



**Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 29(1) of SEBI (Substantial Acquisitions of shares and Takeovers) Regulations, 2011**

Name of the Target Company	Gujarat Pipavav Port Limited		
Name of the acquirer and PAC with the acquirer	ICICI Prudential Mutual Fund, under its various schemes, Eastspring Investments (Singapore) Limited, under its various schemes and India Equity Portfolio - Fund 225, for whom Eastspring Investments (Singapore) Limited is acting as Investment Manager.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and the National Stock Exchange of India Limited		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC: Details of the acquisition as follows	Number	% w.r.t. total paid up capital of Target Company	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	24,001,903	4.96	
b) Voting rights (VR) otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
Total (a+b+c)	24,001,903	4.96	
Details of acquisition			
a) Shares carrying voting rights acquired	1,380,089	0.29	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
Total (a+b+c)	1,380,089	0.29	

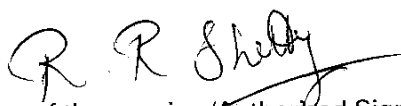
ICICI Prudential Asset Management Company Limited

**Corporate Office:** 3<sup>rd</sup> Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai – 400 051. Tel No. 26428000 Fax No. 2651 4165 [www.icicipruamc.com](http://www.icicipruamc.com)

**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313

**Registered Office:** 12<sup>th</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001



After the acquisition, holding of:			
a) Shares carrying voting rights	25,381,992	5.25	
b) VRs otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
Total (a+b+c)	25,381,992	5.25	
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.)	Secondary Market Purchase		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 21, 2012		
Equity share capital/total voting capital of the TC before the said acquisition	483,439,910		
Equity share capital/total voting capital of the TC after the said acquisition	483,439,910		
Total diluted share/voting capital of the TC after the said acquisition	483,439,910		
<i>Note.—</i>			
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
 Signature of the acquirer/Authorised Signatory			
Place : Mumbai		Date : November 23, 2012	

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**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313  
**Registered Office:** 1<sup>st</sup> Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001