



KOTHARI FERMENTATION AND BIOCHEM LTD
 REGD. OFFICE: 16, COMMUNITY CENTRE, 1ST FLOOR
 SAKET, NEW DELHI - 110 017

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
 FOR THE QUARTER/ HALF YEAR ENDED ON 30TH SEPTEMBER, 2012

(Rs. in Lacs)

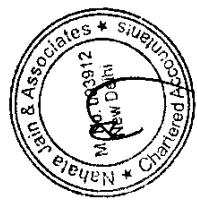
PARTICULARS	Quarter Ended on			Half year ended		Year ended on
	30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012	30.09.2011	
1. Income from operations						
(a) Net Sales/Income from operations	968.54	994.16	710.21	1962.70	1373.18	3524.90
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total Income from operations (net)	968.54	994.16	710.21	1962.70	1373.18	3524.90
2. Expenses						
(a) Cost of Material Consumed	514.51	440.45	322.19	954.96	579.44	1377.74
(b) Purchases of stock-in-trade	0.52	0.00	0.92	0.52	1.22	1.70
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-10.10	2.20	-19.78	-7.90	-4.03	10.03
(d) Employee benefits expense	74.69	73.36	62.30	148.05	134.90	297.28
(e) Depreciation and amortisation expense	37.00	37.00	36.00	74.00	72.00	143.04
(f) Power & Fuel	209.65	186.33	140.98	395.98	272.80	716.63
(g) Other expenses	131.07	145.11	100.65	276.18	187.63	660.44
Total Expenses	957.34	884.44	643.27	1841.79	1243.97	3206.85
3. Profit/(loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	11.19	109.71	66.95	120.90	129.22	318.05
4. Other Income	24.61	0.45	1.05	25.06	1.05	17.59
5. Profit/(Loss) before ordinary activities before finance cost but before exceptional Items (3+4)	35.80	110.16	67.99	145.96	130.26	335.64
6. Finance costs	31.44	21.66	27.12	53.10	50.49	103.44
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	4.36	88.50	40.87	92.86	79.77	232.20
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	4.36	88.50	40.87	92.86	79.77	232.20
10. Tax expense (Deferred Tax)	28.70	0.00	0.00	28.70	0.00	71.80
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-24.34	88.50	40.87	64.16	79.77	160.40
12. Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	-24.34	88.50	40.87	64.16	79.77	160.40



14. Paid-up equity share capital(Face Value @ Rs.10/-	1500.00	1500.00	1500.00	1500.00	1500.00	1500.00	1500.00
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year							1105.95
16. Earnings Per Share (EPS)							1.07
a) Basic and diluted EPS before Extraordinary items	-0.16	0.59	0.27	0.43	0.53	0.53	1.07
b) Basic and diluted EPS after Extraordinary items	-0.16	0.59	0.27	0.20	0.53	0.53	1.07
A PARTICULARS OF SHAREHOLDING							
17. Public Shareholding-No. of Shares	3772800	3772800	3772900	3772800	3772900	3772800	3772800
- Percentage Shareholding	25.15%	25.15%	25.15%	25.15%	25.15%	25.15%	25.15%
18. Promoters and Promoter Group Shareholding	0	0	0	0	0	0	0
a) Pledged / Encumbered-Number of Shares	11227200	11227200	11227100	11227200	11227100	11227200	11227200
b) Non - encumbered- Number of shares							
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.85%	74.85%	74.85%	74.85%	74.85%	74.85%	74.85%

STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2012

PARTICULARS	Half Year ended on	Year ended
	30.09.2012 (Unaudited)	31.03.2012 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1500.00	1500.00
(b) Reserve and Surplus	1170.11	1105.95
Sub-total - Shareholders' funds	2670.11	2605.95
2. Non-current liabilities		
(a) Long term borrowings	406.40	418.73
(b) Deferred tax liabilities (net)	24.69	0.00
(c) Long-term provisions	40.02	38.52
Sub-total - Non-current liabilities	471.11	457.24
3. Current liabilities		
(a) Short term borrowings	600.26	248.06
(b) Trade payable	150.25	111.97



V

(d) Short-term provisions **3.95** **3.99**
Sub-total - Current liabilities **1033.72** **597.50**

TOTAL - EQUITY AND LIABILITIES **4174.94** **3660.69**

B. ASSETS

1. Non-current assets

(a) Fixed assets **2168.50** **1981.95**
 (b) Deferred tax assets (net) **0.00** **4.01**
 (c) Long-term loans and advances **485.08** **486.89**
 (d) Other non-current assets **2.51** **2.45**
Sub-total - Non-current assets **2656.09** **2475.30**

2. Current assets

(a) Inventories **360.59** **404.99**
 (b) Trade receivables **319.60** **286.34**
 (c) Cash and cash equivalents **109.41** **106.81**
 (d) Short-term loans and advances **725.94** **386.28**
 (e) Other current assets **3.31** **0.98**
Sub-total - Current assets **1518.86** **1185.40**

TOTAL - ASSETS **4174.94** **3660.69**

(1) The above results have been reviewed by audit committee and were approved by board of directors in its meeting held on 10.11.2012, (2) The Statutory Auditors of the Company have conducted a 'Limited Review' of these results, (3) During the quarter, 1 investor complaint was received. There was no complaint pending in the opening and closing of the quarter, (4) The tax expenses represents provision made for deferred tax only. No provision for current tax has been made in view of order of Hble BIFR. (5) The Company is dealing only in Yeast and there is no other segment (6) The figures of corresponding period have been regrouped / reclassified wherever necessary

For and on behalf of the Board

PRAMOD KUMAR KOTHARI
MANAGING DIRECTOR
 Place: New Delhi
 Date: 10th November, 2012

