



SOOD BRIJ AND ASSOCIATES
Chartered Accountants

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Annexure V to Clause 41

Limited Review Report

The Board of Directors
M/s. B.L. Kashyap & Sons Limited
B-1, Extension/E-23, Mohan Co-operative Industrial Estate
Mathura Road
New Delhi – 110 044

We have reviewed the accompanying statement of unaudited financial results of **B.L. Kashyap & Sons Limited** (Name of the Company) for the period ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sood Brij & Associates
Chartered Accountants
FRN No. 000350N



A K Sood
Partner
Membership Number 14372

Place: New Delhi
Dated: 12th November 2012



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STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2012

PART 1		Amount in Lacs					
SL NO	PARTICULARS	3 Months Ended (Unaudited) 30.09.2012	Preceding 3 Months Ended (Unaudited) 30.06.2012	Corresponding 3 Months Ended in the previous year (Unaudited) 30.09.2011	Year to Date Figures for Current Period Ended (Unaudited) 30.09.2012	Year to Date Figures for Previous Period Ended (Unaudited) 30.09.2011	Previous Year Ended (Audited) 31.03.2012
01	a.Net Sales/Income from Operations	35,346.38	36,614.29	51,634.90	71,960.67	94,665.04	190,502.88
	b.Other Operating Income	320.46	283.34	665.07	603.80	773.76	1,617.16
	Total Income	35,666.84	36,897.63	52,299.97	72,564.47	95,438.80	192,120.04
02	Expenditure:						
	a.Decrease/(Increase) in Work in Progress	18,291.54	19,433.76	29,026.56	37,725.31	53,427.37	101,541.41
	/Consumption of Raw Materials						
	b.Wages and Employees Cost	12,644.71	13,220.13	16,928.97	25,864.84	31,083.48	68,549.84
	c.Depreciation	611.15	597.25	635.96	1,208.39	1,218.47	2,568.05
	d.Administrative Expenses	2,223.06	2,384.46	3,125.80	4,607.52	6,172.15	14,788.28
	g.Total Expenditure	33,770.46	35,635.60	49,717.30	69,406.06	91,901.48	187,447.58
03	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,896.38	1,262.03	2,582.67	3,158.41	3,537.33	4,672.46
04	Other Income	1,051.14	1,069.03	1,415.37	2,120.16	2,601.67	4,834.81
05	Profit before Interest and Exceptional Items(3+4)	2,947.52	2,331.05	3,998.04	5,278.57	6,139.00	9,507.27
06	Interest	2,390.56	2,558.00	2,339.78	4,948.56	4,365.05	9,126.65
07	Profit After Interest but before Exceptional Items (5-6)	556.97	(226.94)	1,658.26	330.01	1,773.95	380.62
08	Exceptional Items	(224.09)	-	-	(224.09)	-	-
09	Profit/ (Loss) from Ordinary Activities before Tax (7+8)	781.06	(226.94)	1,658.26	554.10	1,773.95	380.62
10	Tax Expenses						
	a.Provision for Income/Wealth Tax-Current Year	106.95	-	547.58	106.95	617.83	239.96
	b.Provision for Deferred Tax	(62.30)	123.40	40.05	61.10	(107.63)	(196.94)
	Total Provision for Taxes	44.65	123.40	587.63	168.05	510.20	43.02
11	Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)	736.41	(350.35)	1,070.63	386.05	1,263.75	337.60
12	Extra Ordinary Items/ Prior period Expenses	-	-	-	-	(5.56)	178.79
13	Net Profit for the Period/Year (11-12)	736.41	(350.35)	1,070.63	386.05	1,258.18	158.82
14	Minority Interest	-	-	-	-	-	-
15	Net Profit after Minority Interests	736.41	(350.35)	1,070.63	386.05	1,258.18	158.82
16	Paid Up Equity Share Capital (Face Value of the Share Rs 1/-)	2,054.40	2,054.40	2,054.40	2,054.40	2,054.40	2,054.40
17	Reserves excluding Revaluation Reserves						
	Earning Per Share (Basic)	0.36	(0.17)	0.53	0.19	0.61	0.08
	Earning Per Share (Diluted)	0.36	(0.17)	0.53	0.19	0.61	0.08

PART II		SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2012					
	PARTICULARS	3 Months Ended 30.09.2012	Preceding 3 Months Ended 30.06.2012	Corresponding 3 Months Ended in the previous year 30.09.2011	Year to Date Figures for Current Period Ended 30.09.2012	Year to Date Figures for Previous Period Ended 30.09.2011	Previous Year Ended 31.03.2012
A. PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	59,339,120	59,339,120	59,369,120	59,339,120	59,369,120	59,339,120
	- Percentage of Shareholding	28.88%	28.88%	28.90%	28.88%	28.90%	28.88%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	-Number of Shares	88,481,000	78,481,000	65,685,000	88,481,000	65,685,000	44,700,000
	-Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	60.56%	53.72%	44.97%	60.56%	44.97%	30.60%
	-Percentage of Shares(as a % of the total shareholding of the Company)	43.07%	38.20%	31.97%	43.07%	31.97%	21.76%
	b) Non-Encumbered						
	-Number of Shares	57,619,880	67,619,880	80,385,880	57,619,880	80,385,880	101,400,880
	-Percentage of Shares(as a % of the total shareholding of promoters and promoter group)	39.45%	46.29%	55.03%	39.45%	55.03%	69.42%
	-Percentage of Shares(as a % of the total shareholding of the Company)	28.05%	32.91%	39.13%	28.05%	39.13%	49.36%
B. INVESTOR COMPLIANTS		3 months ended 30 September 2012					
	Pending at the Beginning of the Quarter	0					
	Received during the Quarter	0					
	Disposed of during the Quarter	0					
	Remaining unresolved at the end of the Quarter	0					

