

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

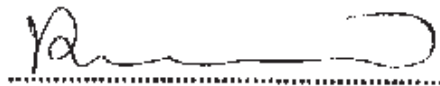
1. Name of the Target Company (TC)	Emami Infrastructure Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Smt. Priti Sureka		
	Shri Radheshyam Goenka		
	Shri Raj Kumar Goenka		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Ltd. The National Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of:		
a) Shares carrying voting rights	As per Annexure I		
b) Voting rights (VR) otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired	As per Annexure I		
a) VRs acquired otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
Warrants/convertible securities/any other Instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	As per Annexure I		



b) VRs otherwise than by equity shares	Not Applicable	Not Applicable	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Not Applicable	Not Applicable	Not Applicable
Total (a+b+c)			
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	A) Transfer of shares hold by Karta on behalf of the HUF to its beneficiary on dissolution of HUF		
	B) Inter se transfer through market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19/11/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 48596784/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 48596784/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 48596784/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



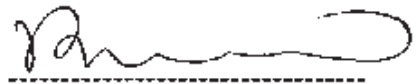
Raj Kumar Goenka

Place: Kolkata

Date: 20.11.2012

ANNEXURE I

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Acquirer(s) and PACs (other than sellers)(*)				
Smt. Priti Sureka	81	0.0003%	388510	1.598
Shri Radheshyam Goenka	426	0.0017%	748	0.003
Shri Raj Kumar Goenka	583	0.0023%	749	0.003
- Seller (s)				
Radheshyam Agarwal (HUF)	333	0.0013%	Nil	Nil
KDG & Sons (HUF)	222	0.0009%	Nil	Nil
Radheshyam Goenka (HUF)	100	0.0004%	Nil	Nil
Raj Kumar Goenka (HUF)	166	0.0006%	Nil	Nil
Suntrack Commerce Private Limited	3372333	13.878%	2984237	12.28

**Raj Kumar Goenka**