

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Emami Infrastructure Limited
2.	Name of the acquirer(s)	As per the enclosed list.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	As per the enclosed list
	b. Proposed date of acquisition	On or after 16.11.2012
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per the enclosed list
	d. Total shares to be acquired as % of share capital of TC	A) Transfer of shares on dissolution of HUF-821 shares/0.0033 B) Transfer through market -388096/1.597
	e. Price at which shares are proposed to be acquired	A) Transfer of shares on dissolution of HUF-Not applicable B) Transfer through market –At market price
	f. Rationale, if any, for the proposed transfer	A) Transfer of shares hold by Karta on behalf of the HUF to its beneficiary on dissolution of HUF B) Transfer through market
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Yes, frequently traded on NSE , BSE Rs. 28.39 in BSE Rs. 22.43 in NSE
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation	The Target Company is also listed in CSE where the stock is not traded and so it is Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	A) Transfer of shares hold by Karta on behalf of the HUF to its beneficiary on dissolution of HUF- Not applicable B) Transfer through market- At Market price



9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all the applicable requirements in Chapter V of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 (corresponding provisions of the repealed Takeover regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers)(* Smt. Priti Sureka	81	0.0003	388177	1.598
	Shri Radheshyam Goenka	426	0.0017	748	0.003
	Shri Raj Kumar Goenka	583	0.0023	749	0.003
	- Seller (s) Radheshyam Agarwal (HUF)	333	0.0013	Nil	Nil
	KDG & Sons (HUF)	222	0.0009	Nil	Nil
	Radheshyam Goenka (HUF)	100	0.0004	Nil	Nil
	Raj Kumar Goenka (HUF)	166	0.0006	Nil	Nil
	Suntrack Commerce Private Limited	3372333	13.878	2984237	12.28

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For & behalf of Promoters



Raj Kumar Goenka

09.11.2012

Kolkata

ANNEXURE

A) TRANSFER OF SHARES THROUGH DISSOLUTION OF HINDU UNDIVIDED FAMILY (HUF)

<u>Name of the Donor</u>	<u>Name of the Donee(Acquirer)</u>	<u>No. of shares</u>	<u>% of Total Capital</u>
Radhe Shyam Agarwal (HUF)	Smt. Priti Sureka	333	0.0013
KDG & Sons (HUF)	Shri Radheshyam Goenka	222	0.0009
Radheshyam Goenka (HUF)	Shri Radheshyam Goenka	100	0.0004
Raj Kumar Goenka(HUF)	Shri Raj Kumar Goenka	166	0.0006

B) SALE/PURCHASE THROUGH MARKET

<u>Name of the Donor</u>	<u>Name of the Donee</u>	<u>No. of shares</u>	<u>% of Total Capital</u>
Suntrack Commerce Pvt Ltd	Smt. Priti Sureka	388,096	1.597

