

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	EIH ASSOCIATED HOTELS LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EIH LIMITED (The name of PACs are attached)		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LTD MADRAS STOCK EXCHANGE LTD		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of :			
(a)	Shares carrying voting rights	14689492	75.00	75.00
(b)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(d)	Total (a+b+c)	14689492	75.00	75.00
	Details of acquisition			
(a)	Shares carrying voting rights acquired	8160824		
(b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
(d)	Total (a+b+c)	8160824		
	After the acquisition, holding of:			
(a)	Shares carrying voting rights	22850316	75.00	75.00
(b)	VRs otherwise than by equity shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
(d)	Total (a+b+c)	22850316	75.00	75.00
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	RIGHTS ISSUE		

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7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25/10/2012
8	Equity share capital / total voting capital of the TC before the said acquisition	19586666 shares of Rs.10 each,i.e Rs 195866660
9	Equity share capital/ total voting capital of the TC after the said acquisition	30468147 shares of Rs 10 each,i.e Rs 304681470
10	Total diluted share/voting capital of the TC after the said acquisition	N.A

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

EIH Limited

[Signature]
Secretary

Place: Kolkata

Date: 26/10/2012

LIST OF PERSONS ACTING IN CONCERT (PACs)
 Forming part of disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and
 Takeovers) Regulation, 2011
 Target Company: EIH Associated Hotels Limited

S.No	Names of PACs	No of Shares before Rights Issue	Acquisition from Rights Issue	Total No of Shares after Rights Acquisition
1	EIH Limited	7071333	4143785	11215118
2	P R S Oberoi	32670	18150	50820
3	Oberoi Plaza Private Ltd	2260	0	2260
4	Bombay Plaza Private Limited	1618	0	1618
5	Oberoi Hotels Private Ltd	111733	0	111733
6	Oberoi Holdings Private Ltd	271874	0	271874
7	Rajan B Raheja	30000	16666	46666
8	Satish B Raheja	4361600	2423111	6784711
9	Coronet Investments Private Limited	1342864	746035	2088899
10	Manali Investment & Finance Private Limited	1463540	813077	2276617
	Total	14689492	8160824	22850316

Note:

- 1. The Target Company has made a Rights Issue of 10881481 shares of Rs. 10 each at a premium of Rs.90 per share. Allotment of Rights Shares was made on 21st October, 2012.*
- 2. The Promoters, namely, Oberoi Hotels Private Limited, Oberoi Holdings Private Limited, Oberoi Plaza Private Limited and Bombay Plaza Private Limited have renounced their Rights entitlement in favour of EIH Limited.*

EIH Limited


Secretary