



CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110035

UNAUDITED FINANCIAL RESULTS FOR & UPTO THE QUARTER ENDED 30TH SEPTEMBER 2012

S. No.	Particulars	(Rs. in L)					
		3 Months Ended 30.09.2012 (Unaudited)	Preceding 3 Months Ended 30.06.2012 (Unaudited)	Corresponding 3 Months In the previous year Ended 30.09.2011 (Unaudited)	6 Months Ended 30.09.2012 (Unaudited)	Corresponding 6 Months In the previous year Ended 30.09.2011 (Unaudited)	Previous Year Ended 31.03.2012 (Audited)
1	(a) Net Sales/Income from Operations	2,178.60	2,482.83	4,292.66	4,628.32	9,103.59	19,441.
	(b) Other Operating Income	3.18	2.97	2.36	5.18	4.40	12.
	Total	2,178.68	2,485.80	4,296.03	4,644.48	9,107.99	19,453.1
2	Expenditure						
	(a) (Increase) / decrease in Stock in trade and work in progress	417.82	127.14	760.53	544.85	1,745.47	5,318.1
	(b) Consumption of Raw Materials	498.39	419.70	820.03	919.09	1,070.15	1,982.1
	(c) Purchase of Traded Goods	186.72	210.88	483.59	396.59	1,388.81	2,385.1
	(d) Employee cost	327.73	340.68	374.20	656.31	725.18	1,369.
	(e) Depreciation	60.05	52.75	62.89	102.80	127.73	264.
	(f) Other Expenditure	1,329.42	1,384.19	1,819.74	2,713.81	3,413.77	7,138.
	Total	2,809.82	2,538.23	4,021.07	5,345.05	8,468.90	19,447.
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(631.14)	(59.43)	273.98	(700.57)	639.09	(1,993.
4	Other Income	0.04	-	-	0.04	-	0
5	Profit before Interest and Exceptional Items (3+4)	(631.10)	(59.43)	273.98	(700.54)	639.09	(1,986.
6	Interest	116.13	131.47	214.99	246.60	478.91	793
7	Profit after interest but before Exceptional Items (5-6)	(748.23)	(200.91)	58.97	(947.14)	220.18	(2,770.
8	Exceptional Items	(85.42)	(19.27)	-	(114.89)	-	(58.
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7+8)	(841.85)	(220.18)	58.97	(1,081.63)	220.18	(2,828.
10	Tax Expenses	(48.07)	10.63	28.11	(34.44)	81.69	(36.1
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9-10)	(795.86)	(230.51)	32.86	(1,027.39)	138.59	(2,791.1
12	Extraordinary Items (net of tax)	85.99	30.64	31.29	59.87	93.44	245.
13	Net Profit (+) / Loss (-) for the period (11+12)	(707.86)	(189.87)	64.18	(937.52)	232.03	(2,546.1
14	Bald-up equity share capital (Face Value of Rs. 10/-)	1,832.76	1,832.76	1,832.76	1,832.76	1,832.76	1,832.
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						9,539.
16	Earnings Per Share (EPS) (Rs. Per Share)						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year	(4.86)	(1.41)	0.20	(6.29)	0.85	(17.1
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year	(4.82)	(1.22)	0.39	(6.74)	1.42	(18.1
17	Public Shareholding						
	- Number of shares	7,778,098	7,778,098	7,778,098	7,778,098	7,778,098	7,778,098
	- Percentage of shareholding	47.84%	47.84%	47.84%	47.84%	47.84%	47.84%
18	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	NII	NII	NII	NII	NII	NII
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	NII	NII	NII	NII	NII	NII
	- Percentage of shares (as a % of the total Share Capital of the Company)	NII	NII	NII	NII	NII	NII
	b) Non-encumbered						
	- Number of Shares	8,549,510	8,549,510	8,549,510	8,549,510	8,549,510	8,549,510
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100%	100%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total Share Capital of the Company)	52.36%	52.36%	52.36%	52.36%	52.36%	52.36%



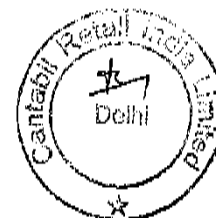
CANTABIL RETAIL INDIA LIMITED

Regd. Office: B-47, First Floor, Lawrence Road Industrial Area, Delhi - 110 035

Unaudited Statement of Assets and Liabilities as on 30th September, 2012

Rs. In Lacs

PARTICULARS		As at	As at 31.03.2012
		UNAUDITED	AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	1,632.76	1,632.76
	(b) Reserve & Surplus	8,802.38	9,839.88
		10,235.12	11,172.64
2	Non-Current Liabilities		
	(a) Long-term borrowings	3.95	79.75
	(b) Deferred tax liabilities (Net)	-	-
	(c) Other long-term liabilities	897.23	1,153.49
	(d) Long-term provisions	101.94	97.71
		1,003.12	1,330.95
3	Current Liabilities		
	(a) Short-term borrowings	3,666.99	3,458.81
	(b) Trade payables	891.06	1,068.20
	(c) Other current liabilities	170.00	253.12
	(d) Short-term provisions	48.97	88.14
		4,777.03	4,858.07
	TOTAL	16,015.27	17,361.66
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed assets		
	(I) Tangible assets	1,802.88	1,818.44
	(II) Intangible assets	3.16	4.27
	(III) Capital work-in-progress	1,497.88	840.08
		3,103.92	2,662.79
	(b) Non-current investments	-	-
	(c) Deferred tax assets (net)	211.38	176.94
	(d) Long-term loans and advances	1,184.89	1,352.64
		1,366.28	1,629.66
2	Current Assets		
	(a) Current Investments	1,066.11	1,656.23
	(b) Inventories	8,186.83	8,773.83
	(c) Trade Receivables	1,873.80	2,278.66
	(d) Cash And Cash Equivalents	319.50	271.87
	(e) Short-Term Loans And Advances	289.73	288.80
		11,545.08	13,189.29
	TOTAL	16,015.27	17,361.66



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Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 07th November 2012.
- As the Company's business activity falls within a single segment, therefore disclosure requirements of the Accounting Standard (AS) 17 "Segment Reporting" prescribed by Companies (Accounting Standard) Rules 2006 are not applicable.
- Pursuant to the provisions of Clause 43A of the Listing Agreement with the Exchanges, the IPO proceeds have been utilized as follows:

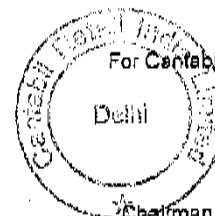
Particulars	Rs. In Lacs	
	IPO Objects	Actual Utilization
Amount received from IPO		10,500
Utilisation of funds upto September 30, 2012		
Establishment of new manufacturing facility	3,203	1,920
Expansion of our Retail Network**	1,248	413
Additional Working Capital**	3,250	3,250
Repayment of Debt**	3,000	3,000
General Corporate Purposes	200	69
Expenses of the Issue	978	1,009
	11,878	9,680
Unutilised Amount		
Temporary deployment of unutilised amount as follows:		
Investment in Units of Mutual Funds		658
Balance with Banks		178
Cash & Imprest		4
Total		10,500

** As approved by the shareholders in the EGM through Postal Ballot, the object of Retail Expansion has been scaled down by Rs. 12.50 cr and the same amount has been utilised for debt repayment of Rs. 10 cr and for additional Working Capital Rs. 2.50 cr.

- Status of Investor Complaints: Op Pending-Nil, Received during the quarter-Nil, Disposed of during the quarter- Nil, Pending- Nil.
- The figures of the Previous periods (quarter/year) have been regrouped/rearranged wherever considered necessary.

Place: Delhi

Date: November 7, 2012



For Centabill Retail India Limited

Delhi

(Vijay Bansal)

Chairman & Managing Director



SURESH & ASSOCIATES

CHARTERED ACCOUNTANTS

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B. Sc., F.C.A.

NARENDRA ARORA
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ASHA TANEJA
B. Com., F.C.A.

AMIT KUMAR
B. Com., A.C.A.

LIMITED REVIEW REPORT

LIMITED REVIEW REPORT IN ACCORDANCE WITH THE REQUIREMENT OF CLAUSE 41 OF LISTING AGREEMENT WITH THE STOCK EXCHANGE

TO

THE BOARD OF DIRECTORS
CANTABIL RETAIL INDIA LIMITED

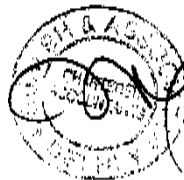
We have reviewed the accompanying statement of un-audited financial results of M/s. CANTABIL RETAIL INDIA LIMITED for the period ended 30.09.2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SURESH & ASSOCIATES
FRN: 003316N
CHARTERED ACCOUNTANTS

(CA NARENDRA ARORA)
PARTNER
MEMBERSHIP NO.088256



Place: Delhi

DATE: 7th Nov. 2012