

ॐ श्री माँ
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Phone : 2229-5472/8005/6257

Fax : +91-33-2217-2990

Cable : ISPATGHAR

BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bol@cal3.vsnl.net.in, bolkol@eth.net

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

(Rs. in Lacs)

Particulars	Three Months Ended			Year to date figures for current period ended	Year to date figures for prev. period ended	Year ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
PART I						
1 Income from Operations						
(a) Net Sales / Income from Operations	334.17	214.59	423.27	548.76	686.55	1,535.39
(b) Other Operating Income	-	42.22	0.10	42.22	1.87	2.60
Total Income from Operations (net)	334.17	256.81	423.37	590.98	688.42	1,537.99
2 Expenses						
(a) Cost of raw materials consumed	154.76	84.02	111.08	238.78	236.87	495.90
(b) Purchases of stock-in-trade/ traded goods	41.82	200.95	229.64	242.77	292.66	661.51
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	29.06	(136.84)	(38.41)	(104.42)	(55.95)	(57.91)
(d) Employees benefits expense	10.51	8.27	12.04	18.78	19.76	37.21
(e) Depreciation & amortization expense	12.48	12.47	14.56	24.95	28.96	57.58
(f) Power & fuel	19.98	11.85	24.43	31.83	38.27	78.61
(g) Other expenses	53.08	39.52	41.16	89.24	98.06	178.48
Total Expenses	321.69	220.24	394.50	541.93	658.63	1,451.38
3 Profit / (Loss) from Operations before other income, finance costs and exceptional item (1-2)	12.48	36.57	28.87	49.05	29.79	86.61
4 Other Income	3.55	0.36	1.93	3.91	8.52	29.02
5 Profit / (Loss) from ordinary activities before finance costs and exceptional item (3+4)	16.03	36.93	30.80	52.96	38.31	115.63
6 Finance costs	4.56	3.63	4.08	8.19	8.56	20.53
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional item (5+6)	11.47	33.30	26.72	44.77	29.75	95.10
8 Exceptional item	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	11.47	33.30	26.72	44.77	29.75	95.10
10 Tax expense	3.54	10.29	8.25	13.83	9.19	23.10
11 Net Profit / (Loss) from ordinary activities after tax (9+10)	7.93	23.01	18.47	30.94	20.56	72.00
12 Extraordinary item	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11+12)	7.93	23.01	18.47	30.94	20.56	72.00
14 Paid-up Equity Share Capital (Face value per share Rs. 10/-)	231.30	231.30	231.30	231.30	231.30	231.30
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	615.45
16 Earnings per share						
(a) Basic & Diluted Earning per share before extra ordinary item (of Rs. 10/- each) (not annualised)	0.34	0.99	0.80	1.34	0.89	3.11
(b) Basic & Diluted Earning per share after extra ordinary item (of Rs. 10/- each) (not annualised)	0.34	0.99	0.80	1.34	0.89	3.11
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Equity Shares	1,311,493	1,311,493	1,311,493	1,311,493	1,311,493	1,311,493
- Percentage of Shareholding	56.70	56.70	56.70	56.70	56.70	56.70
2 Promoters & Promoter Group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b) Non - encumbered						
- Number of Shares	1,001,476	1,001,476	1,001,476	1,001,476	1,001,476	1,001,476
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the company)	43.30	43.30	43.30	43.30	43.30	43.30

REGD. OFF. : Sector-25, Plot 5, Ballabgarh-121004 (Haryana) Phone : 282-32006

DEL. OFF. : S-492/A, Greater Kailash-1, N. Delhi-110048, Ph.011-46517247, Fax : 2923-0698, Cable : LAMERE, Telex : 03171255

WORKS : P. O. Mubhandar, Ghatsila, Near Indian Copper Complex, Dist. Singhbhum -832303 (Jharkhand) Ph. : 9308121740

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

Particulars	Three Months ended			Year to date figures for current period ended	Year to date figures for prev. period ended	Year ended
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1 Segment Revenue						
a) Gases	315.82	243.28	402.32	559.10	665.83	1,587.79
b) Power	21.90	13.89	22.98	35.79	31.11	37.13
Total	337.72	257.17	425.30	594.89	696.94	1,624.92
Less: Inter Segment revenue	-	-	-	-	-	-
Add: Other Unallocable income	-	-	-	-	-	-
Net Sale / Income from Operations	337.72	257.17	425.30	594.89	696.94	1,624.92
2 Segment Results (Profit / (Loss) from ordinary activities before finance costs and exceptional item)						
a) Gases	1.32	33.51	17.93	34.83	29.44	135.23
b) Power	14.71	3.42	12.87	18.13	8.87	(19.60)
Total	16.03	36.93	30.80	52.96	38.31	115.63
Less:						
i) Finance Cost	4.56	3.63	4.08	8.19	8.56	20.53
ii) Other Un-allocable Expenditure net off Un-allocable income	-	-	-	-	-	-
iii) Exceptional items	-	-	-	-	-	-
Profit / (Loss) before tax	11.47	33.30	26.72	44.77	29.75	95.10
3 Capital Employed (Segment Assets - Segment Liabilities)						
a) Gases	862.48	867.45	954.56	862.48	954.56	845.65
b) Power	170.96	158.06	(149.57)	170.96	(149.57)	156.85
c) Unallocated	(155.34)	(155.34)	-	(155.34)	-	(155.34)
Total	878.10	870.17	804.99	878.10	804.99	847.16

Unaudited Statement of Assets and Liabilities

(Rs. in Lacs)

Particulars	Year to date figures for current period ended	Year to date figures for prev. period ended
	30.09.2012 (Unaudited)	31.03.2012 (Audited)
I. Equity and Liabilities		
1 Shareholders' funds		
(a) Share Capital	231.30	231.30
(b) Reserves and Surplus	646.80	615.86
Sub-total-Shareholders' funds	878.10	847.16
2 Non current liabilities		
(a) Long term borrowings	39.90	66.50
(b) Deferred tax liabilities (net)	63.37	69.17
(c) Other long term liabilities	3.98	4.90
(d) Long term provisions	1.00	1.00
Sub-total- Non current liabilities	108.25	141.57
3 Current liabilities		
(a) Trade payables	324.37	113.53
(b) Other current liabilities	33.27	34.47
(c) Short term provisions	122.72	105.04
Sub-total- Current liabilities	480.36	253.04
Total- Equity and Liabilities	1466.71	1241.77
II. Assets		
1 Non current assets		
(a) Fixed assets - tangible	299.60	324.57
(b) Non current investments	92.96	99.03
(c) Long term loans and advances	20.43	22.17
(d) Other non current assets	0.64	0.77
Sub-total - Non-current assets	413.63	446.54
2 Current assets		
(a) Inventories	194.98	81.56
(b) Trade receivables	355.04	243.81
(c) Cash and bank balances	255.93	223.88
(d) Short term loans and advances	247.13	245.98
Sub-total - Current assets	1053.08	795.23
Total- Assets	1466.71	1241.77

Particulars	Quarter ended 30.09.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

- The performance of the company is dependent on HCL, its main customer.
- The previous period figures have been re-grouped, wherever necessary.
- The above results have been approved by the Board of Directors at their meeting held on 8th November, 2012. Limited Review of the same has been carried out by the Statutory Auditors of the Company.

For and on behalf of the Board
Bhagawati Oxygen Limited

S. K. Sharma
Chairman

Place: Kolkata

Date: 8th November, 2012

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