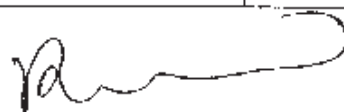



**Disclosures under Regulation 10(5) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	<b>Emami Infrastructure Limited</b>	
2.	Name of the acquirer(s)	As per the enclosed list	
3.	Name of the stock exchange where shares of the TC are listed	The Bombay Stock Exchange Ltd. The National Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	A) Transfer of shares hold by Karta on behalf of the HUF to its beneficiary on dissolution of HUF	
		B) Inter se transfer through market	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes	
	- Date of filing with the stock exchange.	09/11/2012	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	A)	A)
		Radheshyam Agarwal (HUF)	Radheshyam Agarwal (HUF)
		KDG & Sons (HUF)	KDG & Sons (HUF)
		Radheshyam Goenka (HUF)	Radheshyam Goenka (HUF)
		Raj Kumar Goenka (HUF)	Raj Kumar Goenka (HUF)
		B)	B)
		Suntrack Commerce Private Limited	Suntrack Commerce Private Limited
	b. Date of acquisition	19/11/2012	19/11/2012
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	388917	388917
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.60%	1.60%



	e. Price at which shares are proposed to be acquired / actually acquired	A) Transfer of shares on dissolution of HUF-Not applicable		A) Transfer of shares on dissolution of HUF-Not applicable	
		B) Inter se Transfer through market - at Rs. 22.29/-		B) Inter se Transfer through market -at Rs. 22.29/-	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Acquirer(s) and PACs (other than sellers)(*)					
	Smt. Priti Sureka	81	0.0003	388510	1.598
	Shri Radheshyam Goenka	426	0.0017	748	0.003
	Shri Raj Kumar Goenka	583	0.0023	749	0.003
- Seller (s)					
	Radheshyam Agarwal (HUF)	333	0.0013	Nil	Nil
	KDG & Sons (HUF)	222	0.0009	Nil	Nil
	Radheshyam Goenka (HUF)	100	0.0004	Nil	Nil
	Raj Kumar Goenka (HUF)	166	0.0006	Nil	Nil
	Suntrack Commerce Private Limited	3372333	13.878	2984237	12.28
<p><b>Note:</b></p> <ul style="list-style-type: none"> <li>(*) Shareholding of each entity shall be shown separately and then collectively in a group.</li> <li>The above disclosure shall be signed by the acquirer mentioning date &amp; place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.</li> </ul>					
Kolkata 20.11.2012		 Raj Kumar Goenka			

**ANNEXURE**  
**A) TRANSFER OF SHARES THROUGH DISSOLUTION OF HINDU UNDIVIDED  
FAMILY (HUF)**

<b>Name of the Donor</b>	<b>Name of the Donee (Acquirer)</b>	<b>No. of shares</b>	<b>% of Total Capital</b>
Radhe Shyam Agarwal (HUF)	Smt. Priti Sureka	333	0.0013%
KDG & Sons (HUF)	Shri Radheshyam Goenka	222	0.0009%
Radheshyam Goenka (HUF)	Shri Radheshyam Goenka	100	0.0004%
Raj Kumar Goenka(HUF)	Shri Raj Kumar Goenka	166	0.0006%

**B) SALE/PURCHASE THROUGH MARKET**

<b>Name of the Donor</b>	<b>Name of the Donee</b>	<b>No. of shares</b>	<b>% of Total Capital</b>
Suntrack Commerce Pvt Ltd	Smt. Priti Sureka	388,096	1.597%



**Raj Kumar Goenka**