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
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |   |  |
|---|--|---|--|
| 1. Name of the Target Company (TC)  | M/s Cantabil Retail India Limited  |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | <b>Acquirer:</b><br>Mr. Vijay Bansal<br><b>Person in Concert:</b><br>Mrs. Sushila Bansal<br>M/s Vijay Bansal HUF |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | Yes  |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | National Stock Exchange of India Limited<br>Bombay Stock Exchange Limited  |   |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC  | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>   |  |   |  |
| a) Shares carrying voting rights  | 7432390  | 45.52%  | -  |
| b) Voting rights (VR) otherwise than by shares  | Nil  | -   | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil  | -   | -  |
| Total (a+b+c)   | 7432390  | 45.52%  | -  |
| <u>Details of acquisition/sale</u>  |  |   |  |
| a) Shares carrying voting rights acquired/sold  | 350000   | 2.14%   | -  |
| b) VRs acquired /sold otherwise than by shares  | -  | -   | -  |
| c) Warrants/convertible securities/any other instrument   | -  | -   | -  |

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|   |                 |        |   |
|---|-----------------|--------|---|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |                 |        |   |
| Total (a+b+c)   | 350000          | 2.14%  | - |
| <u>After the acquisition/sale, holding of:</u>  |                 |        |   |
| a) Shares carrying voting rights  | 7782390         | 47.66% | - |
| b) VRs otherwise than by shares   | -               | -      | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | -               | -      | - |
| Total (a+b+c)   | 7782390         | 47.66% |   |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Market Purchase |        |   |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 16/10/2012      |        |   |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | 16,32,76,080    |        |   |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 16,32,76,080    |        |   |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | Nil             |        |   |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 07.11.2012