

PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2012

		₹ Lakhs					
	Particulars	3 months ended (30/09/2012)	Preceding 3 months ended (30/06/2012)	Corresponding 3 months ended in the previous year (30/09/2011)	Year to date figures for current period ended (30/09/2012)	Year to date figures for the previous period ended (30/09/2011)	Previous year ended (31/03/2012)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from Operations</b>						
	Gross Sales/ Income from operations	30,219.27	27,084.22	27,009.37	57,303.49	52,932.63	102,921.07
	Less: Excise Duty	1,554.99	1,429.83	1,415.90	2,984.82	2,797.26	5,300.88
	(a) Net Sales/ Income from operations	28,664.28	25,654.39	25,593.47	54,318.67	50,135.37	97,620.19
	(b) Other Operating Income	25.84	29.84	32.33	55.68	64.59	409.96
	<b>Total Income from Operations (Net)</b>	<b>28,690.12</b>	<b>25,684.23</b>	<b>25,625.80</b>	<b>54,374.35</b>	<b>50,199.96</b>	<b>98,030.15</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of Materials Consumed	12,666.38	12,873.99	11,421.44	25,540.37	22,220.50	46,482.93
	(b) Purchases of Stock-in-Trade	6,103.02	4,646.13	5,284.44	10,749.15	9,552.87	19,369.27
	(c) Changes in Inventories of Finished Goods, WIP & Stock-in-Trade	472.60	(609.66)	81.10	(137.06)	439.30	(1,609.09)
	(d) Employee Benefits Expense	2,362.75	2,273.88	2,307.71	4,636.63	4,610.74	8,900.44
	(e) Depreciation and Amortisation Expense	758.57	605.07	606.19	1,363.64	1,211.27	2,417.84
	(f) Other Expenses	5,148.66	5,002.61	4,879.80	10,151.27	9,413.03	19,833.74
	<b>Total Expenses</b>	<b>27,511.98</b>	<b>24,792.02</b>	<b>24,580.68</b>	<b>52,304.00</b>	<b>47,447.71</b>	<b>95,395.13</b>
<b>3</b>	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)</b>	<b>1,178.14</b>	<b>892.21</b>	<b>1,045.12</b>	<b>2,070.35</b>	<b>2,752.25</b>	<b>2,635.02</b>
<b>4</b>	<b>Other Income</b>	<b>32.64</b>	<b>665.94</b>	<b>108.04</b>	<b>698.58</b>	<b>205.80</b>	<b>754.47</b>
<b>5</b>	<b>Profit from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)</b>	<b>1,210.78</b>	<b>1,558.15</b>	<b>1,153.16</b>	<b>2,768.93</b>	<b>2,958.05</b>	<b>3,389.49</b>
<b>6</b>	<b>Finance Cost</b>						
	(a) Interest and Other Finance Cost	929.67	1,005.37	719.14	1,935.04	1,511.86	3,309.95
	(b) Exchange Fluctuation	20.15	133.74	21.27	153.89	25.72	299.43
<b>7</b>	<b>Profit/ (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 - 6)</b>	<b>260.96</b>	<b>419.04</b>	<b>412.75</b>	<b>680.00</b>	<b>1,420.47</b>	<b>(219.89)</b>
<b>8</b>	<b>Exceptional Items</b>						
	(a) Impairment Charge - Investment in and Advances to Subsidiary	-	-	-	-	-	7,500.00
	(b) Workmen Separation Cost	-	-	107.05	-	182.04	184.22
<b>9</b>	<b>Profit/ (Loss) from Ordinary Activities before Tax (7 - 8)</b>	<b>260.96</b>	<b>419.04</b>	<b>305.70</b>	<b>680.00</b>	<b>1,238.43</b>	<b>(7,904.11)</b>
<b>10</b>	<b>Tax Expense</b>						
	(a) Current Income Tax	52.21	83.84	61.16	136.05	247.78	-
	(b) Deferred Tax	-	-	(59.28)	-	(109.98)	80.95
<b>11</b>	<b>Net Profit/ (Loss) from Ordinary Activities after Tax (9 - 10)</b>	<b>208.75</b>	<b>335.20</b>	<b>303.82</b>	<b>543.95</b>	<b>1,100.63</b>	<b>(7,985.06)</b>
<b>12</b>	<b>Extraordinary Items (net of tax expenses)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit/ (Loss) for the period/ year (11 - 12)</b>	<b>208.75</b>	<b>335.20</b>	<b>303.82</b>	<b>543.95</b>	<b>1,100.63</b>	<b>(7,985.06)</b>
<b>14</b>	<b>Paid up Equity Share Capital Face Value : ₹ 5/- per share.</b>	<b>3,634.36</b>	<b>3,634.36</b>	<b>3,634.36</b>	<b>3,634.36</b>	<b>3,634.36</b>	<b>3,634.36</b>
<b>15</b>	<b>Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous accounting year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>54,496.82</b>
<b>16</b>	<b>Earnings Per Share - of ₹ 5/- each after tax (not annualised)</b>						
	- Before Exceptional Item relating to impairment charge of subsidiary						
	(a) Basic	0.29	0.46	0.42	0.75	1.51	(0.67)
	(b) Diluted	0.29	0.46	0.42	0.75	1.51	(0.67)
	- After Exceptional Item relating to impairment charge of subsidiary						
	(a) Basic	0.29	0.46	0.42	0.75	1.51	(10.99)
	(b) Diluted	0.29	0.46	0.42	0.75	1.51	(10.99)
	- Before Extraordinary Item						
	(a) Basic	0.29	0.46	0.42	0.75	1.51	(10.99)
	(b) Diluted	0.29	0.46	0.42	0.75	1.51	(10.99)
	- After Extraordinary Item						
	(a) Basic	0.29	0.46	0.42	0.75	1.51	(10.99)
	(b) Diluted	0.29	0.46	0.42	0.75	1.51	(10.99)

PART II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2012

	Particulars	3 months ended (30/09/2012)	Preceding 3 months ended (30/06/2012)	Corresponding 3 months ended in the previous year (30/09/2011)	Year to date figures for current period ended (30/09/2012)	Year to date figures for the previous period ended (30/09/2011)	Previous year ended (31/03/2012)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	- Number of Shares	4,29,95,723	4,29,95,723	4,30,44,708	4,29,95,723	4,30,44,708	4,29,95,723
	- Percentage of Share Holding	59.15	59.15	59.22	59.15	59.22	59.15
2	Promoters & Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000	32,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.78	10.78	10.80	10.78	10.80	10.78
	- Percentage of shares (as a % of the total share capital of the company)	4.40	4.40	4.40	4.40	4.40	4.40
b)	Non-Encumbered						
	- Number of Shares	2,64,91,537	2,64,91,537	2,64,42,552	2,64,91,537	2,64,42,552	2,64,91,537
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	89.22	89.22	89.20	89.22	89.20	89.22
	- Percentage of shares (as a % of the total share capital of the company)	36.45	36.45	36.38	36.45	36.38	36.45

	Particulars	3 months ended (30/09/2012)
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

	Particulars	As at (current half year end) (30/09/2012)	As at (previous year end) (31/03/2012)
		Unaudited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	3,634.36	3,634.36
	(b) Reserves and surplus	55,009.60	55,241.70
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>58,643.96</b>	<b>58,876.06</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	11,406.42	9,064.13
	(b) Deferred tax liabilities (net)	928.78	928.78
	(c) Other long-term liabilities	422.42	428.35
	(d) Long-term provisions	554.54	552.60
	<b>Sub-total - Non-current liabilities</b>	<b>13,312.16</b>	<b>10,973.86</b>
4	<b>Current liabilities</b>		
	(a) Short-term borrowings	9,422.73	13,609.72
	(b) Trade payables	19,494.52	19,081.70
	(c) Other current liabilities	8,026.93	7,212.03
	(d) Short-term provisions	1,045.25	1,517.62
	<b>Sub-total - Current liabilities</b>	<b>37,989.43</b>	<b>41,421.07</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>109,945.55</b>	<b>111,270.99</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	78,956.83	80,320.07
	(b) Non-current investments	4.99	4.99
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	1,588.42	2,035.39
	(e) Other non-current assets	639.35	697.44
	<b>Sub-total - Non-current assets</b>	<b>81,189.59</b>	<b>83,057.89</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	20,249.32	21,314.26
	(c) Trade receivables	5,306.49	4,340.76
	(d) Cash and cash equivalents	172.93	399.62
	(e) Short-term loans and advances	2,682.24	1,576.95
	(f) Other current assets	344.98	581.51
	<b>Sub-total - Current assets</b>	<b>28,755.96</b>	<b>28,213.10</b>
	<b>TOTAL - ASSETS</b>	<b>109,945.55</b>	<b>111,270.99</b>

**NOTES:**

1. The Company is engaged in the business of marketing of dry cell batteries, rechargeable batteries, flashlights, packet tea and general lighting products which come under a single business segment known as Consumer Goods.

2. Geographical Segment - (₹ Lakhs)

	3 months ended (30/09/2012)	Previous 3 months ended (30/06/2012)	Corresponding 3 months ended in the previous year (30/09/2011)	Year to date figures for current period ended (30/09/2012)	Year to date figures for the previous period ended (30/09/2011)	Previous year ended (31/03/2012)
Sales within India	29,062.76	26,230.92	26,522.44	55,293.68	51,890.57	99,786.62
Sales outside India	1,156.51	853.30	486.93	2,009.81	1,042.06	3,134.45

3. Figures of the previous quarters / periods have been regrouped / rearranged wherever considered necessary.
4. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on November 09, 2012 and subjected to a limited review by the Statutory Auditors of the Company.

EVEREADY INDUSTRIES INDIA LTD

Suvamoy Saha  
Director

Kolkata  
November 09, 2012