REGISTERED OFFICE : A-46, FRIENDS COLONY (EAST), NEW DELHI-119065

) UNAUDITED FINANCIAL RESULTS FOR THE 2ND QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2012

St. No. Perfeculere	ART 1	- Statement of Un-audited Financial Results for the 2r	d Quarter & H	If Year ended Quarter ende		Vone to date f	iguree for the	Year ended	
Income from operations				Quarter ende	•			rear ended	
Income from operations	i No.	Particulara	30.09.2012	30.06.2012	30.09.2011			31.03.2012	
Income From Operations	. 1401	(al 4) + 4 (al 4)						Audited	
(a) Salastinoums from operations (19,095.06 16,280.06 16,716.27 34,875.1 32,429.66	\dashv	Income from operations							
Less: Excise Duty Patid & Discount, Allowance & returns 3,526,14 3,954,04 3,515,48 7,479,17 7,804,65 No Sales/Income From operations 13,169,61 14,326,50 13,200,88 27,494,93 24,685,01 Other Demandral Income From operations (net) 13,772,11 1,327,63 13,200,77 27,599,75 24,623,38 Experses Cost of materials consumed 6,742,91 1,347,63 13,269,77 27,599,75 24,623,38 Charges in inventional or finited goods, work-in- oborges and stock in trade 250,07 239,070 104,44 470,50 376,84 Operation 3,007 239,070 104,44 470,50 376,84 Operation 4,000,00 3,061,00 4,276,07 7,922,88 7,910,7 619,30 Operation 4,000,00 3,061,00 4,276,07 7,922,88 7,953,02 Total expension 4,000,00 3,061,00 4,285,00 4,38,00 Profit (Loss) from operation before than new profit 1,881,00 1,883,78 1,883,78 3,183,89 3,041,99 Profit (Loss) from ordinary activities before transce 1,981,28 1,982,78 1,983,78 3,183,89 3,041,99 Profit (Loss) from ordinary activities after france 1,981,28 1,982,28 1,982,38 1,982,38 Profit (Loss) from ordinary activities before tax (7-1) 1,984,28 1,980,00 2,885,18 2,884,45 Ecooplical lems 4,992,40 4,992,40 4,992,40 4,992,40 Profit (Loss) from ordinary activities effer tax (9-10) 1,984,20 1,990,00 2,885,18 2,894,45 Economic 4,992,40 4,992,40 4,992,40 4,992,40 4,992,40 Profit (Loss) fr			16.695.05	18,280,56	16,716,37	34,975,61	32,429.66	71,375.1	
New Saleutincome from operations 13,199,91 14,326,50 13,200,89 27,494,84 24,625,01 198,27 17,010 100,000 1		Salas II com operations	10,000.00						
Not Salestimomer from operations 13,199,91 14,326,35 13,200,89 27,494,82 24,625,01 1,98,77 1,000 1,0	1	Lass: Excise Duty Paid & Discount, Allowance & returns	3.525.14	3.954.04	3.515.48	7,479,17	7,804.65	15,853.0	
(D) Other Cerealing Income 102.21	-	Net Seles/locome from operations		14.326.53	13,200,89			55,522.1	
Total income from operations (net) 13,272.11 14,387.63 13,289.77 27,659.75 24,623,28 1							198.27	220.€	
Speries Cost of miserials consumed 5,742,91 7,405,88 7,763.08 14,146.59 13,546,28 12,646,28 Purchase of stock-in-trade Changes in inventoriate of frished goods, work-in-progress and stock in trade 255.62 947,20 (713.89) 1,202.82 (433.15) 1,207.09 1,207								55,742.8	
Cost of meterials consumed 6,742,91 7,465,69 7,765,66 14,146,59 19,546,28 19,046,28 19			1,0,2,12,11	1-1/2-1112					
Purchase of stock-in-frade			6 742 91	7.405.68	7,793,96	14,148,59	13,548,28	31,432.3	
Changes in inventories of finished goods, work-in-progress and stock in trade 255,62 947,20 (713,69) 1,202,82 (433,15)									
Degrees and stock in trade							"		
Employees benefits expense 230,70 239,79 194,44 470,50 376,84			255.62	947.20	(713.69)	1,202.82	(433,15)	(1,137.8	
Depreciation S02,07 379,00 315,63 761,07 618,30								883.2	
Chief regendature	——i							1,229.6	
Total expenses	-							17,136.7	
Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)								49,544.1	
finance costs and exceptional literite (1-2) 1,854.11 1,499.78 1,332.75 3,163.89 3,041.99	-		11,010.00	12,001.00	11,000.02	2-1000100		,,	
Cliber Income							l		
Profit / (Loss) from ordinary activities before finance costs and exceptional titers (3-4)	1				1,393.75			6,198.6	
Costs and exceptional tiems (3-4) 1,891,26 1,515.23 1,418.03 3,208.49 3,086,36 Finance costs but before exceptional tiems (5-6) 1,928.12 1,360.08 1,300.08 2,885.18 2,854.45 Exceptional tiems (5-6) 1,928.12 1,360.08 1,300.08 2,885.18 2,854.45 Exceptional tiems (5-6) 1,928.12 1,360.06 1,300.08 2,885.18 2,854.45 Exceptional tiems (5-6) 1,525.12 1,360.06 1,300.08 2,885.18 2,854.45 Profit / (Lose) from ordinary activities before tax (7-8) 1,525.12 1,360.06 1,300.08 2,885.18 2,854.45 Profit / (Lose) from ordinary activities after tax (9-10) 1,086.90 130.01 1,77.51 289.96 190.14 Profit / (Lose) from ordinary activities after tax (9-10) 1,086.90 952.72 967.94 2,019.62 2,126.93 Profit / (Lose) from ordinary activities after tax (9-10) 1,086.90 952.72 967.94 2,019.62 2,126.93 Net Profit / Lose for the period (11-12) 1,086.90 952.72 967.94 2,019.62 2,126.93 Share of profit / (Lose) of associators (13-14-15) 1,086.90 952.72 967.94 2,019.62 2,126.93 Paid up equity share capital (Face Value of Rs. 10-per share) 967.14 1,086.90 952.72 967.94 2,019.62 2,126.93 Paid up equity share capital (Face Value of Rs. 10-per share) 2,299.77 2			37.15	15.45	24.28	52.60	44.36	89.4	
Costs and exceptional tierms (3-4)		Profit / (Loss) from ordinary activities before finance				I .		ŀ	
Finance costs 166.14 155.17 117.95 321.31 231.90				1,515.23	1,418.03	3,206.49		6,267.1	
Costs but before exceptional items (5-6) 1,525.12 1,360.06 1,300.08 2,855.18 2,854.45			166.14	155.17	117.95	321.31	231.90	482.	
Costs but before exceptional items (5-6) 1,925.12 1,360.08 1,300.08 2,855.13 2,854.45									
Exceptional items			1,525,12	1,360,08	1,300.08	2,885.18	2,854,45	5,784.8	
Profit / (Loss) from ordinary activities before tax (7-5) 1,525.12 1,360.06 1,300.08 2,885.18 2,854.45 Provision for Tax - Current Tax 304.26 277.33 254.63 575.56 532.38 Provision for Tax - Current Tax 153.96 136.01 77.51 289.96 196.14 Profit / (Loss) from ordinary activities after tax (9-10) 1,066.90 952.72 967.94 2,019.62 2,125.93 Extraordinary item (net of tax expense Rs 1,066.90 952.72 967.94 2,019.62 2,125.93 Extraordinary item (net of tax expense Rs 1,066.90 952.72 967.94 2,019.62 2,125.93 Share of profit / (Loss) of associates 1,066.90 952.72 967.94 2,019.62 2,125.93 Minority Interest Net Profit / Loss after taxes, minority interest and share of profit / (Ioss) of associates (13-14-15) 1,066.90 952.72 967.94 2,019.62 2,125.93 Paid up equity share capital (Face Value of Rs.10- per share) 2,299.77 2	-		1,524112		-,			9.7	
8) 1,525.12 1,360.06 1,300.08 2,895.18 2,854.45 Provision for Tax - Current Tax 3,04.26 277.33 254.83 575.55 532.38 Profit / (Loes) from ordinary activities after tax (9·10) 1,066.90 952.72 967.94 2,019.62 2,125.93 Extraordinary liem (net of tax expense Rs. 1,066.90 952.72 967.94 2,019.62 2,125.93 Extraordinary liem (net of the period (11-12) 1,066.90 952.72 967.94 2,019.62 2,125.93 Share of profit / (Joss) of associates 1,066.90 952.72 967.94 2,019.62 2,125.93 Minority Interest 1,066.90 952.72 967.94 2,019.62 2,125.93 Minority Interest 1,066.90 952.72 967.94 2,019.62 2,125.93 Paid up equity share capital (Face Value of Rs.10/-per share) 7,066.90 952.72 967.94 2,019.62 2,125.93 Paid up equity share capital (Face Value of Rs.10/-per share) 2,299.77 2		Sanda (1)) forms and the sandal desired by (7)							
Provision for Tax - Current Tax 304.26 271.33 254.63 575.59 532.38			4 505 40	4 240 04	4 200 08	2 225 12	2 854 45	5,775.	
Deferred Tax 153.96 136.01 77.51 289.96 196.14 Profit / Loss from ordinary activities after tax (9:40) 1,086.90 952.72 967.94 2,019.62 2,125.93 Extraordinary litem (net of tax expense Rs. 1,086.90 952.72 967.94 2,019.62 2,125.93 Extraordinary litem (net of tax expense Rs. 1,086.90 952.72 967.94 2,019.62 2,125.93 Share of profit / Loss of associates (13:141415) 1,086.90 952.72 967.94 2,019.62 2,125.93 Share of profit / Loss after taxes, minority interest and 1,086.90 952.72 967.94 2,019.62 2,125.93 Praid up equity share capital (Face value of Rs.10/- per share) 1,086.90 952.72 967.94 2,019.62 2,125.93 Praid up equity share capital (Face value of Rs.10/- per share) 2,299.77 2,299.77 2,299.77 2,299.77 2,299.77 2,299.77 2,299.77 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year. 24,444.87 23,383.96 20,680.71 24,444.87 20,680.71 Earning per share (EPS) g) Basic and diluted EPS before Extraordinary items (not annualised) 4.64 4.14 4.21 8.78 9.24 Basic and diluted EPS after Extraordinary items (not annualised) 4.64 4.14 4.21 8.78 9.24 Particulars 30.09.2012 30.06.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2011 30.09.2011 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.20								1,200.0	
Profit / (Loss) from ordinary activities after tax (9:40)									
Straordinary liter (net of tax expense Rs 1,066.90 952.72 967.94 2,019.62 2,126.93			153.96	136.01	77.51	289.90	190,14	485.	
Extraordinary Item (net of tax expense Rs 1,086.50 952.72 967.94 2,019.62 2,125.93		Profit / (Loss) from ordinary activities after tax (9-10)	1.066.90	952.72	967.94	2.019.62	2.125.93	4,089.	
Net Profit A. cas for the period (11-12) 1,066.90 952.72 967.94 2,019.62 2,125.93		Extraordinant Item (net of tex expense Ps	1,000,00		******		-,,,-,,,	,	
Share of profit / (loss) of associates Nilingrity interest N			4 000 00	052.72	947 94	2 049 62	2 425 03	4,089.	
Minority Interest Not Profit / Losa after taxes, minority interest and share of profit / (losa) of asacciates (13+14+15) 1,088.90 952.72 967.94 2,019.62 2,125.93 Paid up equity share capital (Face Value of Rs.10/- per share) 2,299.77			1,000,50	802.12		2,015.02	2,120.00	1 -,,,,,,,,	
No. Particulars No. No. Particulars No.									
share of profit / (lose) of associates (13-14-15) 1,086.90 952.72 967.94 2,019.62 2,125.93 Paid up equity share capital (Face Value of Rs.10/-per share) 2;299.77 2,299	,	National Institute and a star towns and a star laterant and	-		<u> </u>	 			
Paid up equity share capital (Face Value of Rs.10/- per share) 2;289.77 2,299.77		Net Profit /Loss after taxes, military interest end	4 000 00	. 000.70	067.04	2010.62	9 4 2 5 0 3	4,089.3	
Share 2,299.77	•	share of profit / (loss) of associates (13+14+15)	1,000.90	952.12	901.04	2,019.02	2,120.90	4,000.	
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year 24,444.87 23,383.96 20,680.71 24,444.87 20,680.71 Earning per share (EPS) a) Basic and diluted EPS before Extraordinary items (not annualised) Extraordinary items (not annualised) D) Basic and diluted EPS after Extraordinary items (not annualised) ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Quarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Guarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Guarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Guarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Guarter and Helf Year ended 30/09/2012 ART II :- Select Information for the 2nd Guarter and Helf Year ended 30/09/2012 ART II	' :		1						
## sheet of previous accounting year. Earning per share (EPS) a) Basic and diluted EPS before Extraordinary items (not annualised) Basic and diluted EPS after Extraordinary items (not annualised) Basic and diluted EPS after Extraordinary items (not annualised) ### A.64			2,299.77	2,299.77	2,299.77	2,299.77	2,298.77	2,299.	
Sheet of previous accounting year 24,444.87 23,383.96 20,880.71 24,444.87 20,680.71	. '			Į.		!		Ì	
Extraordinary items (not annualised)		sheet of previous accounting year	24,444.87	23,383.96	20,680.71	24,444.87	20,680,71	22,431.	
Extraordinary items (not annualised))	Earning per share (EPS) a) Basic and diluted EPS before				1		1	
D) Basic and diluted EPS after Extraordinary items (not annualised) 4.64 4.14 4.21 8.78 9.24		Extraordinary items (not appusited)	4.64	4.14	4.21	8.78	9.24	17.	
ART II :- Select Information for the 2nd Quarter and Half Year ended 30/09/2012 Year to date figures for the period ending Year to date figures Ye		b) Basic and diluted EPS after Extraordinary items (not			,	ŀ			
No. Particulars 30.09.2012 30.06.2012 30.09.2011 30.09.2012 30.09.2011 30.09.201	1	annualised)	4.64	4.14	4.21	8.78	9.24	17.	
No. Particulars 30.09.2012 30.06.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011						1			
No. Particulars 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011 30.09.2012 30.09.2011	ART II	:- Select information for the 2nd Quarter and Half Yea	r ended 30/09/2	2012		1			
No. Particulars 30.09.2012 30.09.2011 30.09.2012 30.09.2011 31.03 31.0					rd	Year to date figures for the		Year ended	
No. Particulars 30.09.2012 30.09.2011 30.09.2011 30.09.2012 30.09.2011 31.03		•			-			1	
PARTICULARS OF SHAREHOLDING Public Shareholding No. of shares Percentage of shareholding Piedged/Encumbered Number of shares (as a % of the total share capital of the company) Nil. Nil. Nil. Nil. Nil. Nil. Nil. Nil.	NI-		20.00.2012	20.06.2012	30 09 2011			31.03.2012	
PARTICULARS OF SHAREHOLDING	· MO1	raiuculais .				A LILED TO THE REAL PROPERTY.			
Public Shareholding			Deliphenu	Unaudred	Quanquen		Citadollad	Harriage	
Public Shareholding			1	 				+	
No. of shares			ļ:						
- Percentage of shareholding 32.88 32.86 40.14 32.88 40.14 Promoters and promoter group shareholding Piedged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) NIL									
Promoters and promoter group shareholding Piedged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) Non-encumbered - Number of shares 15,440,330 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510									
Piedged/Encumbered Number of shares NiL			32.86	32.86	40.14	32.86	40.14	32.	
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) - Percentage of shares (as a % of the total share capital of the company) - Non-encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) - Percentage of shares - Percentage of shares (as a % of the total shareholding		Promoters and promoter group shareholding		1 .		<u> </u>	<u> </u>		
- Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) - Percentage of shares (as a % of the total share capital of the company) - Non-encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) - Percentage of shares - Percentage of shares (as a % of the total shareholding									
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) NIL	-		NIL	NIL	NIL	NIL	NIL	NIL	
of promoter and promoter group) NIL			1]		
- Percentage of shares (as a % of the total share capital of the company) Non-encumbered - Number of shares 15,440,330 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330 11,827,510 15,440,330			NH NH	NII ·	NII	NIL	NIL	NIL	
of the company NIL			-71%	 	1			1	
Non-encumbered			, MIII	, p	MIL .	МП	l km	NIL	
- Number of shares 15,440,330 15,440,330 11,827,510 15,440,330 11,827,510 1 - Percentage of shares (as a % of the total shareholding			NIL	INIL	INIL	, NIC	I MIT	IXIL	
- Percentage of shares (as a % of the total shareholding			45 210 0	46 744 444	44 007 540	15 (10 000	14 007 640	15,440,3	
			15,440,330	15,440,330	17,827,510	15,440,330	11,627,510	10,440,3	
lof promoter and promoter group) 100 100 100.00 100.00 100.00						100.00	400.00	1	
		of promoter and promoter group)	100	100	100.00	100.00	100.00		
- Percentage of shares (as a % of the total share capital		- Percentage of shares (as a % of the total share capital	1	ŀ		ŀ	1	1	
of the company) 87.14 67.14 59.86 67.14 59.86	,	of the company)	67.14	67.14	59.86	67.14	59.86	67.	



FROM : GLOBUS SPIRITS LIMITED

В	INVESTORS COMPLAINTS	Quarter
		30/09/2012
-	Pending at the beginning of the quarter	NiL
	Received during the quarter	1
$\overline{}$	Disposed of during the quarter	1
	Remaining unresolved at the end of the guarter	NOL

SUMMARY OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2012

	(Figures in Lace)			
Particulars	As at			
	30.09.2012	30.09.2011		
	Unaudited	Unaudited		
EQUITY AND LIABILITIES				
Shareholders' funds				
Share capital	2,299.77	2,299.77		
Reserves and Surplus	24,444.87	20,680.71		
Money received against share warrants		•		
Sub-total - Shareholders' funds	26,744.65	22,980.48		
Share application money pending allotment				
Minority interest				
Non-current itabilities		,		
Long-term borrowings	5,502.02	1,979.51		
Deferred tax liabilities (net)	3,377.87	2,798.14		
Other long-term liabilities	-			
Long-term provisions	358.06			
Sub-total - Non-current liabilities	9,237.95	4,777.65		
Current Nabilities				
Short-term borrowings	6,324.47	5,918.22		
Trade payables	6,871.38	5,476.40		
Other current liabilities	1,983.66	1,898.68		
Short-term provisions	575.59	532.38		
Sub-total - Current liabilities	15,755.10	13,823.69		
TOTAL - EQUITY AND LIABILITIES	51,737.70	41,581.82		
ASSETS				
Non-current assets				
Fixed assets	36,769.19	24,168.03		
Goodwill on consolidation	-			
Non-current investments	11.77	11.77		
Deferred tax assets (Net)	-			
Long-term loans and advances	31.29	14.00		
Other non-current assets	-	8.84		
Sub-total - Non-current assets	36,812.26	24,202.64		
Current assets				
Current Investments	-	-		
Inventories	3,497.08	4,192.22		
Trade receivables	6,295.26	6,101.77		
Cash and cash equivalents	575.09	458.04		
Short-term loans and advances	4,528.20	5,080.50		
Other current assets	29.81	1,546.65		
Sub-total - Current assets	14,925.44	17,379.18		
TOTAL ASSETS	51.737.70	41,581.82		
Short-ter	m loans and advances ment assets	m loans and advances 4,528.20 ment assets 29,81 Sub-total - Current assets 14,925.44		

Notes:

- Notes:

 1. The above audited results have been reviewed by the Audit Committee and taken on record in the meeting of the Board of Directors held on 09th November 2012.

 2. The company has a single reportable business segment of "Alcoholic Beverages"

 3. Previous period figures have been regrouped & rearranged wherever necessary to conform to the current period's classification.

 4. During the quarter ending 30/09/2011, paid-up Share Capital Includes Rs.3,24,00,000/- (i.e.- 32,40,000 equity shares of Rs.10/- each) allotted on 03/10/2011 pursuant to approval of scheme of demerger by Hon'ble High Court of Delhi. However in the shareholding pattern the same has not been considered because shares have been allotted after the quarter ending 300011.

Place : New Delhi Date : 09th November 2012

ay K. Swarup Janaging Director

B. M. CHATRATH & CO.,

Chartered Accountants

A-78, 2nd Floor, Sector-4, Noida - 201 301 (U.P.) Tel.: 95120-4742001 / 02 / 03 / 04 / 05 / 06 / 07 / 08 Fax: 95120-4225076

To
The Board of Directors
M/s Globus Spirits Limited
A-46, Friends Colony (East)
New Delhi-110065

We have reviewed the accompanying statement of un-audited financial results of M/s Globus Spirits Limited for the 2nd quarter and half year ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi Date: 09/11/2012



for B. M. Chatrath & Co. (Chartered Accountants)

(Umesh C. Pandey)
Partner

Membership No: 055252

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