

COMPUAGE INFOCOM LIMITED

Regd.601,D Wing, Lotus Corporate Park, Ram Mandir Lane, Jai Coach, Western Exp.Highway, Goregaon-East, Mumbai-63.

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Unaudited Financial results for quarter and half year ended 30th September, 2012.

(Rs.in Lacs)

Sr.No	PARTICULARS	Quarter Ended			Half Year Ended		Year ended
		30/09/12 Unaudited	30/06/12 Unaudited	30/09/11 Unaudited	30/09/12 Unaudited	30/09/11 Unaudited	31/03/12 Audited
1	Income from operations						
a	Net Sales of traded goods and Services	46443.06	46471.41	41401.32	92914.47	72031.41	154444.05
b	Other Operating Income	-	-	-	-	-	-
	Total Income from operations	46443.06	46471.41	41401.32	92914.47	72031.41	154444.05
2	Expenses:						
a	Cost of Goods Sold	43882.05	44472.64	39203.02	88354.69	68336.18	146084.01
b	Employee Cost	530.54	529.60	460.26	1060.14	857.70	1980.08
c	Depreciation	59.23	58.87	45.38	118.10	78.74	167.44
d	Other Expenses	954.47	760.27	989.40	1714.74	1489.04	3465.78
f	Total	45426.29	45821.38	40698.06	91247.67	70761.66	151697.31
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1016.77	650.03	703.26	1666.80	1269.75	2746.74
4	Other Income	173.12	188.80	134.80	361.92	250.91	668.58
	Profit before Interest and Exceptional Items (3+4)						
5		1189.88	838.83	838.06	2028.72	1520.66	3415.32
6	Finance costs	775.34	393.59	304.20	1168.93	591.68	1895.67
	Profit after Interest but before Exceptional Items (5-6)						
7		414.55	445.24	533.86	859.79	928.98	1519.65
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax	414.55	445.24	533.86	859.79	928.98	1519.65
10	Tax Expense						
a	Provision for taxation including deferred	115.39	134.95	177.33	250.34	308.58	498.88
	Net Profit from ordinary Activities after tax (9-10)						
11		299.16	310.29	356.53	609.45	620.40	1020.77
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit for the period (11-12)	299.16	310.29	356.53	609.45	620.40	1020.77
14	Paid-up equity share capital (Face value of Rs. 10/- per share)	665.50	665.50	665.50	665.50	665.50	665.50
	Share Application Money towards Equity warrants	0.00	0.00	0.00	0.00	0.00	0.00
15	Reserves excluding Revaluation Reserve	5235.31	4625.86	4380.69	5235.31	4,380.69	4625.86
16	Earnings per share (EPS), Basic and diluted EPS (Rs.)	4.50	4.66	5.36	9.16	9.32	15.34
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	-% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
	Promoters and Promoter group Shareholding						
a	Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.93%	67.83%

B	Investor Complaints			3 months ended 30.9.12
	Pending at the beginning of the quarter			Nil
	Received during the quarter			Nil
	Disposed of during the quarter			Nil
	Remaining unresolved at the end of the quarter			Nil

Notes:

- The above results have been taken on record by the Board of Directors at its meeting held on 9th November 2012.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the quarter ended 30th September 2012.
- The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate.
- With effect from 12/9/2012, Adit Ecommerce Pvt.Ltd.was ceased to be the Subsidiary of the Company.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are not incorporated in above result.
- Figures have been regrouped/rearranged, wherever necessary.
- Statement of Assets & Liabilities as at 30th September 2012 as given below.

Place : Mumbai
Dated : 9th November 2012

For Compuage Infocom Limited

Bhaves H. Mehta

Bhaves H. Mehta
Whole time Director

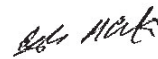
COMPUAGE INFOCOM LTD

Statement of Assets and Liabilities

(Rs.in Lacs)

Particulars	As at 30/09/2012	As at 31/03/2012
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	665.50	665.50
(b) Reserves and surplus	5235.31	4625.86
(c) Money received against share warrants	-	-
Non-current liabilities		
(a) Long-term borrowings	1651.07	1206.30
(b) Deferred tax liabilities (net)	116.59	116.59
(c) Long-term provisions	9.50	9.50
Current liabilities		
(a) Short-term borrowings	17966.18	18921.23
(b) Trade payables	27144.93	15213.24
(c) Other current liabilities	3080.52	3035.37
(d) Short-term provisions	0.00	77.60
TOTAL - EQUITY AND LIABILITIES	55869.60	43871.19
ASSETS		
Non-current assets		
(a) Fixed assets	3929.15	1750.97
(b) Non-current investments	216.88	216.88
(c) Long-term loans and advances	12.39	36.46
(d) Other non-current assets	0.00	73.91
Current assets		
(a) Current investments	10.22	26.32
(b) Inventories	26401.73	19794.74
(c) Trade receivables	19334.03	15189.06
(d) Cash and cash equivalents	4155.24	3194.28
(e) Short-term loans and advances	1722.53	3516.35
(f) Other current assets	87.43	72.21
TOTAL - ASSETS	55869.60	43871.19

For Compuage Infocom Limited



Bhavesh H. Mehta
Whole time Director

B. V. Dalal & Co.
Chartered Accountants

C/o. Bhogilal C. Shah & Co.,
2A, Shreepant Bhuvan, 1st floor, Sandhurst Bridge, Mumbai- 400007.
Tel. : (022) 23677077, 23610939 Fax : 23636472.
E-mail : bvdco@vsnl.com

B. V. Dalal B.Com, F.C.A.

K. B. Dalal B.Com, F.C.A. C.P.A. (USA)

M. S. Shah B.Com, F.C.A.

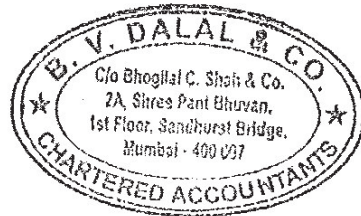
LIMITED REVIEW CERTIFICATE

Review Report to Compuage Infocom Limited

We have reviewed the accompanying statement of unaudited financial results of Compuage Infocom Limited for the period ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place : Mumbai
Dated: 9th November, 2012

For B.V. Dalal & Co.
Chartered Accountants

Shah

Manori S. Shah
Partner
Membership No.104640

