

Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter and half year ended 30th September 2012 (Rupees in Lakhs)

PART I	Particulars	Unaudited				Audited		Unaudited				Audited	
		Quarter ended 30th September 2012	30th June 2012	30th September 2011	Half year ended 30th September 2012	30th September 2011	31st March 2012	Quarter ended 30th September 2012	30th June 2012	30th September 2011	Half year ended 30th September 2012	30th Septe 20-1	Year ended 31st March 2012
1	Income from operations												
(a)	Net Sales/Income from operations (net of Excise)	589.44	1,481.43	3,281.58	2,070.87	6,311.01	10,885.89	650.96	1,543.19	3,340.19	2,194.15	64.9.18	107,96.35
(b)	Other operating income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	589.44	1,481.43	3,281.58	2,070.87	6,311.01	10,885.89	650.96	1,543.19	3,340.19	2,194.15	64.9.18	107,96.35
2	Expenses												
(a)	Cost of materials consumed	406.14	1,391.44	1,933.46	1,797.58	4,129.01	7,053.99	438.89	1,400.89	1,958.84	1,839.78	41,45.37	7,058.27
(b)	Purchased of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	120.80	-119.54	-12.46	1.06	-296.33	135.13	122.97	-111.99	-12.46	11.04	-2.8.33	126.02
(d)	Employee benefits expenses	60.20	59.23	131.92	118.43	245.06	489.78	98.39	95.43	191.44	194.82	3.07.33	644.46
(e)	Depreciation and amortisation expenses	32.81	32.81	140.31	65.62	280.00	483.37	33.80	33.80	140.31	67.90	2.10.00	487.35
(f)	Other expenses (Pay item exceeding 10% of the expenses relating to continuing operations to be shown separately)	198.45	142.37	425.59	340.82	819.15	1,575.64	230.22	167.04	495.70	397.28	6,10.72	1,703.99
	Total Expenses	818.20	1,506.31	2,618.82	2,324.61	5,178.91	9,752.91	926.27	1,885.23	2,743.83	2,510.50	5,3,17.09	10,021.09
3	Finance costs and exceptional items (1-2)	-228.78	-24.88	692.78	-263.84	1,134.10	833.08	-274.31	42.04	696.36	-316.36	1,4,42.10	775.26
4	Other Income	254.74	309.67	21.00	594.41	25.32	110.25	259.02	832.74	22.59	590.77	6.32	105.13
5	Profit / (Loss) from ordinary activities before finance cost and exceptional items (3+4)	25.98	304.79	683.85	330.77	1,159.42	1,043.33	-16.29	290.70	618.95	274.42	1,0,47.42	890.39
6	Finance Costs	4.19	2.97	17.99	7.16	121.95	238.33	4.35	3.17	17.99	7.52	1,11.95	286.1
7	Profit before exceptional items (5-6)	21.79	301.82	665.86	323.61	1,037.47	749.00	-20.63	287.53	600.96	266.90	9,45.47	604.29
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	-1,552.82	0.00	0.00	0.00	0.00	0.00	-1,552.82
9	Profit / (Loss) from ordinary activities before tax (7+8)	21.79	301.82	665.86	323.61	1,037.47	-803.82	-20.63	287.53	600.96	266.90	9,45.47	-968.53
10	Tax Expenses	2.00	2.00	133.84	2.00	207.91	2,703.00	2.00	133.84	133.84	2.00	2,207.91	2,105.18
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	19.79	299.82	532.02	321.61	829.56	-2,906.82	-22.63	287.53	467.12	264.90	7,77.56	-3073.71
12	Lakhs)	0.00	0.00	0.00	0.00	0.00	10,704.79	0.00	0.00	0.00	0.00	0	10,704.79
13	Net Profit / (Loss) for the period (11+12)	19.79	299.82	532.02	321.61	829.56	7,794.97	-22.63	287.53	467.12	264.90	7,77.56	7,631.06
14	Share of Profit / (Loss) of associates*												
15	Minority Interest *												
	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*	19.79	299.82	532.02	321.61	829.56	7,794.97	-22.63	287.53	467.12	264.90	7,77.56	7,631.06
16	Share of profit / (loss) of associates (13+14+15)*												
17	Paid-up equity share capital												
18	Reserve excluding Revaluation Reserve as per Balance Sheet of previous accounting year	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18	1323.18
18a	Earnings per share (after extra ordinary items) (of Rs. 10 -each) (not annualised):												
(a)	Basic	0.15	2.28	2.25	2.43	1.07	59.90	-0.18	2.17	3.52	1.99	5.72	57.67
(b)	Diluted	0.15	2.08	3.96	2.43	1.07	-21.99	-0.17	1.98	3.44	1.95	5.59	-23.23
(c)	Weighted Average	0.15	2.08	3.96	2.43	1.07	-21.99	-0.17	1.98	3.44	1.95	5.59	-23.23
19	Earnings per share (after extra ordinary items) (of Rs. 10 -each) (not annualised):												
(a)	Basic	0.15	2.28	2.25	2.43	1.07	59.90	-0.18	2.17	3.52	1.99	5.72	57.67
(b)	Diluted	0.14	2.08	2.20	2.21	1.07	53.88	-0.18	1.98	3.44	1.95	5.59	52.55

See accompanying note to the financial results

For KILITCH DRUGS (INDIA) LTD.

[Signature]
DIRECTOR

PART II

Particulars	STAND ALONE					CONSOLIDATED						
	30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012	30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012
A PARTICULARS OF SHAREHOLDING												
1 Public Shareholding												
Number of shares	4706393	4706393	4706393	4706393	4706393	4706393	4706393	4706393	4706393	4706393	4706393	4706393
Percentage of shareholding	35.57	35.57	35.57	35.57	35.57	35.57	35.57	35.57	35.57	35.57	35.57	35.57
2 Promoters and Promoter Group Shareholding												
a) Pledge / Encumbered												
Number of shares												
Percentage of shares (as a % of the total shareholding of promoter and promoter group) of the company)												
b) Non-encumbered												
Number of shares	8525435	8525435	8525435	8525435	8525435	8525435	8525435	8525435	8525435	8525435	8525435	8525435
Percentage of shares (as a % of the total shareholding of promoter and promoter group) of the company)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	64.43	64.43	64.43	64.43	64.43	64.43	64.43	64.43	64.43	64.43	64.43	64.43
B INVESTOR COMPLAINTS												
Pending at the beginning of the year												
Received during the half year												
Disposed of during the half year												
Remaining unresolved at the end of the half year												

For KILITCH DRUGS (INDIA) LTD.

 DIRECTOR

8 months ended 30th SEPTEMBER 12

KILITCH DRUGS INDIA LIMITED
Standalone and Consolidated Statement of Assets and Liabilities

(Rupees in Lakhs)

	Stand Alone		Consolidated	
	Unaudited	Audited	Unaudited	Audited
	As at 30th September 2012	As at 31st March 2012	As at 30th September 2012	As at 31st March 2012
A	Statement of Assets and Liabilities			
	EQUITY AND LIABILITIES			
1	Shareholders Funds			
	(a) Share Capital	1,323.18	1,323.18	1,323.18
	(b) Reserve and Surplus	10,580.13	10,253.71	10,420.87
	Sub-total - Shareholders' Funds	11,903.31	11,576.89	11,744.05
2	Share application money pending allotment			
		0.00	0.00	0.00
3	Minority Interest*			
		0.00	0.00	88.10
4	Non-current liabilities			
	(a) Long-term borrowings	0.00	0.00	5.21
	(b) Deferred tax liabilities (net)	26.14	26.14	26.32
	(c) Long term provisions	27.31	37.03	27.31
	Sub Total-Non- current liabilities	53.45	63.17	58.84
5	Current liabilities			
	(a) Short-term borrowings	45.02	878.91	45.02
	(b) Trade Payables	1,219.22	478.61	1,238.16
	(c) Other current liabilities	567.79	124.98	571.00
	(d) Short- term provisions	381.67	4,644.78	413.50
	Sub Total- current liabilities	2,213.70	6,125.28	2,267.88
	TOTAL - EQUITY AND LIABILITIES	14,170.46	17,765.34	14,158.67
B	ASSETS			
1	Non-current assets			
	(a) Fixed Assets	781.76	847.24	797.62
	(b) Non-current investments	441.08	441.08	71.59
	(c) Long-term loans and advances	0.00	24.59	0.00
	Sub Total-Non- current assets	1,222.84	1,312.91	869.21
2	Current assets			
	(a) Current investments	9,935.89	13,577.37	10,148.37
	(b) Inventories	192.75	193.81	218.76
	(c) Trade receivables	1,576.80	1,447.19	1,669.47
	(d) Cash and cash equivalents	1,047.01	1,164.28	1,056.93
	(e) Short-term loans and advances	2.63	20.10	2.63
	(f) Other current assets	192.53	48.88	193.29
	Sub Total- current assets	12,947.62	16,452.43	13,289.46
	TOTAL A	14,170.46	17,765.34	14,158.67

See accompanying note to the financial results

*Applicable in the case of consolidated statement of assets and liabilities.

- Notes:
- The above results after being reviewed by the audit committee have been approved and taken on record by the Board of Directors at its meeting held on 9th November 2012 and are subject to limited review by the auditors.
 - The previous years/period figures have been regrouped and reclassified wherever required to conform with current year/period figures.
 - The Company has only one primary reportable segment-Pharmaceuticals.
 - During the previous year the Company has sold off its Poanta Sahib plant on a slump sale basis and the profit on such sale is shown under extra ordinary items as per Audited accounts as on 31/03/2012
 - The results for current year are not comparable with the previous years result, since the Company has sold off its Poanta Sahib plant on 28/02/2012.

Place: Mumbai
 Date: 9th November 2012

For KILITCH DRUGS (INDIA) LTD.


 DIRECTOR

M/S R N R IYER & CO., Chartered Accountants.

No 10 Vaishak, 2B P.K.Road, Nahur, Mulund west, Mumbai – 400080.

Tel: 022-25643138, E-mail: rnrayerca@fastmail.fm

Review Report to the Board of Directors of M/s Kilitch Drugs India Limited

We have reviewed the accompanying statement of un-audited financial results of M/s. Kilitch Drugs India Limited for the quarter ended 30th September, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

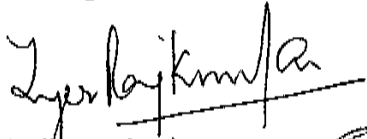
We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of the Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and, thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statements prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. R N R Iyer & Co.,

Chartered Accountants

Firm registration no 103786W


(Rajkumar Iyer)

(Proprietor)

Membership No 33964

Mumbai

Dated: 9th November, 2012

