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

Thanking You

For Ashok Khasgiwala & Co.
Chartered Accountants
(Firm Reg. No. 0743C)

CA Avinash Baxi
(Partner)
M.No. 79722

Place : Indore

